

Robinson Observatory Restoration

Phase A: Scale Model



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**Central
Florida**

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1. Executive Summary

Although the groundbreaking for the Robinson Observatory occurred in January of 1994, the story of our current telescope begins in 2007. It was at this point that the existing 26" Tinsley telescope was removed and the existing 20" telescope, manufactured by RC Optical Systems, was installed. Although the installation of the device was led by Nate Lust, students played a significant role in the effort. From the beginning, the telescope was a partnership between the University of Central Florida and its students.

The 20" telescope is far from the largest or most powerful in use, so it has been designated a unique role. The telescope was designed to fill the niche of a rapid response device; that is, it can be deployed at a moment's notice, and is therefore uniquely situated to make time sensitive observations of astronomical phenomena. In addition to its academic and scientific applications, the telescope has also served to arouse an interest in astronomy for countless Scout troops, student groups and people of all ages. In 2015, the Orlando Sentinel recommended the Robinson Observatory as one of the "things you have to do before graduating UCF."

The telescope served faithfully from its installation until approximately three years ago, when its functionality began to degrade. In brief, the various subsystems of the telescope are controlled through a combination of software and dedicated peripheral devices. The focuser is controlled by a dedicated piece of hardware. Control of the dome is accomplished through the PC. Two Pittman 4431E064-R3, 24V DC, 500 CPR motors control the rotation and elevation of the telescope, which are in turn driven by a software package designated as TheSkyX. TheSkyX references a database of coordinates and pushes control signals to the motors. A controller, branded as Bisque TCS, sits between the PC running TheSkyX and the motors driving the telescope. This controller translates the commands of the software into the inputs that allow the motors to track various astronomical objects.

As it is currently understood, the heart of the problem lies in the ability of the telescope to accurately track the coordinates provided by TheSkyX software. Images produced by the telescope are blurry, unfocused and include "streaking" of illuminated objects, suggesting that one of the motors is not correctly compensating for the earth's rotation. At this time, the exact cause of this breakdown is unknown; it could be due to the software itself (as the problems became more pronounced after an update of the software), an issue with the motors or the translation of the commands by the Bisque TCS controller. In addition to the tracking issues, the telescope is no longer correctly reporting its position back to TheSkyX software package.

Until initial investigation and reverse engineering are underway, it is impossible to say whether the Bisque TCS controller is functioning as intended. However, this

is a proprietary piece of hardware. There is a single individual who is able to service this equipment, and he must be flown in at great cost to the University any time that service is needed. Therefore, even if the controller is operating, it is the desire of the Robinson Observatory to replace it with an open source design. The core goal of our team is to make adequate progress towards replacing the controller. The first step will be to create a scale model for use as a testing platform without posing harm to the expensive existing hardware such as the custom Pittman motors. Additional functionality may be added as time and budget allow.

2. Project Description

The scope of this project has been modified as the interdisciplinary teams have begun to have a more complete understanding of the state of the observatory's telescope, mount, proprietary software and embedded telescope controller. In brief, our overall project consists of a scale-model of the current version of the 20" telescope. The electrical engineering team is focused on providing the embedded portion of this integrated device. That is, the piece of hardware that sits between the PC and the mount and translates positioning commands from the PC into the appropriate motor movements.

2.1 Project Motivation and Goals

The 20" telescope serves as the showpiece of the Robinson Observatory. In addition to performing the bulk of the scientific observations for the astronomy team, it is a significant draw to youth groups and has served as a destination for Scout troops, school fieldtrips and the general public. When the telescope is operating as designed, it fills scientific, academic and social needs of the Central Florida community.

It is the desire of our team to engage with a Senior Design project that has a lasting impact. We do not wish to diminish the creativity, technical challenge and opportunities for learning that are inherent in many other Senior Design projects, but the simple fact is that many of them are relegated to a storage closet after the team graduates. It is our belief that the successful execution of this project will restore a resource that will benefit the community for years to come.

In addition, our team is inspired by the close cooperation that has existed between the Robinson Observatory and the UCF student body since the initial installation of this telescope. We all feel that we have benefited greatly by our time at UCF and are excited to have an opportunity to continue this partnership and give back to the University that has been our home for the last few years.

2.2 Objectives

The minimum viable product, as defined by our contact at FSI, is sufficient progress towards the replacement of the proprietary controller that translates TheSkyX commands to the motors that drive the telescope. This will be first and foremostly achieved through the design of a PCB that decodes a string of motor command signals as inputs and controls a scale model of the telescope. In a broader sense, the intention is to restore full functionality to the telescope. However, since parts of this goal are dependent upon the efforts of other teams working the project (e.g. if the motors are not restored to full functionality, no amount of effort from the E.E. team will be able to overcome this deficiency), the

overall objective for the E.E. team is to make progress towards creating an open source replacement of the Bisque TCS controller, as requested by the customer.

There are a number of additional goals that have been defined by the Robinson Observatory team (and are enumerated in more detail in the Requirement Specifications section of this document). Key examples are wireless functionality and the ability to tie various telescope subsystems (e.g. focuser, dome control, etc.) into TheSkyX software to afford an all-in-one solution for observatory control.

If time and budget allow, we will effort to incorporate some of these “want tos” into our design. Since much of this project will be defined by the completion of the scale model, this may not fit within the scope of our project. If this is the case, we would like to leave room in the project (e.g. additional ports on our PCB and sufficient documentation) for a team to follow behind us and continue the observatory update.

2.3 Challenges

The team envisions a number of challenges associated with this project. First, this project is somewhat outside the scope of a traditional Senior Design effort. Instead of designing and implementing a project from the ground up, we are tasked with designing around a large amount of expensive, existing equipment. The cost of the equipment makes it impractical to replace, therefore, our first order of business is to develop a scale model to demonstrate our understanding of the protocols that drive the telescope.

This first challenge is compounded by the fact that existing documentation for the hardware is sparse or nonexistent. Our team has already reached out to Pittman in an effort to better understand how to drive the motors and have been told that the motor is proprietary and that they will not be able to offer any support. We are continuing our efforts to obtain some documentation on the equipment, but our expectations are tempered. Moreover, the single individual who services this controller will very likely not be incentivized to work with a team who is attempting to make his equipment obsolete. These factors point to a significant reverse engineering project that will need to be completed before any design work can begin.

A second challenge lies in finding the root cause of the problem with the telescope. At a very high level, there are three components in play: TheSkyX software, the Bisque TCS controller and the Pittman motors. At this time, it is unknown which of these elements is causing the breakdown, and therefore further analysis will be required before functionality can be restored.

A third challenge can be found in the budget of the project. Our contact at the Florida Space Institute (FSI) will be engaging with the Florida Space Grant

Consortium (FSG) to secure funding for the project, but the timeline for funding is still several months out. In addition, an estimated \$800 per team is expected to be allotted, meaning that we should expect to have on the order of \$1600 - \$2400 (dependent on team composition) available to be divided across the project. Specific costs are not yet defined, and budget requirements will need to be addressed across the interdisciplinary teams.

A final challenge is rooted in working with an interdisciplinary team, where each sub-team has different deliverable requirements for UCF leading to possibly conflicting scopes of the overall project. There is currently a team of three mechanical engineering students and four computer science students committed to the project in addition to our team. At the time of this writing, the electrical team would have to rely on the mechanical engineering team to help build the scale model of the telescope for testing and demoing purposes.

2.4 Requirements Specifications

- Shall accept an input voltage of 120VAC +/- 15%.
- Shall have a sensor response time of less than 2 seconds.
- Shall have a cost of less than \$800.
- Shall have a power usage of less than 100W.
- Shall have dimensions less than 20" x 20" x 10".
- Shall have a weight of less than 5lb.
- Shall have an execution time of less than or equal to 60 seconds.
- Shall have a pointing accuracy of less than or equal to 3.5°.
- Shall interpret control signals from Stellarium software.
- Shall relay motor control signals to stepper motors.
 - This includes both right ascension and declination as well as slew rates from Stellarium.
- Shall accept secondary input from user operated joystick to move motors manually at variable slew rates.
- Shall support home and park capabilities for the telescope.
- Shall support pointing limits (no declinations below the horizon; no horizontal azimuths that will damage the telescope)
- Shall support the ability to work in multiple modes:
 - Sidereal tracking: in which the declination motor does not move and right ascension motor tracks at sidereal rate
 - Nonsidereal tracking in which both motors move at non-standard tracking rates
 - These targets are delivered from Stellarium

There are few quantitative design constraints placed upon this project. Rather, the challenge, and the requirement, comes from the fact that the above specifications are to be implemented using existing open-source software (Stellarium). Design

choices and budget will inform quantitative design choices rather than explicit requirements from the customer (Robinson Observatory).

2.5 House of Quality Analysis

In our attempts to understand the full system that is the UCF Robinson Observatory, the scale model described above will serve as the testing platform for our senior design team to use to learn how to control the core components of a telescope. However, the scale model that we make needs to serve a use for our customers at FSI so that future teams may expand upon it to eventually replace their entire existing control box. An analysis of whether our engineering requirements for this scale model meet customer requirements is depicted in the house of quality chart in Figure 1 below.

Legend:

- + = Positive Polarity (Increasing Requirement)
- = Negative Polarity (Decreasing Requirement)
- ↑↑ = Strong Positive Correlation
- ↑ = Positive Correlation
- ↓↓ = Strong Negative Correlation
- ↓ = Negative Correlation

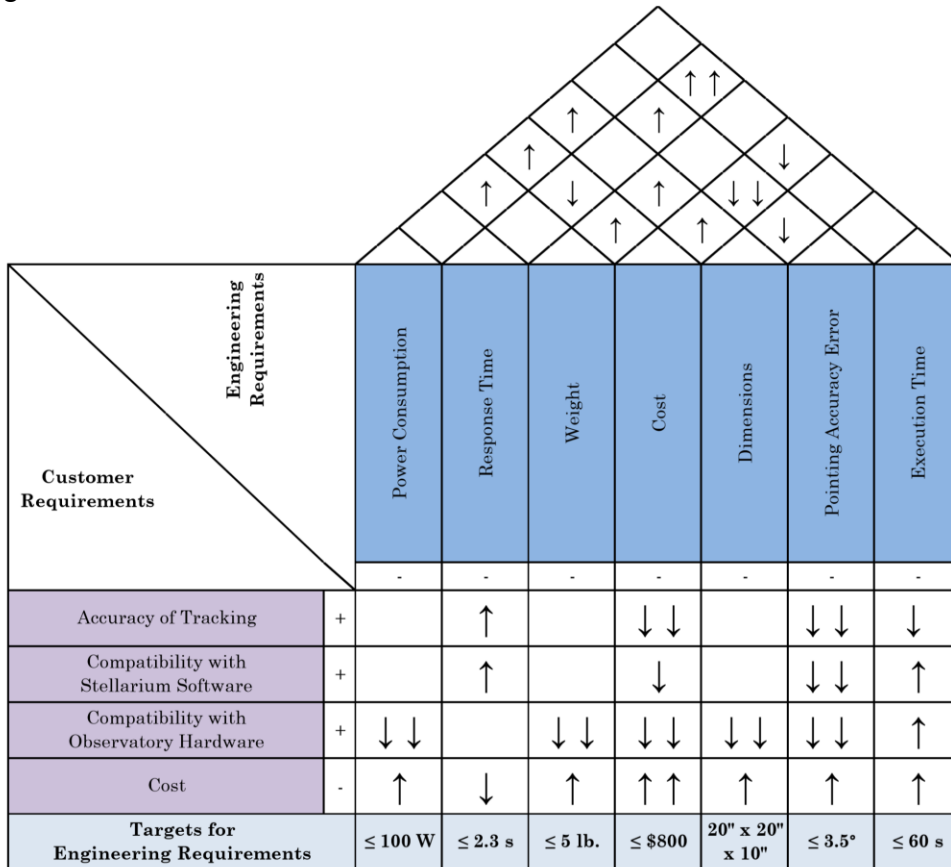


Figure 1: House of Quality

2.6 Block Diagrams

The essential components for a minimum viable product are shown in Figure 2 and Figure 3 below, with the exception of the camera module. The camera is not a part of the existing design and is not a requirement of the project. However, if time and budget allow, having a camera instead or alongside the laser pointer will be investigated. The purpose of the laser pointer would be to verify tracking, while the purpose of the camera will be to track near space objects easily visible in the sky to better mimic what the observatory serves to do.

Distribution of work is tentative and subject to change as the scope of each subsystem becomes clear. Investigations of the existing system that occurred during the initial weeks of the project design gave us a clear picture of the components in the existing system, shown in Figure 3.

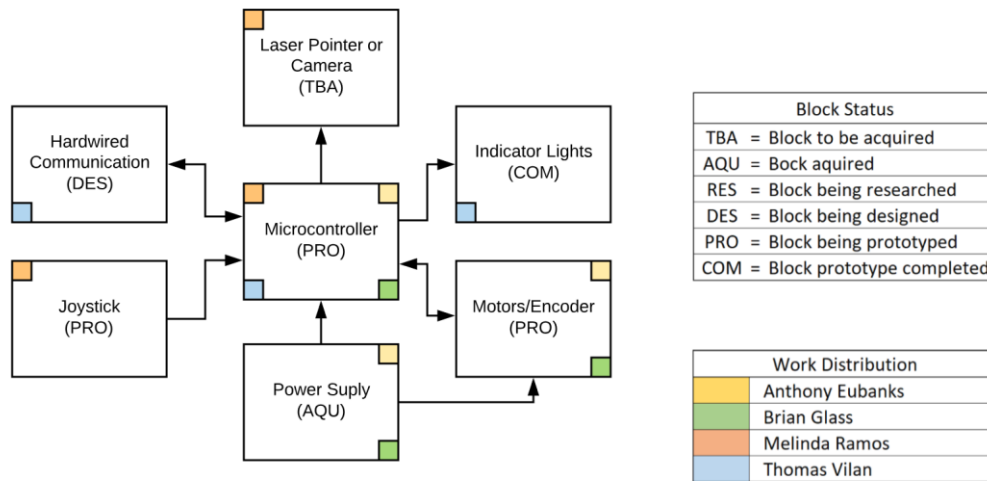


Figure 2: Control Box Block Diagram for EE Design Project Scope

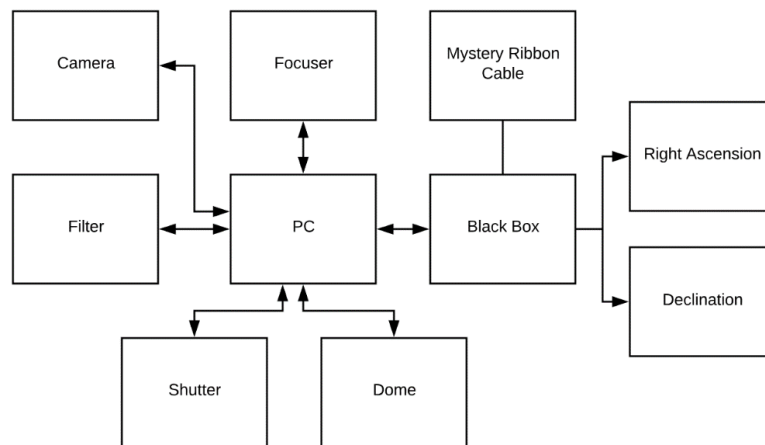


Figure 3: Overall System Block Diagram of Existing System

In Figure 4, the initial software block diagram is shown illustrating how the software on the PC communicates control signals to the existing Bisque TCS box which in turn controls the operation of the telescope with a secondary input of a joystick. In our design, in combination efforts with the Computer Science team, we will attempt to resemble this software logic.

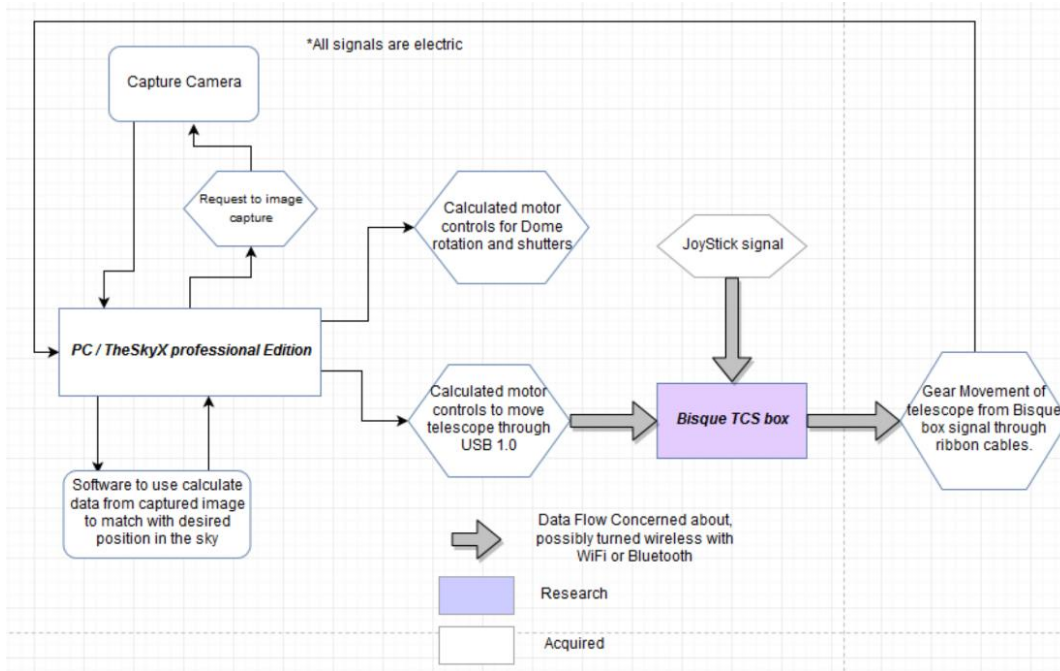


Figure 4: Software Block Diagram

3. Research Related to Project Definition

This section outlines the research related to our project before performing any design. Research before designing is necessary because it helps us as a team understand the current products in the market and the current technology used. This will help us as a team provide a product that meets the customer's needs but at an advanced level. Once an understanding of the technology and similar products is determined, the parts selection is the next step in designing our system.

3.1 Existing Similar Projects and Products

This project for the University of Central Florida (UCF) and the Florida Space Institute (FSI) is unique. Typically, senior design projects are sponsored interdisciplinary projects, or they are performed by single disciplines. This project is different in that it has been developed around an existing system that needs to be redesigned. Instead of starting with a fresh design, this undertaking must begin with an in-depth amount of reverse engineering to understand the system; only then can the replacement system be designed. This not only adds an immense amount of work to a project that is difficult to complete on time by the need for first understanding the current system before designing the replacement system, but it also provides the senior design team with experience that other students will not obtain. In the past, there has only been one other senior design project at UCF that concentrated on an existing system that needed to be redesigned.

The end goal of this project is to build a model that accurately represents the functionality of the current system at the Robinson Observatory. Building a model is essential because a model can assist in troubleshooting the current issues with the full-scale system without the risk of damaging the current system. Unfortunately, it is not feasible to replace the existing system through the efforts of just one senior design team; this system is too complex. A second, or possibly even a third, team will be needed to completely replace the existing system.

Despite extensive research, the team did not find information on any projects from a student level that either redesigned an existing observatory system or developed one from the ground up using telescopes with lenses. There are other projects performed by students that involve the design and construction of radio telescopes. These telescopes have similar functionality to the one used at the Robinson Observatory in the sense that they detect naturally occurring radio frequencies from celestial bodies. A series of senior design teams from Iowa State University developed a radio telescope system to be used at their university.

3.2 Relevant Technologies

Software Bisque, the developer of the current technology used at the observatory, was one of the first to come to market with a telescope control software that could be programmed to track, eliminating the need to have someone constantly operate the telescope. This breakthrough was revolutionary because the user could operate the telescope from across the United States or even program it to track the night sky while everyone sleeps. Software Bisque started off as a software company that provided astronomy software for specific mounts, but they began to develop their own mounts once their software capabilities exceeded the hardware capabilities of the current mounts on the market. Descriptions of the types of mounts in the market today, including the mount currently used at the Robinson Observatory (German equatorial mount), are discussed in further detail below.

There are many different types of mounts used for telescopes, including Altazimuth, Dobsonian, equatorial, German equatorial, and fork mounts.

Altazimuth mounts, also known as Alt-Az as seen in Figure 5, are the least complex mounts; they provide two motions: altitude and azimuth. These mounts feature slow-motion knobs that allow them to make accurate adjustments and aid in smooth tracking. These mounts are used for terrestrial observing and offer scans of the sky at lower power; however, they are not useful for sky photography. The computer-driven versions of these mounts provide more precise tracking of the sky [1].



Figure 5: Alt-Azimuth Mount

Invented by John Dobsonian in the 1970s, the Dobsonian mount, like the one shown in Figure 6, is essentially a modified version of the Altazimuth mount. These mounts are secured on the ground by a heavy platform, and they are designed to support large Newtonian reflectors without sacrificing their ability to maintain a

steady image. A Newtonian reflector, also called a Newtonian telescope, is a type of reflecting telescope that uses a concave primary mirror and a flat diagonal secondary mirror. Dobsonian telescopes usually have large apertures, ranging from 6" to 20" or more [2].



Figure 6: Dobsonian Mount

Equatorial mounts are excellent tools for astronomical observing throughout extended periods of time. Unlike non-computerized Altazimuth mounts, they are necessary for astrophotography. When using an Altazimuth mount, stars that are stationary will move out of view, but these stars, which only appear to move due to the earth's rotation, can be captured by an equatorial mount. Properly aligned, a telescope on an equatorial mount can be directed toward an object and then guided via an electric motor or manual controls. There are two basic types of equatorial mounts: German and fork.

Newtonian reflectors and refractor telescopes typically use a German equatorial mount. The German equatorial mount, seen in Figure 7, is distinguished by a large counterweight that extends on the opposite side from the telescope. Without this counterweight, the telescope would be unbalanced. A German equatorial mount is the type of mount that is currently being used at the Robinson Observatory.

An issue with the German equatorial mount is that most German equatorial mounts require the telescope to be flipped at the meridian line. This requirement comes from the way the mount is designed is that at the meridian, the telescope can come into contact with the mount and cause damage to the telescope or mess up the tracking of the telescope.



Figure 7: German Equatorial Mount

The fork mount, shown in Figure 8, is typically used by catadioptric and other shorter optical tubes because it is more convenient than the German mount. Fork mounts are especially useful for astrophotography. The most common mount for modern research telescopes, a fork mount is operated by a computer, which controls the telescope. The computer calculates the altazimuth setting by utilizing an internal, digital equatorial drive. Since it is completely automatic, the fork mount simplifies observation, making it easier for the observer to find celestial objects. For example, an observer could point the telescope in one direction and enter the latitude and longitude, and then the computer would finish the alignment, directing the telescope to the location of the desired object [2].



Figure 8: Fork Mount

There are a variety of telescopes, each with a unique design. The telescopes that are available today cover all the bands of electromagnetic radiation, from gamma

rays to light to radio. This paper, however, will focus on the three types of optical telescopes: refractor, reflector, and catadioptric [2].

Refractor telescopes are the earliest type of telescope. Refractor telescopes are essentially a long tube with lenses on both ends. They work by concentrating the light, passing it through a common focal point on the two lenses. Compared with other telescopes, refractor telescopes are inexpensive.

Without an obstruction to block light, refractor telescopes can provide magnified images that are detailed and clear. The downside to using refractor telescopes is that they are normally heavier and longer. Additionally, because they are inexpensive, their size and aperture are limited, and they are prone to chromatic aberration. A layout of the refractor telescope is shown in Figure 9 [2].

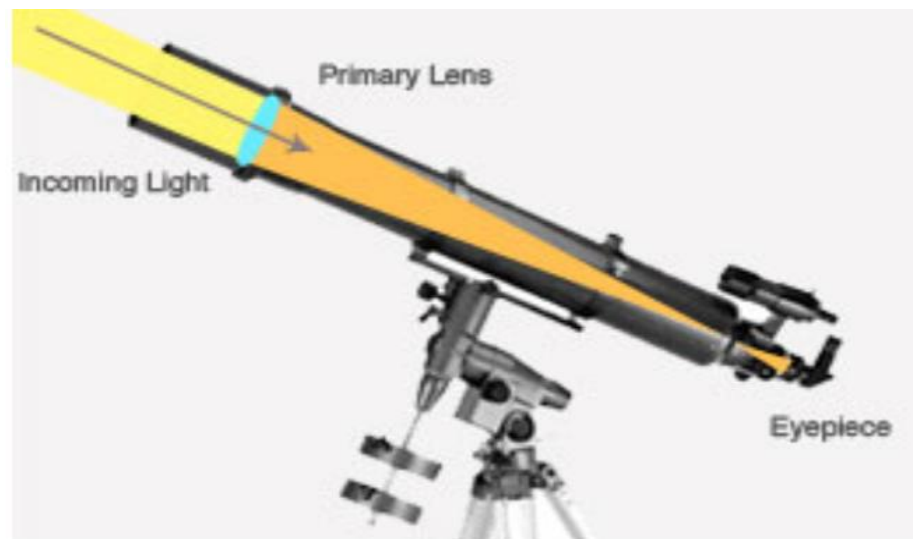


Figure 9: Refractor Telescope

Unlike refractor telescopes, reflector telescopes use mirrors. A large concave mirror focuses the light, which is then redirected by a smaller mirror into the eyepiece, producing a clear image. These telescopes can be very large because all the main optical equipment is on one end. A Dobsonian telescope is an example of a reflector telescope, which is shown in Figure 10.

Also, unlike refractor telescopes, reflector telescopes do not have chromatic aberration, and they are even more inexpensive to make than refractor telescopes. Reflector telescopes are excellent for deep sky viewing, and they even work if the mirrors are dusty. The disadvantages to reflector telescopes are that they are high maintenance, not very durable, and prone to coma aberration [2].

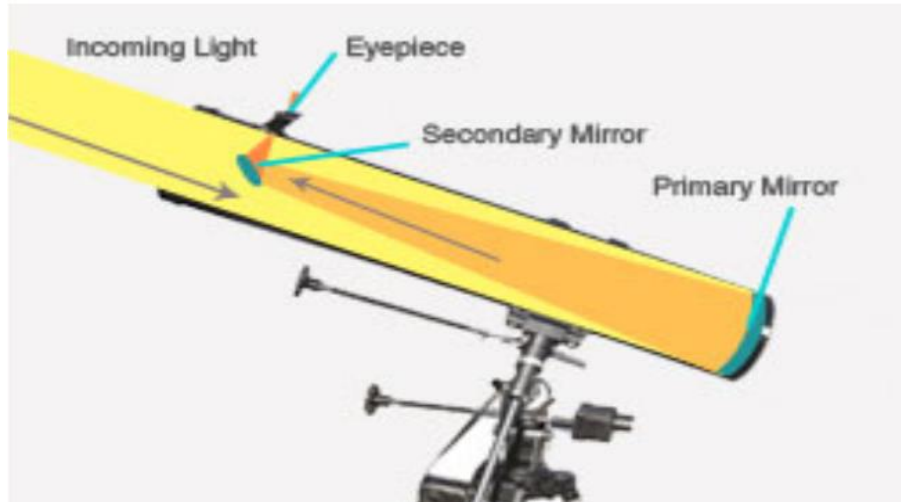


Figure 10: Reflector Telescope

Catadioptric telescopes, shown in Figure 11, blend the benefits of both refractors and reflectors because they combine a lens with two mirrors. They are the most expensive because they have a more elaborate design, and they are more compact than the two types of telescopes mentioned above; however, these are the most popular telescopes on the market today. The advantages of catadioptric telescopes are that they are easy to use, portable, durable, and versatile—they can be used for viewing deep sky objects, planets, stars, and even the moon [2].

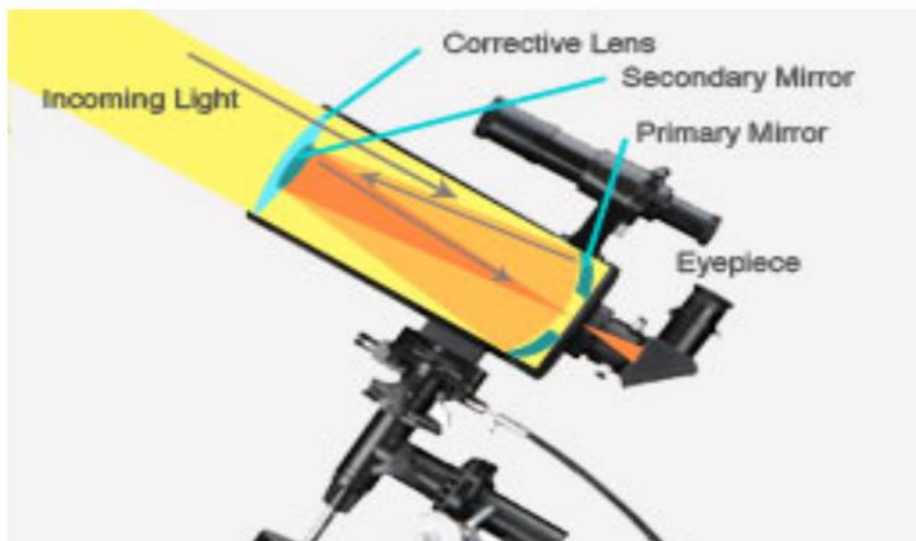


Figure 11: Catadioptric Telescope

The list of the different versions of software useful in astronomy is quite extensive. For simplicity, the programs discussed below are categorized according to their features.

Planetarium software can map the night sky from any location on the Earth. Typically, this type of software gives users the option to print out star charts for a

night of viewing, and it offers a large database that contains, at minimum, the most popular night sky objects. The most popular planetarium software available is undoubtedly SkyX by Software Bisque, which is the software used at the Robinson Observatory. The SkyX software is available in a few different versions: a student edition, a serious astronomer edition, a professional edition, and even a pocket edition that provides access to a virtual sky from your personal device. Other types of planetarium software include Google Earth, SkyMap, World Wide Telescope, and Redshift.

Unlike planetarium software, which provides users with features for the full sky, specialty observing programs focus on aiding users who want to concentrate on specific objects. As mentioned above, TheSky from Software Bisque is the smoothest and most cohesive software, but DeepSky can provide a list of available targets for the evening so users can plan their viewing. Seeker, also by Software Bisque, is a 3D immersive tool for traveling through the solar system. Other specialty observing programs include VRMars, Night Sky Observer, and Heavenscape.

Robotic and remote-control software specializes in controlling telescopes from a remote location. TheSky used with CCDSoft (for imaging) allows users to control a telescope from a computer that is nearby. Other versions of this type of software include Orchestrate, which automates imaging sessions; PoleAlignMax, which assists the computer in pointing the telescope north; and SN Finder, which automates supernova searches.

3.3 Strategic Components and Part Selections

This section outlines the many different options considered for the selection of all major components incorporated into our project. The major components that constitute the project include the declination and right ascension motors, the power supply unit, the sensors, the joystick and the main microcontroller. Before down selecting to a specific part number and manufacturer, all available and relevant options on the market were explored. Following the corresponding section for each major component is a brief explanation of why the selected component was chosen as well as a table comparing selected characteristics across multiple manufactures. The highlighted column indicates which part was procured for this project.

3.3.1 Declination and Right Ascension Motors

Before attempting to determine the correct motor for this specific application, an in-depth understanding of the different types of motors—their functions, strengths, and weaknesses—needs to be established.

At the most basic level, there are two types of motors, alternating current (AC) motors and direct current (DC) motors. Both types of motors convert electrical energy into mechanical energy; however, there are significant differences between the two main types of motors in terms of how they are constructed and controlled. The most important difference between AC and DC motors is the type of current they use—AC motors are powered by alternating current, while DC motors use direct current [3].

The main difference between alternating current and direct current is that with alternating current, the flow of charge changes direction periodically. Direct current is easier to understand since the current does not alternate but flows in a steady manner [4]. Figure 12 below illustrates the flow of alternating and direct current.

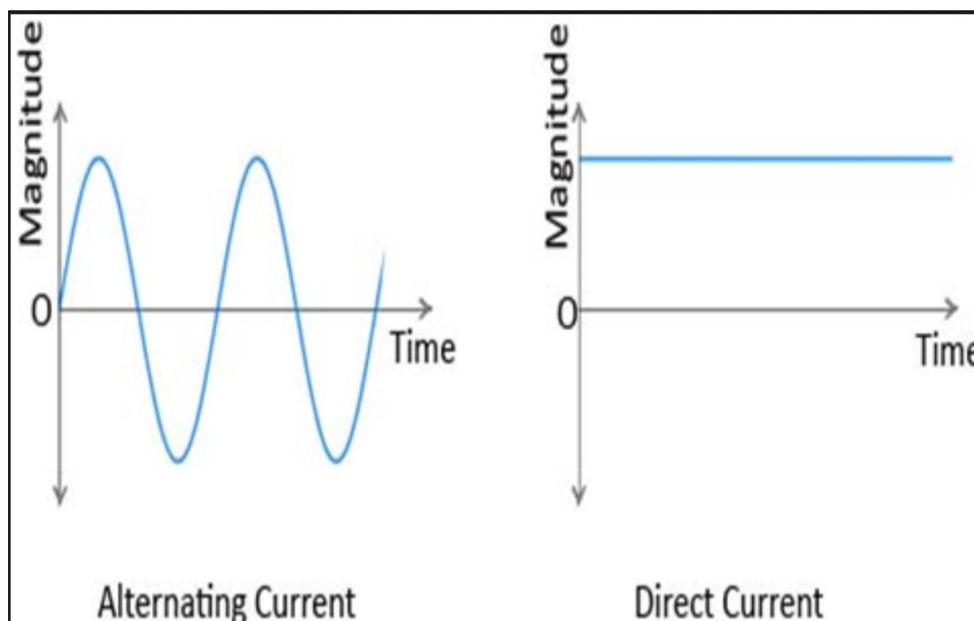


Figure 12: Alternating vs. Direct Current

AC motors offer flexibility and certain advantages that DC motors do not. AC motors require minimal maintenance and a lower power demand on start. They also have adjustable torque limit and controlled acceleration. AC motors generally fall into two different categories: synchronous and induction (asynchronous) [5].

The defining characteristic of a synchronous motor is that it synchronizes the rotor's rotation with the frequency of the supply current. (In a motor, the rotor is the part of the motor that rotates, whereas the stator is the part of the motor that does not rotate.) Synchronous motors are ideal for driving equipment at a constant speed because the motors ensure that the speed does not change regardless of the load [5].

While synchronous motors work because of how they synchronize the rotor, induction motors work because of how they use the other main part of a motor: the stator. The winding of the stator produces a magnetic field, and the induction motor

uses electromagnetic induction from this field to produce an electric current. Induction motors are the most common type of AC motor. Their importance in the industry stems from their load capacity, with single-phase being used for smaller loads and three-phase motors being used for industrial purposes [5].

A single-phase system does not deliver power at a constant rate because of the oscillations in the signal. With the peaks and dips in the voltage, the power fluctuates considerably. If two more phases are introduced 120° out of phase, it becomes a three-phase system, and the power becomes almost constant. Figure 13 below shows the difference between single- and three-phase systems [6].

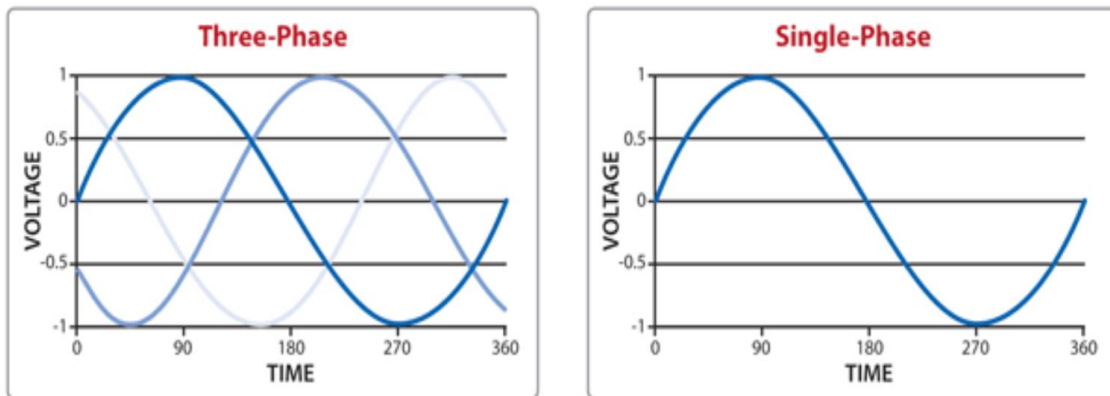


Figure 13: Three-Phase vs. Single-Phase

DC motors are the first motors that experienced widespread use. For lower power systems, their initial costs are typically less than AC motor systems. DC motors can be easily controlled by simply varying the voltage that is supplied to the motor. There are many advantages to DC motors including high-starting torque and excellent speed control. They are also quick to start and stop and easy to install. Featuring a simplistic design, DC motors can both accelerate and reverse quickly. There are some disadvantages, namely, their vulnerability to dust and their maintenance needs [5].

There are two main types of DC motors: brushed and brushless. A brush, on a motor, is a carbon device that conducts current between stationary wires and the moving parts, typically a rotating shaft. For brushed motors, there are a few different types: series wound, shunt wound, compound wound, and permanent magnet.

Series wound motors are constructed so that the field winding is in series with the rotor winding. Varying the input supply voltage controls the speed, which is not very effective; as the torque increases, the speed decreases. These motors are used in a variety of applications, including lifts, cranes, hoists, and automotive machinery [5].

Shunt wound motors use a field winding connected in parallel with the rotor winding, which helps deliver increased torque without sacrificing a reduction in speed just by increasing the motor current. Since the winding is in parallel, the starting torque is not as high as in the series wound. Shunt wound motors can be found in vacuum cleaners, grinders, and lathes [5].

Compound wound motors implement a combination of the series and shunt wound rotor design. Compound motors have a high starting torque and operate smoothly. Applications for these motors include compressors, rotary presses, elevators, and continuous conveyors [5].

Permanent magnet motors, as their name implies, use a permanent magnet. This type of motor is preferred for applications requiring high levels of precision, such as robotics [5].

There are some issues with brushed DC motors; specifically, their short life span when used frequently. Brushless motors eliminate some of these issues by using Hall Effect sensors to detect the rotor's position, which a controller can use to accurately control the motor [5]. To understand what a Hall Effect sensor is, an understanding of what is known as the Hall Effect is critical.

As electric current flows through a material, the electrons mostly move in a straight line. If you put the material in a magnetic field, the force acts on the electrons, which causes them to stray from their straight-line path. This results in one side having more electrons than the other, creating a potential difference (voltage). Measuring the potential difference will provide the Hall Voltage developed [7]. Figure 14 shows this Hall Effect.

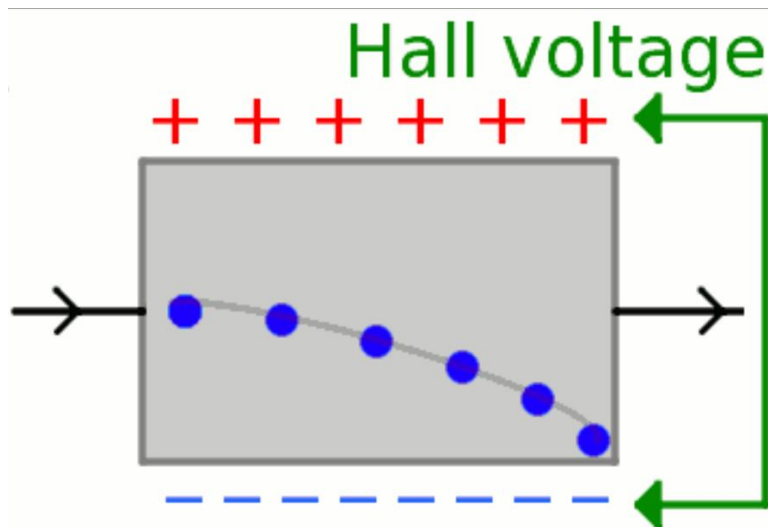


Figure 14: Hall Effect and Hall Voltage

The Hall Effect sensors are then activated by an external magnetic field. As a motor turns, the magnetic field changes, making a Hall Effect sensor perfect for this application.

The two main types of brushless DC motors are stepper motors and servo motors. Servo motors contain a brushless DC motor, potentiometer, and a control circuit. Gears attach the motor to the control wheel. The motor's rotation affects the potentiometer's resistance, allowing the control circuit to control the amount and direction of the movement [8].

Stepper motors consist of a rotor with permanent magnets and a stationary stator that carries the windings. A big difference between stepper and servo motors is a stepper motor typically has a lot higher pole count, and because of this, the motor appears to have a more continuous operation. Since stepper motors generate incremental motion, they are usually run open loop, which reduces the cost and complexity of the design. This open-loop operation is not as accurate as the closed loop design of a servo motor, so if a more accurate operation is needed, an encoder can be used.

Encoders are electromechanical devices that provide electrical signals; these signals are useful for controlling speed and position. They convert the motor's mechanical motion into an electrical signal; the control system can use this signal to track how well the motor is operating and make any necessary adjustments. There are different options for mounting an encoder for control: shafted, hub/hollow shaft, and bearing less [9].

Shafted encoders connect the motor encoder shaft to the motor shaft via a coupling method. This provides mechanical and electrical isolation from the motor shaft.

Hub/hollow shaft encoders are directly mounted to the motor shaft. These encoders are connected with a spring-loaded tether. Easy to install, these encoders do not require a shaft alignment; however, it requires extra caution to provide electrical isolation using this method.

A bearingless encoder, also known as ring mount, contains a sensor assembly that is formed like a ring, which is mounted on the face of the motor, and a magnetic wheel, which is mounted on the motor shaft [9].

Motor drives are important for the operation of a motor. The electronic drive gathers and directs the electrical energy to a motor. It has the ability to control how much and how often the electricity goes to the motor; therefore, the drive can influence the speed and torque [10].

3.3.1.1 Project Application

After obtaining an in-depth understanding of the types of motors and their uses, our project team was able to decide which motor is the best choice for our application. The two types of motors that we considered were DC servo motors and DC stepper motors. For our purposes, we needed higher torque with not much speed, but we also needed high position accuracy for sensing objects in the sky. Table 1 compares the main advantages of stepper and servo motors.

Table 1: Stepper vs Servo Motor

	Stepper	Servo
Torque	High at low speeds	High even at high speeds
Accuracy	High with encoder feedback	High
Speed	More suitable for low speeds	More suitable for high speeds
Cost	Low	Moderate
Lifespan	High	Moderate

Considering our needs and the features of each motor, the best option for our application was a stepper motor with an encoder. There were many options when choosing the appropriate stepper motor. Some of the more significant requirements we considered were the step angle (1.8° or less), high torque, and the cost.

After an extensive search, the motor we decided to use is a NEMA 17 Integrated Drive and Motor with Encoder. We chose this motor for many reasons. First, having a motor with an encoder and a drive that is already integrated into the motor decreases the complexity of the design immensely compared to having to locate a drive and encoder and integrate them into a motor. Also, the NEMA type motor is a low-cost and common motor that provides high torque over a lower speed range. The motor also has a wide range of settings that make it easy to adapt to any situation.

These settings can be changed by the dipswitches located on the motor in between the connections for the motor and the encoder pins. The most important dipswitch settings are changing the steps per revolution. Most motors have a fixed number of steps per revolution which ultimately limits the design capabilities. The motor chosen has the option to change from 200 steps per revolution to 25,000 steps per revolution. To be able to handle the change in steps per revolution however, the signal being sent to the motor has to be able to reach higher frequencies as the

step count increases. 25,000 steps will not be able to be achieved because even sophisticated PLC's cannot provide frequencies that high for precise motor control but being able to change to 400 or even 800 steps will provide flexibility for the mechanical engineering (ME) team as well as the electrical engineering (EE) team.

The dipswitches are broken up into two sections. One set of dipswitches is used to change the steps per revolutions for the motor and the other set is to change the settings of the motor itself, such as filtering and current. Tables 2 below shows the different dipswitches and what they're used for.

Table 2: Motor dipswitches

	1	2	3	4	5	6	7	8
Current	X	X						
Idle Current			X					
Self-Test				X				
Pulse Noise Filter					X			
Smoothing Filter						X		
Load Inertia							X	
STEP/DIR								X

The current setting for the dipswitches 1 and 2 allows the user to change the amount of current that the motor uses. To obtain maximum torque, the current setting would need to be a maximum 100%, but if there are conditions where power consumption is an issue, the current level can be changed to as low as 50% to conserve power. It is important to note that a reduction in current to this level will reduce the torque output considerably.

The idle current setting allows the motor idle current to be lowered 50% or 90%. The lower level of the current for this idle setting, the lower amount of holding torque this motor will have when the motor is not turning. For large loads that could potentially overcome the holding torque of the motor, a higher idle current is recommended.

Self-test is a simple but useful dipswitch within the motor. The switch can be turned on to test the motor to make sure it is receiving power. This could be used when diagnosing the motor issues.

Pulse noise filter dipswitch gives the user the ability to add filtering for noise that could affect the STEP signal by causing the drive to interpret pulses improperly.

The two options, 150kHz, or 2MHz provide the user to toggle on whichever frequency is near the range that they will be using for turning the motor.

Smoothing filter is used for motors that are used at lower step resolutions. At lower step revolutions, the motor can run rougher than at a higher step count because of the increased production of noise. With the smoothing filter, it enables the motor to run at lower steps per revolution with the same smoothness as the higher steps per revolution.

Load inertia is an anti-resonance and electronic damping feature that improves the motor performance. The load inertia must be calculated, then divided by the rotor inertia which was given by the manufacturer, and that will determine the setting for that dipswitch.

Lastly, the STEP/DIR dipswitch is to provide two different options for sending signals to the motor. STEP and DIR can be two separate signals, or STEP and DIR can be sent on the same line. DIR determines the direction of the motor, and STEP determines the speed of the motor.

For separate operation, a pulse with a frequency corresponding to the speed is sent on the STEP line, and a logic HIGH or LOW is sent on the DIR line to determine CCW or CW rotation. If using STEP and DIR together, sending a signal to STEPCW will turn it CW and STEPCCW will turn it CCW with the speed being proportional to the frequency of that signal and the steps per revolution set with the dipswitches. Figure 15 below shows a few of the options of the steps per revolution of the motor. There are many other options for steps, but the requirement for the input frequency to the motor increases with an increase in steps. The highest number of steps obtainable is 25000 steps. To command the motor speed of 50 RPS, the pulse frequency would need to be 1.25MHz, which is higher than we would expect an ATmega2560 to output effectively.

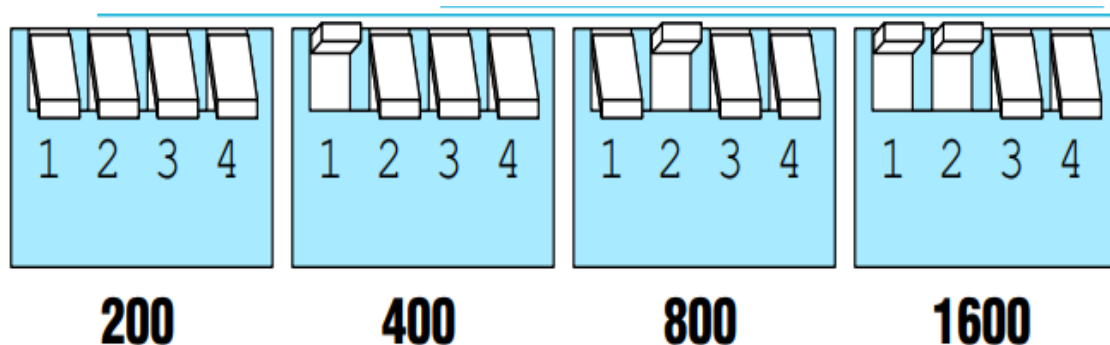


Figure 15: Steps per revolution dipswitches

A comparison of options for the stepper motor used can be seen below in Table 3.

Table 3: Comparison of Motors

	STM17R-3NE NEMA 17	STM17R-3ND	4209S-1P
Steps per Revolution	200, 400, 800, 1600, 3200, 6400, 12800, 25600, 1000, 2000, 4000, 5000, 8000, 10000, 20000, 25000	200, 400, 800, 1600, 3200, 6400, 12800, 25600, 1000, 2000, 4000, 5000, 8000, 10000, 20000, 25000	400
Built in Encoder	YES	NO	NO
Holding Torque	68 oz-in	68 oz-in	31 oz-in
Length	2.64"	2.64"	1.34"
Weight	14.7 oz	14.7 oz	7.04 oz
Operating Voltage	12V, 24V, or 48V	12V, 24V, or 48V	24V
Cost	\$204.00	\$118.00	\$49.10

Between the three motors above, the reason for choosing the first one is mainly because of the built-in encoder feature. It was not possible to find a motor for less than that that included a built-in encoder. Since the existing design at the observatory has a built-in encoder, the team and sponsors suggested using a similar motor.

See Figure 16 and Figure 17 below for the motor of choice and the torque curve.

**Figure 16: STM17R-3NE NEMA 17**

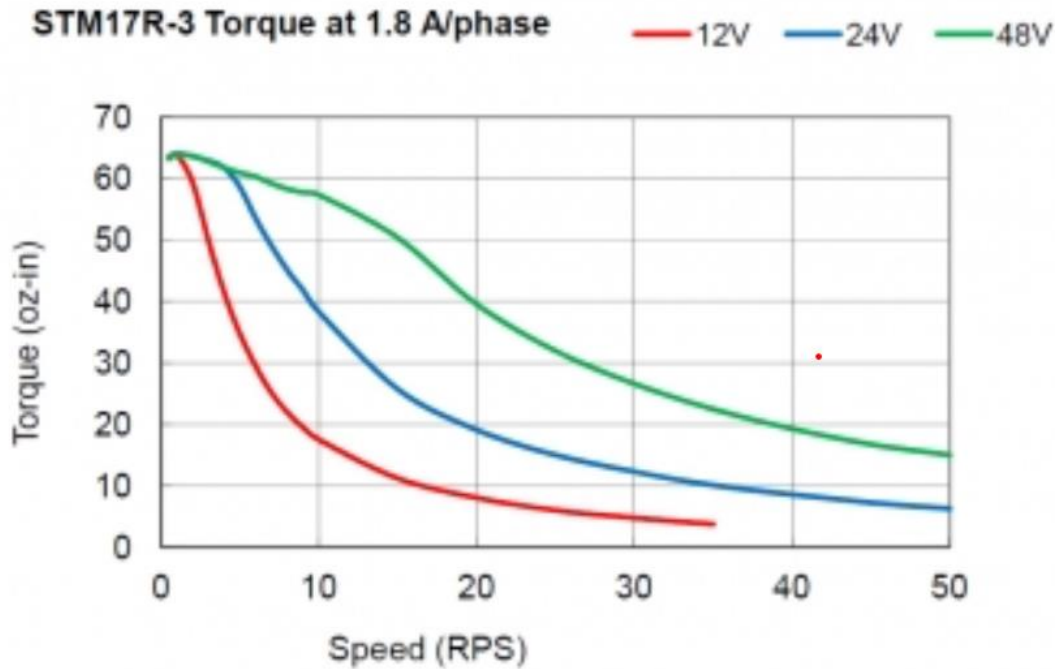


Figure 17: Torque Curves

3.3.2 Power Supply Unit

A power supply unit is the part of the electrical system that converts the power provided by an outlet (normally 115VAC or 230VAC) or another source to a usable level inside an electrical device (typically 5VDC). A block diagram for a typical power supply can be seen in Figure 18 below.



Figure 18: Power Supply Block Diagram

The input transformer converts incoming voltage to the level required to convert to DC at an acceptable level. In this case, and in most cases, the type of transformer used is called a step-down transformer. A step-down transformer decreases the voltage of the incoming signal, or steps it down to a lower level. Transformers also provide isolation between the output and the supply from the incoming line.

The rectifier converts the voltage that was stepped down from AC to DC from the transformer. After the signal is rectified, it still contains unwanted ripples that can be filtered out using a filter capacitor to smooth the signal.

The final device in the power supply process is the regulator. A linear regulator compares the output voltage with a precise reference voltage and adjusts the device to maintain a constant level of output voltage.

A power supply that does not contain a regulator is called an unregulated power supply. An unregulated power supply is simple and therefore cheaper than a regulated power supply, but because they are unregulated, the output voltage from this type of power supply can fluctuate.

The switch mode power supply is more complicated than the other supplies mentioned above. In this type of supply, AC voltage is converted to an unregulated DC voltage, with a series transistor and regulator. Since this DC is a constant high-frequency voltage, the transformer is significantly smaller and, consequently, so is the power supply. Transformers for a switching power supply, however, have to be custom made [11].

For the motor we chose, the STM17R-3NE NEMA 17, either a regulated or unregulated power supply can be used. One issue that could arise when using a regulated power supply—per the manufacturer—is it could cause a problem with regeneration. If the load is rapidly decelerated from a high speed, much of the kinetic energy of that load would be transferred back to the power supply, which could trip the overvoltage protection of the switching power supply, causing it to shut down. Since we are not planning to reach very high speeds, this should not be an issue for our system. The manufacturer of the NEMA 17 motors offer power supplies that work well with their motors, such as the PS150A24 24VDC switching power supply seen in Figure 19 below.



Product Features

- 150 watts, 6.3 amps
- Universal input voltage
- Regulated output voltage
- For use with DC-powered stepper drives, servo drives, and integrated motors.



Figure 19: PS150A24 24VDC Switching Power Supply

One of the biggest reasons for choosing a power supply that provides the 150 watts is because that would allow the project to be expanded in the future. The current system at the Robinson Observatory requires more power than our model system will but investing in the power supply at the beginning of the process makes it possible to broaden the scope over the different teams. There are many other

reasons for choosing this power supply rather than building our own or purchasing another more inexpensive power supply. Designing and building our own power supply of this magnitude would be a complex project. Due to time constraints, it is more sensible to purchase one with the required capabilities so that we can focus on the design and implementation of the system, which is more important than the power supply, which is only a small piece of the model. The power supply we've selected is not the cheapest we could find, but it also is not the most expensive. It is more expensive than we would prefer because of budget constraints; however, if the scope is to be expanded in the future, the initial investment is necessary. More inexpensive power supplies could potentially provide the same load capabilities, but since the supply we chose has been designed to be used with the manufacturer's integrated motors, integration will be easier.

A table comparison of options for the power supply used can be seen below in Table 4.

Table 4: Comparison of Power Supply

	PS150A24	PS50A24	PS320A48	Other
Recommended	YES	YES	YES	NO
Current Rating	6.3A	2.1A	6.7A	Variable
Voltage Output	24VDC	24VDC	48VDC	Variable
Watt Rating	150W	50W	320W	Variable
Cost	\$172.00	N/A	\$262.00	Variable

The main reason for choosing a power supply that was already designed was because the manufacture for the motor that was selected provided recommended power supply's that are compatible with the motor. Since there are two motors, the 2A power supply would be maxing out our consumption, and the other power supply that provided 320W was just more than we needed for the cost.

3.3.3 Sensors

Sensors are a key component of the original, full-scale implementation of the telescope and mount. In the telescope housed at the observatory, a pair of optical sensors have been selected for this purpose. Their functionality is two-fold.

First, it is possible for the motors to drive the mount in such a way that it could damage itself through further application of torque. Therefore, the first, and arguably most important, function of the sensor is to serve as a limit switch. When

this sensor determines that the telescope mount has met a predetermined limit of movement, it engages and prevents any further movement in that direction.

The second purpose of the sensors are to detect when the telescope is in its “home” position. That is, a specific position for both sections of the mount has been designated as the home position. When the telescope is at rest (i.e. non-operational), it should be returned to this home position. Furthermore, calculations on position and tracking are dependent on allowing the telescope to start at this home position.

The existing configuration of the telescope relies on a single optical sensor for each motor. This optical sensor is then paired with an interrupter, which has been mounted to the gear. The direction and rotation of the motor is coupled with the way that the interrupter triggers the optical sensor to determine whether the telescope mount has reached its limit (i.e. limit switch application) or whether the mount is in the home position (i.e. home position application). Figure 20 below summarizes this relationship.

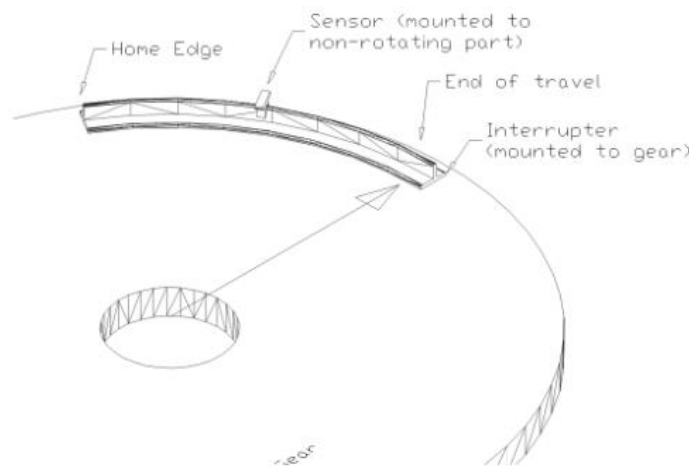


Figure 20: Existing Configuration of Optical Switch and Interrupter

There are a wide variety of position sensors available on the market, and we have considered each within the scope of our application. A brief treatment of each type is provided below.

3.3.3.1 Potentiometric Position Sensor

The potentiometer is a familiar tool to any student of electrical engineering. In brief, the potentiometer can be considered as a variable resistor that functions through the principle of the voltage divider. A potentiometric position sensor relies on a potentiometer to perform its duties. In this device, a resistive track serves as the sensing element. An element known as a wiper is attached to the part that is to be tracked, and the wiper also connects with the track. Movement of this wiper

varies the resistance between one end of the track and the wiper, allowing it to serve as a potentiometer. One advantage of this type of sensor is that the resistance change with respect to wiper position is linear, facilitating ease of use. These sensors lend themselves best to applications that require linear position sensing, such as flow control valve position, injection molding and robotic motion control. Figure 21 below represents a typical linear potentiometer. Other options for potentiometric position sensors include cable actuated position sensors and rotary displacement position sensors.



Figure 21: Linear Potentiometer

3.3.3.2 Capacitive Position Sensor

As can be inferred from the name, capacitive position sensors use capacitance to determine position. These position sensors are highly accurate, generally offering a resolution as low as the nanometer level. The major drawback of these devices is that they are made to operate across a short distance, typically between $10\mu\text{m}$ through 2mm .

These devices are capable of operating in a non-contact environment through application on a conductive, grounded target. These sensors lend themselves particularly well to applications requiring high resolution, such as vibration measurement, semiconductor wafer surface sensing and servo system feedback for nanopositioners.

In general, these devices operate through two mechanisms. The first mechanism is that of a changing dielectric constant. In this instance, displacement is measured by connecting the body to be measured to a dielectric material between two plates. The movement of the body will vary the dielectric constant, which is then measured. The second mechanism is that of changing the overlapping area. This is accomplished by connecting the body to be measured to one of the plates, while the other remains at a fixed position. The overlap between the plates changes with movement, thus changing the capacitance of the sensor. Figure 22 below represents a typical capacitive position sensor.



Figure 22: Capacitive Position Sensor

3.3.3.3 Magnetostrictive Position Sensor

Magnetostriction is a property inherent to ferromagnetic materials (e.g. iron, nickel and cobalt). When these ferromagnetic materials are placed within a magnetic field, they change their size. A magnetostrictive position sensor operates on this principal.

The magnetostrictive position sensor is comprised of a position magnet, a magnetostrictive position sensor (used to measure the distance between the head of a sensing rod and the position magnet), electronics capable of transmitting a pulse, and a waveguide. The pulse is transmitted down the waveguide, and the induced magnetic field interacts with the magnetic field from the position magnet. This creates strain on the waveguide, which can then be sensed. These sensors also produce a high degree of resolution (on the μm scale) and can measure significantly greater displacements than the capacitive position sensor. The obvious drawback is the complexity of the sensor. Figure 23 below represents several typical linear magnetostrictive position sensors.



Figure 23: Magnetostrictive Position Sensors

3.3.3.4 Eddy Current-Based Position Sensor

The Eddy-Current based position sensor is another non-contact position sensor that is capable of providing high resolution. These sensors are sometimes also

known as inductive sensors, although this is a bit of a misnomer (generally, “inductive” is a reference to an inexpensive proximity switch). These devices are well suited to industrial applications due to a high tolerance for dirty environments.

In brief, these sensors also operate through magnetic fields. A driver creates an AC current through a sensing coil at the end of a probe. This induces an alternating magnetic field, which will induce small eddy currents in the target material. This interaction changes with distance from the target material. As the distance varies, the Eddy-Current position sensor outputs a voltage proportional to the change in distance between a probe and the target. Figure 24 below represents some common eddy-current sensors.



Figure 24: Eddy Current Position Sensors

3.3.3.5 Hall Effect-Based Magnetic Position Sensors

These sensors operate on the Hall Effect. That is, when the magnetic flux around the sensor exceeds a certain density, the sensor activates and generates an output called the Hall Voltage. With these devices, the moving part is connected to a magnet, which is housed with a sensor shaft. This creates the Hall element. Then, when the part moves, the magnet also moves, which creates a magnetic field and induces the Hall Voltage.

The advantage of these devices lies in their reliability, small size, wide range of operating voltages, large variety of output options and relatively easy implementation. Figure 25 below shows a typical rotary Hall Effect position sensor.



Figure 25: Hall Effect Position Sensor

3.3.3.6 Optical Position Sensor

The optical position sensor was the design choice made for the full-scale telescope currently operating in the observatory. The operation of this type of sensor was outlined briefly in the preceding section but is elaborated briefly here. There are two main types of optical position sensors. In the first, light is transmitted from one end to the other and changes in the characteristics of the light (e.g. wavelength, intensity, phase and polarization) are monitored.

In the second case, the transmitted light is reflected and then monitored. Optical sensors are also often referred to as encoders. Unsurprisingly, these devices operate particularly well when counting revolutions. The drawback with this type of device is that foreign particles (e.g. dust, dirt, water, etc.) can interfere and cause the sensor to fail. A common optical position sensor is represented by Figure 26 below.



Figure 26: Optical Position Sensor (Switch)

Ultimately, our team has selected the optical sensor for this implementation. There are several primary reasons for this selection, not the least of which is that the optical sensor closely matches the original equipment used in the full-scale telescope.

Table 5 lists the three strongest options for choice of sensor and shows the differences across a few electrical characteristics. Other considerations that led to our selection included cost, ease of implementation, size and the suitability of the technology for our task. The highlighted column shows which sensor was ultimately selected.

Table 5: Comparison of Sensors

	Optical	Hall Effect	Magneto-resistive
Supply Voltage	4.5 – 16V	5 V	3 – 5 V
Supply Current	12 mA	6.5 mA	16 mA
High-level Output	$V_{DD} - 2.1 V$	$V_{DD} - 0.5 V$	N/A
Interface	Digital I/O	I ² C	SSC / IIF
Manufacturer	TT Electronics	ams	Infineon
Part Number	OPB980T51Z	AS5601	TLI5012B
Cost	\$5.04	\$3.49 + Magnet	\$7.23 + Magnet

The final selection was a pair of TT Electronics OPB980T51Z optical switches. Several factors led to the selection of this specific part. First, this sensor is designed to operate across a broad range of supply voltages (VCC), ranging from 4.5V to 16V. Our ideal use case is to power these sensors directly from the Arduino, thus avoiding the need to tap an external power supply. Since the Arduino is generally configured to provide 5V power, we expect these sensors to operate normally given this condition. The power dissipation is reasonable, rated at 300mW. A low-level output voltage of 0.4V will confirm to the Arduino's specifications. And, of course, availability is a concern – there are several thousand in stock across various distributors (e.g. Mouser, Digikey, etc.). Our selected sensor configuration includes covered apertures (to enhance robustness), flying leads (to ease integration with the PCB) and a buffer logic/Totem-Pole output driver architecture, as represented below by Figure 27.

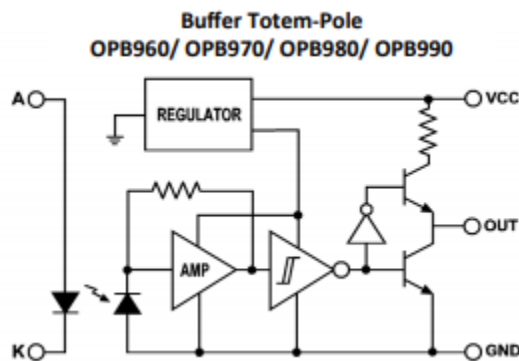


Figure 27: Buffer Logic/Totem-Pole Output Drive Architecture, Courtesy Texas Instruments

Our intention is to simulate the functionality of the full-scale telescope by using one optical switch per motor. We will use feedback from the motor encoders to determine position, and correlate this with the input from the optical sensor to determine whether the mount has reached its limit or its home position. An

incidental benefit of this style of control is the reduced PCB footprint as compared to that needed for two sensors per motor.

3.3.4 Joystick

To control the movement of the motors manually, the project will need a joystick to serve as an additional input to the system. Although the main method of sending commands to the motors will come from the Arduino, it is also desired to use a joystick for demonstration purposes as well as to best resemble the telescope found in Robinson Observatory. The main thing to consider with the joystick is that since the Arduino reads the output as an analog signal anywhere from an integer value from 0 to 1023, the rest position will vary each time around the 500 range. It is important to note that the joystick shall only be used for rough pointing, but when testing the pointing accuracy of our system as a whole, the software should be the main source of pointing commands.

The options and technologies considered for joysticks are broken up into sections below with a summary table at the end of this section.

3.3.4.1 Mini Analog Joystick - 10K Potentiometers

This joystick features two 10k Ω potentiometers as well as a spring back system for tactile feedback. Most joysticks on the market that look like this arcade-style joystick feature only clicking switches in each direction. That is, when the joystick is moved in the positive x-axis direction, a limit switch is triggered, and the pin is set to high. In this joystick however, since there are potentiometers involved, the movement along the x-axis provides a range of varying output from -5V to 5V. The physical limits along both the x and y axes are 50 degrees, from -25 degrees to 25 degrees. The leads for the two potentiometers are easily accessible as shown in the figure below.



Figure 28: Mini Analog Joystick

Another benefit to using this joystick is that since it features two independent potentiometers, the gantry spring system in the interior of the joystick base allows for movement along the diagonal axes which is beneficial since it best resembles the existing system of the Robinson Observatory controls.

3.3.4.2 Two-Axis Joystick

The joystick model below is similar to the mini analog joystick above; however, it is sized significantly smaller and is already mounted to a circuit board. The pins shown in Figure 29 below stick out of the bottom of the board so that it can easily be inserted into a breadboard for prototyping. The joystick features two 10k Ω potentiometers and the option to wire the outputs as either voltage or resistance outputs.



Figure 29: 2-Axis Joystick

3.3.4.3 Analog 2-axis Thumb Joystick with Select Button and Breakout Board

This type of joystick is different than previous versions because it features a digital output in addition to the two analog outputs for motor control. The benefit of having a digital output is its ability to be programmed as a trigger key to automatically have the telescope perform a key position, such as the home position. In the Robinson Observatory, the homing of the telescope had to be done via software however, having another way to home the telescope could indeed be useful. Alternatively, the digital output could be used to effectively switch over control from the software program to the joystick.

Similar to the mini analog joystick, this version still requires a ground connection, a V_{cc} source of 5V, and two analog pins from the microcontroller. Additionally, it

requires a digital pin for the select function. Figure 30 shows where these five pins are located on the breakout board that comes with this joystick.



Figure 30: Thumb Joystick with Select Button

Additionally, this joystick model is not a switching arcade style of joystick and features two potentiometers of a 10k Ω resistance value, similar to the other joystick considered. Another advantage of using this joystick is that it is ubiquitously used in multiple projects found during research, and therefore already has existing EagleCAD schematics and can therefore be directly incorporated into the PCB that we design. However, as purchased, it is able to be used as a standalone feature.

In summary, the pros and cons of each joystick are easily enumerated in the comparison table below.

Table 6: Comparison of Joystick Models

Feature	Mini Analog Joystick	2-Axis Joystick	Thumb Joystick with Select Button
Potentiometer resistance	10k Ω	10k Ω	10k Ω
Select button	No	No	Yes
Analog outputs	2	2	2
Digital outputs	0	0	1
Maximum operating voltage	5V	10V	5V
Breakout board included	No	Yes	Yes
Size	2.7 x 2.1 x 2.1	1.64 x 1.2 x 1.1	1.25 x 1.5 x 1.5
Price	\$19.95	\$6.95	\$5.95

Looking at the table above, and after thorough research, it was concluded that the joystick to be used in this project is the thumb joystick with the select button. This was chosen firstly because of the added feature of a select button which none of the other joysticks had. Also, it had a preferable breakout board which makes it easy to wire up without the need to mount it into a breadboard and can instead be directly wired through our PCB. It is also RoHs compliant, which meets our environmental constraints outlined in section 4.2. A last reason for the selection of this joystick is that it is almost a quarter of the price of the larger joystick which allows for the ordering of more spares to stay within the same budget. Meeting our budget requirements is one of our economic constraints set upon ourselves.

3.3.5 Microcontroller

The software design that will be selected is highly based upon the microcontroller chosen in other sections. The particular microcontroller we have chosen is an Arduino Mega 2560 with 54 Digital I/O pins (15 being PWM capable), 16 analog input pins and a standard set of power pins. This particular brand of microcontrollers uses their own version of the C language to be written in and is primarily handled completely by Arduinos own brand-built IDE. We also have the factor of what signals the motor expects from our board and how to control that from our board. From these restrictions, it is required that we write our code and logic in the modified C language of the Arduino and using its very specific IDE to upload and compile our files. These files need to be .ino files so it's very restrictive of what you can use to program.

3.3.5.1 MSP Option

To arrive at the decision of which microcontroller to use, we first started with a couple of different options on the table. The main microcontrollers we looked at were MSP, Arduino, and Raspberry Pi. Texas Instruments develops the MSP series of controllers and boards that are fairly basic and utilize UART connection and terminal to send and receive data in a serial fashion. Sending data via serial communication is one of two main ways to send data, with the other one being parallel. UART is a fairly simple set up and easy to use so there isn't going to be much restriction there in terms of what type of connection to the computer we use. It also exists on a plethora of boards out on the market. The hard part about MSP is the complex amount of work needed to be put in to use and setup the MSP. Along with its not so friendly programming practices we could see a lot of time sitting around and debugging the software, trying to make it work. MSP's generally use C, which is easiest for Electrical Engineers, but we decided that there were better options out there.

3.3.5.2 Raspberry Pi Option

The Raspberry Pi was the next choice in our list of possible microcontroller/board combination to use. The Raspberry Pi is fairly simple to set up and even comes with its own OS which is Linux based. This is all great but is not exactly what we want or need for the project. Its default language is also Python and being that none of our team members are super proficient in writing Python, it's probably best to leave that one out and look for other microcontrollers. The only reason why we could potentially switch over to a Raspberry Pi would be if the entire interdisciplinary team decided to use ROS, a robot operating system. The ROS architecture could actually be pretty useful for the project as there are multiple components talking to each other and relying upon data being sent such as motors reaching a maximum turn, the need for a meridian flip, LED's and the feedback being sent to the computer science team. Along with a potential camera that can have openCV on it, there would be multiple files of different languages operating and the same time, and ROS would be a really good organizational system to use. However, aside from that, it does not seem that ROS is going to be needed to be used, so the Raspberry Pi is not the microcontroller we will be using.

3.3.5.3 Arduino Option

The final entry on the preliminary list is the Arduino, which is precisely the one we chose to use. The Arduino is written in C and comes with its own premade IDE that is extremely easy to use. It has its built-in compiler as well as an uploader. The Arduino product made the process of outputting any desired code or signals extremely easy and quick. This is a great advantage because it speeds up testing and debugging time and save a lot of potential time troubleshooting possible things that could go wrong with the overall design. In terms of extreme flexibility in what you can do, the Arduino probably has the most restrictions out of all of them, limiting our ability to really take advantage of the hardware. However, even with these restrictions it still fits our needs perfectly.

The serial connection is very easy to set up and maintain from a programming standpoint, while also making the programming much more streamlined with its built-in functions. Arduino microcontrollers/boards also have several material advantages that we can utilize. Arduino offers a particular product called an Arduino Mega that offers a bolstering 54 digital I/O pins. And for this project we will have a profuse number of devices that need to be sending input and output signals back and forth with the board and through the USB. The controller has pins that have a built in analog to digital converter (ADC) which is a sub-controller that takes any analog signal between a restricted 0 and 5 volts and converts them into discrete digital values ranging from 0 to 1023 (1024 values) as seen in Figure 31.

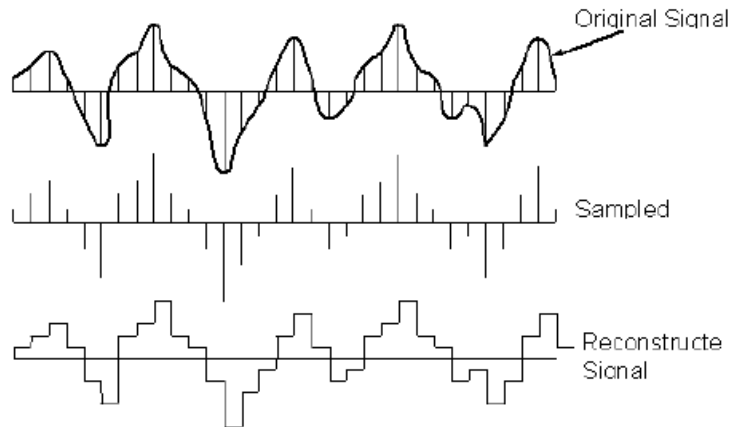


Figure 31: Signal Sampling and Digital reconstruction

These values are then programmable in code. Obviously, the original signal isn't perfectly reflected in the sampled signal as you can see in the image above but given a high enough bit resolution it can effectively be the same. In terms of what applications we are going to use it for of course. It so happens that our telescope will be also having a joystick that a user could use to control the direction of the telescope. This joystick outputs an analog signal so we would use the analog to digital pin on the Arduino.

A final positive for Arduino is the built-in ability to increase the turn on voltage from not using the USB. The USB limits the starting voltage to 5 volts per USB standard, but there is a port that allows us to go up to 20 volts. Our project is definitely going to need it because of how many appliances that are going to be powered from the board. If we were to just use a USB 5 volt, the board would start struggling to stay on and provide the required power. If we perhaps used another board that only had a dedicated pin to power the board such as the raspberry pi, a transformer, rectifier, and voltage regulator circuit would have to be made. Otherwise the circuit would not be able to plug into a wall outlet in the United States. The United states have power outlets running at 120 Volts AC, and if that was fed into a microcontroller board a lot of magic smoke would start to appear as the board is catching on fire. From this we decided that our best course of action would be use 9 volts input, as the recommended input voltage is between 7 and 12 volts.

In Table 7 below, a summary of each of the microcontrollers considered for this project is listed. As explained previously, the ATmega2560 was selected for the main microcontroller of the project due to the larger amount of PWM and total pins, and also due to the customer's request. To meet the requirements of UCF for substantial PCB design, we will also use an ATmega328 on board the PCB to check the functionality of the main microcontroller.

Table 7: Comparison Table for Microcontrollers

	PWM pins	I/O pins	Total pins	Primary Programming Language	Clock speed	Price
MSP430G2	~	24	24	C/C++	16MHz	\$17-23.75
Raspberry Pi 3	~	40	40	Python	900MHz	\$35.68
ATmega328	6	14	20	C/C++	16MHz	\$22
ATmega2560	14	54	70	C/C++	16MHz	\$38.50

3.3.5.4 Programming Language

As touched on a little above, our choice as to what language we chose mattered greatly on what microcontroller we chose. However, programming languages and compilers today are so robust and advanced that a team could choose practically any language they wanted and still be able to get a functioning microcontroller. An obvious comparison would be that the Raspberry Pi uses Python as its primary programming language, even when Python is known to be very high level and not offer much control over the physical level of programming. That being said, the Raspberry Pi and Python language allow you to intake serial commands as well as pin registration, employing some low-level work. Yet, the base C language still remains the go to and best programming language for low level programming projects. It's definitely the fastest language out there (unless the assembly languages are accounted for) and has pretty much every single low-level capability that could be asked for. One of the big reasons for this is because you can directly optimize the space used for the program and work at a very base level from what the hardware is doing naturally. A Python compiler must go through an abundance of steps to end up producing a large machine code file that gets upload to the microcontroller, whereas a C compiler is almost just a syntax rewrite into assembly code and then easily assembled into machine code.

3.3.5.5 Integrated Development Environment

Most popular microcontrollers tend to have an IDE that's associated with them. In this case, the Raspberry Pi doesn't have one associated with it. However, there were three IDE's that came up as the first choices for our microcontrollers, two of which are the default ones and one is an open source IDE. The MSP series of controllers typically used an IDE called Code Composer which is actually based upon another open source called Eclipse. Code Composer featured a large set of tools for the programmer which included a debugger, a built-in console, a file management system, and exporter. It had a huge set of tools and features giving the user an endless amount of options. Albeit these options, it actually seemed to be too many options for us and too many ways for things to go wrong. Our team

valued speed of application more than the immense list of possibilities, and it became clearer that we'd rather use an Arduino which contains a much simpler and streamlined passage way to get to our goal.

Energia is the other IDE that could be used for both MSP and Arduino; however, it was too similar to Arduino's custom-made IDE, and would just involve extra steps to set up. As a matter of fact, they are so similar, there is a lot of documentation comparing the use of Energia on an MSP430 to that of an Arduino. Even the layout and functionality of the two IDEs are remarkably alike. However, in terms of the speed and procedure of getting things working Arduino still takes the win with having effectively no installation process. That and a more user-friendly architecture regarding the actually practice of programming on it makes Arduino still a just better choice than Energia.

3.4 Parts Selection Summary

As a result of the strategic part selection process, the main components for the design have been collected. An image of the main components can be seen in Figure 32 below. The numbers in the image correspond to the numbered list on the following page.

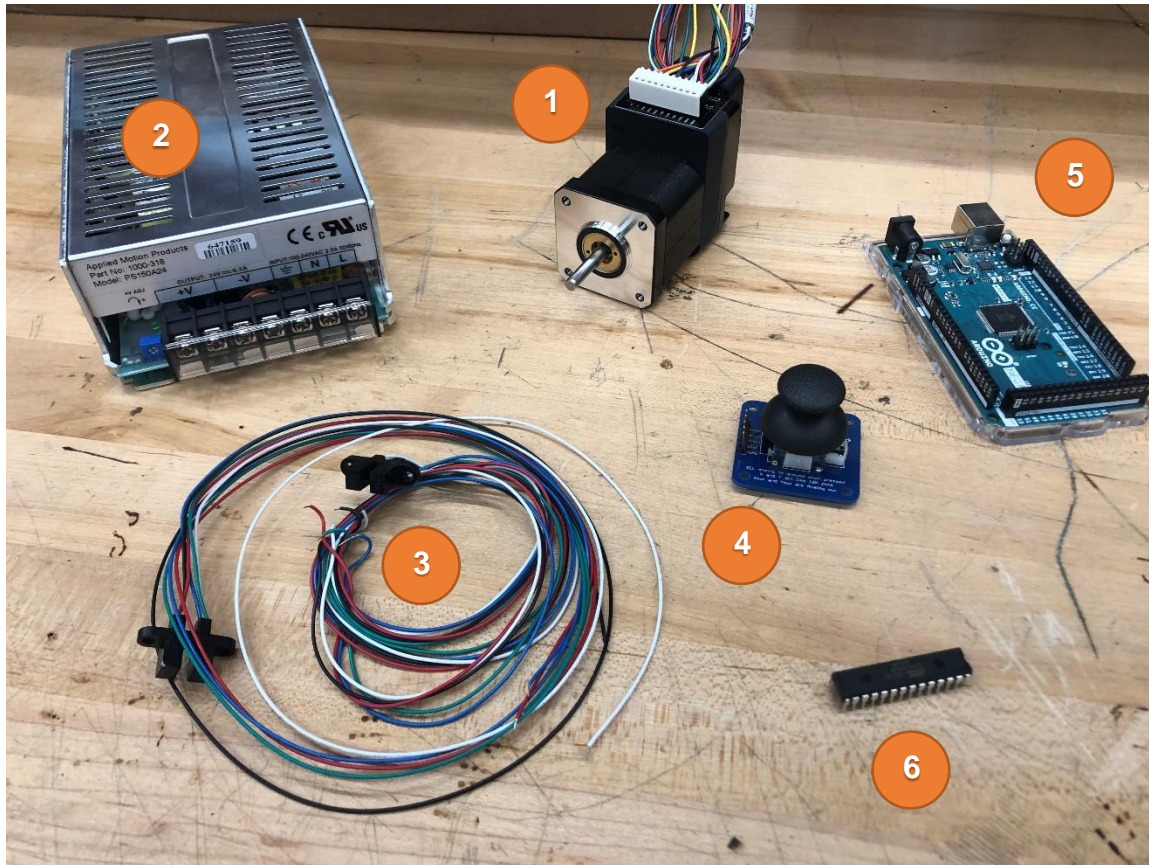


Figure 32: Major Components

1. Motor
2. Power Supply
3. Sensor
4. Joystick
5. Microcontroller (ATmega2560)
6. Microcontroller (ATmega328)

The following table provides an overview of what major components were selected for our scale model prototype. Specific details as to why each component were selected can be located in the strategic parts selection subsection found in Section 3.3. In the following section of this paper (Section 4) we will talk about how related standards and realistic design constraints affected the parts selection process. Constraints in the areas of cost, manufacturability, and environmental friendliness were considered in the selection process of the parts as well as which standards such as communication standards the relevant parts in Table 8 below use or do not use. We also considered some sustainability constraints in selecting parts such as if the desired parts were readily available and in stock.

Table 8: Parts Selection Overview

Item	Part Number	Manufacturer	Price
Motor	STM17R-3NE	Applied Motion Products	\$204.00
Power Supply	PS150A24	Applied Motion Products	\$172.00
Sensors	OPB980T51Z	TT Electronics/Optek Technology	\$5.04
Joystick	512	Adafruit	\$5.95
Microcontroller	ATmega2560	Amtel	\$12.21
Microcontroller	Atmega328	Amtel	\$3.21

4. Related Standards and Realistic Design Constraints

Having realistic design constraints and adhering to realistic standards is a very critical aspect of any deliverable product to a customer. In our case our customers include both our professors and the supporting personnel that work at FSI and Robinson Observatory. The following sub-sections outline the relevant standards used in our project as well as the design constraints that were considered throughout the part selection process following all the way through integration and testing.

4.1 Standards

This section outlines how ANSI Related Standards impact the design process of our project and lists the relevant communications standards used such as the very well-known USB standard. “Standards are documents that describe the important features of a product, service or system. For example, CSA Standard Z262.34-00 Ice Hockey Pucks specifies a hockey puck’s material, size, mass, hardness at room temperature and test methods” [12]. The idea of standards really came about when it started hindering the safety of humans. ASME was in response to several steam boiler pressure vessel failures [13], and at some point, a collection of engineering institutes at the time came together to create an organization called ANSI. ANSI now watches over the creation of standards in the U.S., but also translates them to international standards so that they can be used worldwide.

4.1.1 ANSI Related Standards and their Design Impact

Standards can be easily interpreted as the backbone to modern technologies and lifestyles as they perform very supportive roles. They facilitate communication between designs without actually communicating data. This universal communication between designs takes time and effort to build which is where IEEE-SA, ANSI, NSSN, and various other organizations come in to develop the standards to be used. The IEEE-SA and ANSI aren’t actually run by governments, but by communities that come together to create international or national standards to be adopted by governments, consumer groups, and the like. These standards aren’t required by law to be met, but more a sort of checklist that allows products to be compatible across all types engineering. Essentially, by saying if something is up to a certain standard, the user knows that the product meets listed requirements and guidelines.

The University of Canterbury describes standards as “documented agreements containing technical specifications or other precise criteria to be used consistently

as rules, guidelines, or definitions of characteristics, to ensure that materials, products, processes and services are fit for their purpose” [14]. From the definition, standards can be used as rules, guidelines, or definitions, which illuminate what standards can be used for. Noting the ability to become rules, the engineering codes definition is then created. Engineering codes can be standards that if not adhered to can become punishable by law. For our particular project and product, there will not be any engineering codes we must adhere to, however we will be taking advantage of already existing codes implemented.

Our project is going to have a set of prebuilt devices and products that will all be incorporated together, which all come with their own set of standards. For connecting with the CS team’s software, a USB standard will have to be taken into consideration as it will be how we communicate between the computer and our Arduino Mega. The Arduino Mega will have its own set of standards that it will be trying to meet. It has its own built in USB and C based language which is then compiled and sent through the Arduino brand IDE.

4.1.2 USB Standards

The standards for the Universal Serial Bus were actually created with companies instead of just established standard organizations such as the ones listed above. It became a joint effort between Compaq, Intel, Microsoft, NEC, and a couple of others to create a port device that was easily compatible with a plethora of devices. The Universal Serial Bus is arguably the most prominent example of how standards help develop the world with the interoperability between devices as a common goal. It is the flagship of the digital world in terms of a standard that wants to be met by designers. The parties associated with creating this standard also released the document for free, detailing how developers should go about creating a USB device that is compatible with other USB devices.

The original motivation behind the USB 2.0 had three parts associated with it. The “connection of the personal computer to the telephone” begins as the first one on the list. During the starting age of the PC and communication systems, each were both being developed separately. The developers saw this and agreed that a cheap and universal solution would be needed to link the two realms of technology if the future generation of products wanted to be upgraded from the previous generation. The second motivation was the “Ease-of-use” idea. Computers used to be in a very niche market due to their high learning curve and lack of understanding from the public on what can and can’t be done with a computer. It was detrimental to the users if certain aspects of the computer they owned didn’t allow other devices to work together, thus raising the cost and required understanding to be able to reconfigure the computer to suit a user’s needs. Not only did this ease of use benefit the user and variety of the computer, but it also played a significant role in the marketing of computers as the accessibility for them opened up a large number of peripherals and spawned scores of products that

could be bought. The third and formally final motivation is the “port expansion”. Expanding on this means that instead of having two ports, one for input and one for output, a single USB port could be used for both in terms of connecting the device. This halves all the required ports needed on a computer, essentially doubling the number of connectable adaptors, furthering the market for peripherals. A fourth and quieter motivation is that as time moves on the PC began getting more powerful and capable of higher performance. So, a new, faster type of port needed to be developed. Conclusively, the developers put a very strong summation to what USB’s meant for computer with the quote, “Thus, USB continues to be the answer to connectivity for the PC architecture”.

From a physical side the port itself has specific requirements that must be met not only electrically but physically. Starting electrically, the USB 2.0 requires a 5 volt to ground connection with a maximum current at 1.5 Amps (Figure 33). This VCC doesn’t provide any data and is actually specifically to be used to either supply or deliver power to a circuit. This will provide the power to the Arduino mega and is labeled pin 1. The opposing pin 4 is the ground which everything will be referenced to. The USB provides 2 data pins called D+ and D-. These are serial pins that feed in data one-bit rate at a time in the form of a square wave.

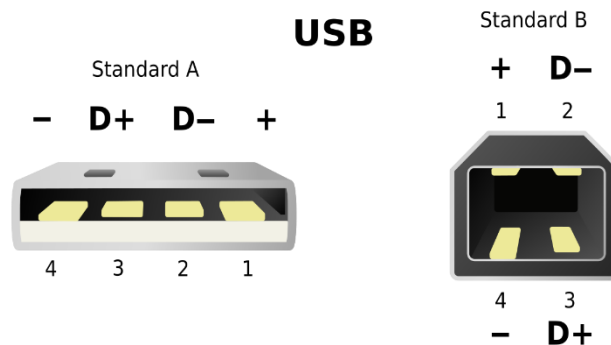


Figure 33: USB Description Graphic

4.1.3 C Standard

Before the invention and fabrication on modern compilers and computer languages, specified hardware-based assembly was the only way to program a computer to get it to perform the tasks desired of the programmer. However, as a giant reflection of the engineering world, each hardware and setup had their own specified version of assembly that needed to be used. And just as what happened in the engineering world, it became very difficult to properly share and conform certain products and projects from one to the other. Then the C language was made. The function and establishment of the C language is so similar to other standards from engineering where ANSI and ISO came together. They formed a standard of C with employing the idea of “Software developers writing in C are

encouraged to conform to the standards, as doing so helps portability between compilers” [15].

As it stands there are multiple different versions of the C standard as the years went on. They are aptly named based on the year they were created, such as C99 in 1999, and C11 in 2011. The current iteration of the C standard is C18 which was just released fairly recently and is the one our Arduino will be based on, as Arduino language is not actually C, just heavily inspired by it. C18 is extremely similar to C11 as it mainly just addresses certain defects in C11, which means no actual language changes.

One major change that could affect us is the removal of the `gets()` function in C11. This function reads in bytes from a standard in operation, but what known to be unsafe and cause a plethora of problems for programmers. The second major change in the language of C11 would be the addition of anonymous unions and structures that allow you to not identify the data type. However, unions and structures will most likely not be used at all with our program as these advanced data types won't serve as much use to us. In the end we will unfortunately not be able to say our code is C18 standard compliant due to Arduinos special functions. Arduino's C based language comes with some extra functions for the programmer to use that invalidate our code from being portable to anything other than an Arduino microcontroller.

4.1.4 ATmega Standards

The Arduino brand of boards and microcontrollers is known and used worldwide. It is a marketed device that heavily is advantaged by the standards it uses. With it being this largely used device it obviously has standards that it must abide by. The user manual for Arduino design boards has a couple of notable listing of standards they use and follow. The JEDEC standard is a memory ram standard outputted by a committee that oversees semiconductor microelectronics, which AVR uses to store temporary memory. Another standard is the RS-485 standard which defines serial communications in electrical systems. Arduino moves by this standard in setting up its transmit and complete flag that can be found as a port on the Arduino Mega board and microcontroller, as well as in the USART. It is also known to be used in USB connections. A third standard AVR uses is the JTAG industry standard of “verifying designs and testing printed circuit boards after manufacture” [16]. This is mostly for quality assurance after the board is built to make sure the final product actually is the intended final product, which doesn't apply to the actual Chip AVR makes. However, the final one is closely tied to the JTAG standard as it is applied to quality assurance rather than a core design of the microcontroller and board. The 1149.1-2001 IEEE standard test access port and Boundary Scan Architecture standard just tests the integrated circuit for faulty silicon components and works in tandem with the JTAG testing.

The ATmega has a significant amount of standards that it must adhere to before having the microcontroller and board go on the market to be purchased. Nonetheless, these standards don't quite apply to our specific project. We most certainly take advantage of them, but the standards themselves have very little to do with our design of the telescope.

4.1.5 NEMA ICS 16

This standard, published by the National Electrical Manufacturers Association (NEMA) governs the design and implementation of our two NEMA-17 motors. The standard referenced for this document was last updated in 2001 and is available on the NEMA website [17]. Although there is a great deal of specifics covered by this standard, only the items most relevant to our design will be covered here.

The first conditions relevant to our design pertain to operating conditions for those motors. For example, the NEMA standard designates that the rated value of ambient temperature shall be 40°C (104°F) unless otherwise specified by the manufacturer. Additionally, these temperature ratings are based upon operation at altitudes of 1,000 meters (3,300) feet or less. In both cases, these constraints are well within the design parameters for our device and should not need to be considered.

There are a number of size and other mechanical considerations implemented in this standard. However, as the motor selection has been discussed and approved with our mechanical engineering counterparts, we are confident that the NEMA specification is reasonable for our use case. Therefore, a detailed examination is not needed.

Similarly, there are a number of testing and acceptance criteria specified in the standard (e.g. dielectric withstand, step accuracy or insulation resistance). Again, since these tests are undertaken by the manufacturer, not the end user, these are not of specific concern to our design.

Of particular interest are the various specifications listed under the controls section of the standard. First, we consider the range of operating voltage and frequency. The standard allows a deviation of +/-10% for RMS input voltage and a frequency deviation of +/-2%. Since our power is provided by a supply sold by the manufacturer of the motors, these tolerances are well within spec and not a concern for our implementation.

The NEMA standard specifies the use of rotary encoders to serve as the position and velocity feedback device. Operating supply voltages can adhere to a range of values from 5V DC through 28V DC, but in the case of our motor implementation the manufacturer has selected 5V. Outputs can conform to the following options: line driver, TTL compatible, open collector, amplified sine wave and triangular

wave. Our device utilizes a line driver and, in addition, is TTL compatible. Additional sections specifically relevant to our device and application include specifications on quadrature error. Since our encoders operate on the quadrature principal, we see that a specified measurement is performed relative to the offset in quadrature from the expected 90° .

Indexing is accomplished via a square pulse. As an interesting aside, the standard also references indexing as a home position or zero reference. This is especially applicable to our design, as the index will be used to confirm when the device has reached its home position. The index can be either gated or ungated. Our particular application employs an ungated index pulse – that is, a pulse that occurs once per revolution.

Finally, there is a suite of information on testing the various outputs available with lab equipment. Again, this is a relevant section for our project as much of the testing will be done in the lab using oscilloscopes and function generators (in addition to the waveforms generated by our controller – the Arduino). Testing procedures include items such as line count verification for encoders with index and testing the index using a two-input oscilloscope. Each procedure includes a step-by-step breakdown of the necessary test setup (e.g. step 1 – connect two $1\text{k}\Omega$ resistors in series to form a series resistor network, etc.).

4.1.6 Communication Interface Standards

When considering the different motor options, it was found that some of the STM17 models had RS-232 communication interface, some had RS-485 communication interface, and some had no communication port. Although we ended up choosing the motor model which did not make use of the RS-232 communication port, this communication standard is still important to discuss in the context of our project because of how ubiquitous it is in the Robinson Observatory on Ara Drive. In the observatory, the dome rotation controls, door controls, and positioning controls are all controlled through a computer and series of control boxes via USB and RS-232 interfaces. Understanding the RS-232 standard will be key for future team's progress towards replacing the control box in the observatory as well as ours so that we can try to mimic the communication protocol as close as possible in our scale model.

The recommended standard (RS-232) was first introduced in 1960 by the Electronic Industries Association (EIA) for data transmission via serial communication [18]. The standard gives recommendations for the electrical characteristics and the timing of how signals are sent and received. In addition, like many electrical standards there are also mechanical standards associated such as the physical size and pinout of the connectors. The female and male connectors are commonly seen on older equipment, particularly personal computers, printers, mice, power supplies and other computer peripherals. Since

the Observatory has been around for a long time, it would make sense why they still have peripheral equipment that is reliant on the RS-232 standard for serial communication.

As for the electrical characteristics of this standard, there is a maximum open-circuit voltage limit of 25 volts and the output signal level usually varies from +12V to -12V [18]. The data transmission limit is 256 kb/s and the cable line limit is 50 feet. As far as logic control, there are procedures to control the flow of information in both directions. The signals are represented as voltage levels with reference to a common ground or power in the system. Certain pins have certain functions like sending signals meaning 'Request to Send' and 'Clear to Send' which control data from the transmitting computer to the receiving data set. There are also confirmation pins indicating whether the data was transmitted, or received, and which data carrier to detect.

Some reasons this standard has become outdated are that it is limited to lower data transmission speeds and works best with shorter cable lengths. The connectors are also fairly large and take up a lot of space on the devices that use them. The USB and RS-422 standards which serve as the RS-232 successor in a way are further discussed in detail in their respective sub-sections in this chapter.

4.1.7 Industry Standard 26C31 Differential Line Driver and 26C32 Receiver

When considering the different motor options, one of the key differences between the top three considered was whether they had a built-in encoder or not. As seen in Section 3.3.1, the encoder option was selected. The incremental encoder specifications state that there is an internal differential line driver which can source and sink 20mA at TTL levels. The specifications recommend using the industry standard 26C32 as the receiver. The corresponding datasheet to the AM26C32 Quadruple Differential Line Receiver which will be used to assist in digital data transmission lists that the receiver meets or exceeds the requirements of ANSI TIA/EIA-422-B, TIA/EIA-423-B, and ITU Recommendation V.10 and V.11.

The TIA/EIA-422 standard, which is also known as the RS-422 standard, is a technical standard which was created by the Electronic Industries Alliance (EIA) which specifies the required electrical characteristics of a digital signaling circuit. This standard imposes limits on the transmission rates of data and the length of cables that use this standard. The data transmission rate limit is 10 Mbit/s and the limit on cable length is 4,000 feet. Our cable length need in our application is well under that limit.

Though this specific standard only applies to the definition of signal levels, there are also other properties of the serial interface such as mechanical properties

applying to the connectors and properties of the pin layout and wiring. Those properties are part of the RS-449 and RS-530 standards.

As far as communications wiring, the RS-422 standard indicated that the wiring should be made of two sets of twisted pair cables where each cable pair is shielded. Shielded cables have the advantage of being more noise immune because of how they couple the noise better and more symmetrically than their non-twisted cable counterparts [19]. Compared to the RS-232 standard, the RS-422 standard overcomes the limitation of using single-ended standards. These limitations also include the limited data transmission rate as well as the lack of ample noise rejection capability.

The second standard that is applicable the differential line receiver we will be using is the TIA/EIA-423 standard, also known as RS-423. This standard is similar to RS-232 but features higher data transmission rates. Compared to the RS-422 standard one of the main differences is that it defines an unbalanced or single-ended interface with a sending driver which is unidirectional. A table comparing both RS-422 and RS-423 standard specifications is below [20].

Table 9: Comparison of Telecommunication Standards

Specification	RS-423 Standard	RS-422 Standard
Operating Mode	Single-ended	Differential
Maximum data transmission rate	100kb/s	10Mb/s
Max. Driver Output Voltage	+/- 6V	-0.25V to +6V
Driver Load Impedance	Less than 450 Ω	100 Ω
Slew Rate	Adjustable	N/A
Receiver Input Voltage Range	+/- 12V	-10V to +10V

The last standard which our differential receiver uses is that of the International Telecommunication Union (ITU) which coordinates standards for telecommunications. There are a series of ITU recommendations established for data communication and two of them, specifically V.10 and V.11 are met or exceeded by our differential receiver. Recommendation V.10 states that for unbalanced electrical circuits the data communication can be up to 100 Kbit/s which is in agreement with the RS-423 standard. The recommendation under V.11 states that for balanced electrical circuits, the data communication can be up to 10 Mbit/s which is in agreement with the RS-422 standard.

4.2 Realistic Design Constraints

As mentioned previously, the realistic design constraints that are set upon our project have a big impact on how we go about choosing parts and integrating a working product. The design constraints used can be broken down into the following categories: economic constraints, time constraints, environmental constraints, social constraints, political constraints, ethical constraints, health constraints, safety constraints, manufacturability constraints, and sustainability constraints.

4.2.1 Economic and Time Constraints

Since our project is in the process of being funded by the Florida Space Grant Consortium, there is a potential for a generous \$750.00 of additional funding that our team can use. Anything outside of that will have to be covered by the individual members. Currently, the procurement of some parts has begun before receiving formal funding as waiting for funding could cause serious delays in the project progress. Our team does not wish to spend too much more over the potential allotment of \$750.00 therefore this serves as an economic constraint towards our project. This economic constraint consequently affects the part selection process for our various subsystems. For example, there may be options for more precise motors and encoder feedback but that comes with a price. It will have to be carefully considered for each of the subsystems weather the extra cost associated with alternative parts cannot be overcome via software or another method.

In addition, there are harsh time constraints on the project that should also be considered. All our members on our team are taking at least three engineering classes in addition to senior design. At least two members have part-time internships in addition to their University of Central Florida collegiate course load. Therefore, to maintain good grade point averages for the semester, there must be a time limit on the total time dedicated towards this project. Another timing constraint to consider is that this being an interdisciplinary project, our sponsors are not available for meetings all the time so there needs to be a comfortable amount of cushion time to allow our sponsors and significant outside contributors enough time to adequately address any concerns or questions that may arise.

Another factor to consider is that since our teams' advisor is in the Mechanical and Aerospace Engineering department, any purchases made with FSI or FSGC funds must be made through the MAE purchasing office. Although our team is required to receive all major components by the end of the semester according to Senior Design 1 rubric, in order to actually receive those parts on time, we will have to submit appropriate order forms with a reasonable time allotment for the purchasing office to place the order, receive the order, process the order, and for our purchasing lead to retrieve the order. Because of those reasons, any purchases made need to consider this large time constraint when selecting parts and vendors.

Even though our group is one of the few groups that elected to take Senior Design II in the fall as opposed to the summer, our group still feels as if there will still be a significant time constraint felt throughout all semesters. This is because over the summer, all members of the team will be pre-occupied with both in-state and out-of-state full time and part time internships. However, through the use of our milestone planning tools later discussed in the Administrative Content section, our group is confident we can overcome the obstacle of limited time.

4.2.2 Environmental, Social and Political Constraints

The final product of the scale model telescope will be geared towards hobbyist and amateur astronomers use. Therefore, it is important to consider the social constraints of those who will end up using our product if it were to be re-produced at any volume. Having an easy-to-use user interface is one way to achieve this. In addition, building the scale model telescope system at a low cost will also adhere to the social constraint of consumer budget.

As for environmental constraints, it is our teams desire to use as many RoHS components as possible in our design. RoHS stands for Restriction of Hazardous Substances and is implemented under the RoHS Directive that restricts the use of certain hazardous substances under European Union transposed laws. To be compliant with the RoHS Directive, each component must have minimal percentages of concentration by weight of a handful of substances in any given material. These substances are Cadmium, Hexavalent Chromium, Lead, Mercury, Polybrominated Biphenyls, and Polybrominated Diphenyl ethers, or any of their compounds. The percentages of concentration must all fall under 0.10% for all substances except for Cadmium or Cadmium Compounds which have an even tighter restriction of 0.01% by weight [21].

4.2.3 Ethical, Health, and Safety Constraints

As discussed in the parts selection section, one of the components used in our system to verify pointing accuracy is a laser pointer. Different laser classes have different levels of safety to be considered. In the United States, most lasers that are used in astronomy and by the general public to point at the sky and certain constellations are Class 3a lasers which emit a green neodymium diode laser beam [22]. This laser beam has a wavelength of 532 nanometers and has an output power of just under 5 milliwatts [22]. Since this laser class is higher than a Class 1 or Class 2 laser, it requires a warning label reading “danger” by the US Food and Drug Administration (FDA). As for safety, it is critical that the laser beam of this class is not pointed into anyone’s eye. Since higher class laser beams are much more concentrated than lower class laser beams, every precaution must be taken from a safety standpoint to avoid accidental pointing into someone’s eye.

Precautions like constantly ensuring the laser pointer is off unless everyone is standing behind the horizon line limits of the telescope will ensure everyone's safety. There should also be affixed appropriate IEC-Compliant laser safety labels placed on the outside of the laser.

Another safety constraint is manufacturing a PCB that does not generate too much heat so that it would be unsafe to touch any voltage regulation components. A 15V linear voltage regulator for instance, has a maximum operating temperature of 125 degrees Celsius, or 257 degrees Fahrenheit. Temperatures of only about 80 degrees Celsius are needed to cause severe burns when touched for less than one second. Therefore, it is critical that any components that can reach that temperature when operating be either dissipated with a large enough heat sink or completely concealed and distanced on the PCB from any components that a user would interact with such as a joystick.

In addition to ensuring the components on the PCB do not burn anyone, the manner in which soldering is used poses another PCB related health and safety constraint on the project. For one, soldering irons can reach a temperature of 400 degrees Celsius so care should be taken to never touch the tip of the soldering iron. If a tip needs to be replaced for one with more surface area, the replacement should only occur once the iron has reached a safe temperature. In addition to the burning hazard from the soldering iron tip, soldering certain materials heats them to a point where fumes can be inhaled by the person performing the soldering. Additionally, flux which is used to aid in the soldering process is known to contain rosin which also produces dangerous solder fumes [23]. It is important that the proper soldering conditions are used which include ventilation by means of a fan that can prevent the soldering fumes generated from being inhaled. The type of solder used is also a constraint on this project from a health and safety perspective. Solder which contains traces of lead is considered to be toxic, especially if ingested. Therefore, firstly the use of lead containing solder should be avoided, and if this is not possible, then the hazard of ingesting the lead containing solder should be minimized.

4.2.4 Manufacturability and Sustainability Constraints

For a product such as our senior design project to be manufacturable, it must be able to be easily reproduced. This includes trying to use commercial off-the-shelf parts when possible. Using commercial off-the-shelf parts with short lead times and large stock quantities also helps our project meet sustainability constraints since it is less-likely that those parts will go obsolete in the near future. Another way to make our project more sustainable is to be robust in the design of the PCB so that components are attached professionally and securely. Also, any wires that come into contact with moving parts on the telescope should be wired appropriately and with enough slack so they are not strained during any particular

movement or combination of movements. Having optical sensors to determine when the telescope reaches the pointing limits will help prevent overstretching and straining of the wires leading to the motors from the power supply and control system at the base of the telescope.

5. Project Hardware and Software Design Details

This section on project hardware and software design details outlines the process at which the team is designing each particular subsystem. For our complete design, we will have a total of six subsystems, with one of the subsystems being broken down into a set of two systems due to the small size of the subsystems. The subsystems are; DC to DC converter, Sensors and LEDs, Motors, ATmega2560, Joystick, and the ATmega328.

5.1 Initial Design Architectures and Related Diagrams

There are many options when it comes to choosing a microcontroller for a project. A considerable amount of thought is required to choose the right microcontroller, such as how many and what type of hardware interfaces (communication and I/O), as this will dictate the number of pins and space is required of the microcontroller.

Software architecture is another important piece of the puzzle to consider. This will determine how heavy or light the processing requirements are. Cost and power constraints are also important factors to consider. With that being said, choosing to use an Arduino Mega 2560, appears to satisfy all of our requirements needed in a microcontroller because it provides the functionality, we need for our design but also satisfies the requirements from the sponsor.

To also satisfy the requirements from UCF, an on-board microcontroller that performs simple functions will be used. The on-board microcontroller of choice is the ATmega328. This microcontroller will be added to the shield which will attach to the ATmega2560 development board.

The ATmega2560 provides the ability to attach a shield to the existing board to satisfy our requirements of constructing a printed circuit board (PCB). A shield is modular circuit board that piggybacks onto the ATmega2560 to instill it with extra functionality as seen in Figure 34 below.

At the current state in our design, it is projected that one shield will suffice, however, as we continue to add complexity to our system, the limited space we have on our shield decreases. As we continue our design, we must factor in that in the future, additional shields may be attached to the ATmega2560, so the routing of signals needs to be assessed. Also, there will be numerous plugs going on the shield, so we must make sure that they do not get in the way of the possible additional shields in the future.

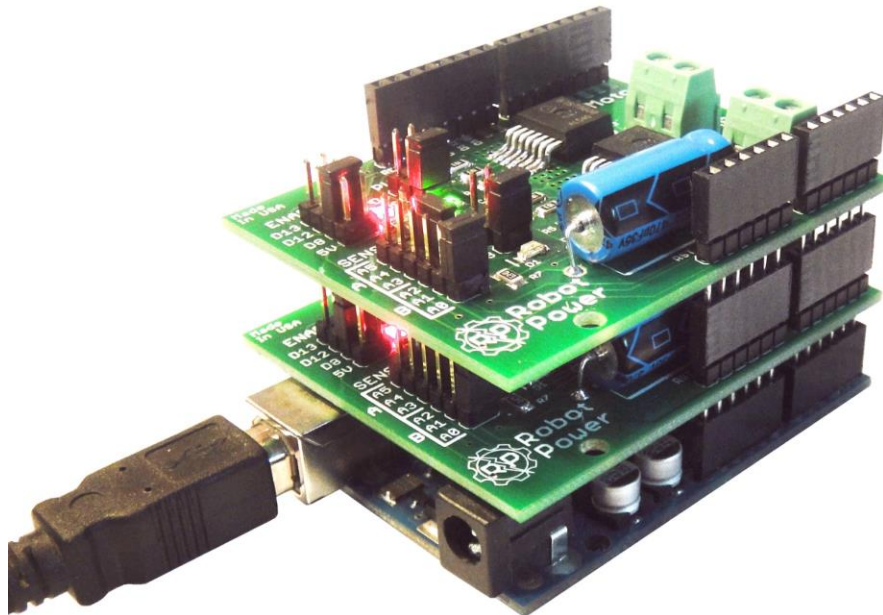


Figure 34: Stacked Arduino shields

As far as the structure and design of the system is concerned, the team made up of Electrical Engineering students, Computer Science students, and Mechanical Engineering students is mostly concerned with providing a more accurate model of the current system that is in place at the Robinson Observatory. Because of the added features, such as the focus, dome control, and shutter control, a complete replication of the system is unattainable for a single senior design team to complete in a two-semester project. The goal is to foresee some of the changes required in the future two-semester projects to aid the future senior design teams in their design without requiring them to completely redesign the system.

Choosing a microcontroller with many extra inputs will provide the future teams with the ability to add additional inputs and outputs to the system and easily alter the software of the system using the Arduino IDE.

Ensuring that the designed system provides an ample amount of power will also give the teams enough room to increase the power consumption of the system without fear of overconsumption.

The current plan is to purchase a power supply that is capable of driving the two motors (right ascension and declination) and the rest of the system. The output of this power supply unit would be split to the motors and then use a DC to DC converter to provide all the lower power electronics with a source that is more than able to handle any load required.

5.2 First Subsystem, Breadboard Test, and Schematics

For the first subsystem of the project which is a DC to DC Converter, the following two sections describe the schematic layout of the subsystem, factors that went into designing the subsystem, any tools used to assist in the design of the subsystem (such as TI’s Webench Power Designer), as well as how to verify the subsystem design is working as expected via breadboard testing.

5.2.1 DC to DC Converter Design and Schematic

Starting with the DC to DC converter for the system, a schematic layout of the design can be seen in Figure 35 below.

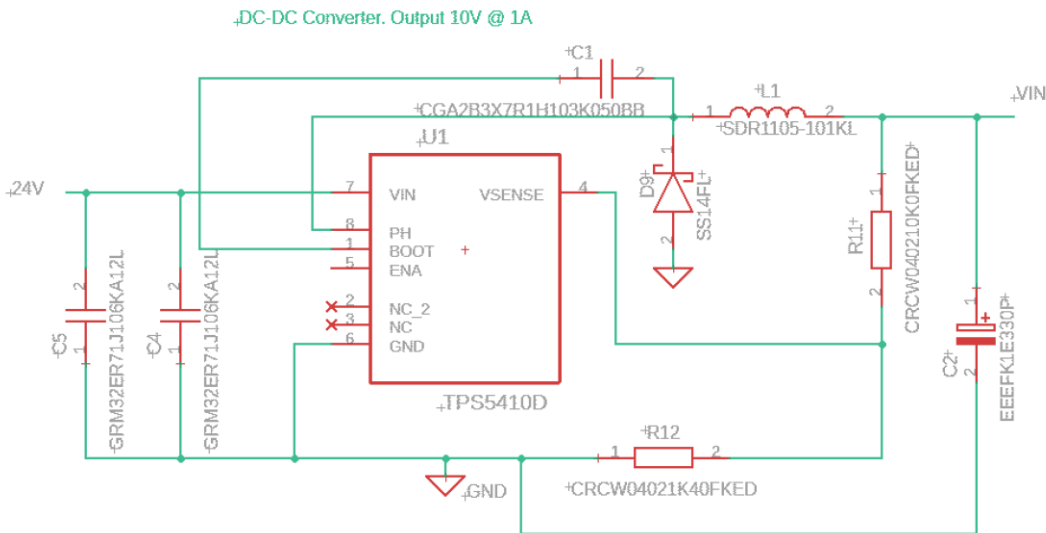


Figure 35: DC to DC converter Schematic

As one can see, the input voltage to the DC to DC converter is intended to be 24VDC. This initial voltage would be from the PSU (PS150A24 24VDC switching power supply) to be purchased to supply power to this DC to DC converter for the operation of the ATmega2560, and all of the other lower power electronics in addition to the motors being used to control the telescope. The motors will not receive their power through this DC to DC converter because the V+ of the motor requires 24VDC, but they will receive their control signals for steps and rotation through the signals from the ATmega2560 that receives its power from the DC to DC converter.

To design this circuit, Texas Instruments (TI) provides a power designer tool, Webench, that aids in the design of an end-to-end power supply. Figure 36 below shows the website and the parameters required for the end-to-end design.

The screenshot displays the TI Webench Power Designer interface, divided into three main sections:

- Input Section:**
 - Supply type is: **DC** (selected), AC
 - Vin Min *: **21.6** V (range: 0 - 1000)
 - Vin Max *: **26.4** V (range: 0 - 1000)
 - Vin Nominal: **24** V (range: 0 - 26.4)
 - Advanced options: Add an Input EMI Filter
- Output Section:**
 - Vout *: **10** V (range: -80 - 500)
 - Iout Max *: **1** A (range: 0 - 180)
 - Isolated Output:
- Design Consideration Section:**
 - I want my design to be: **Balanced** (selected), Low Cost, High Efficiency, Small Footprint

Figure 36: Webench Power Designer

The acceptable range for the ATmega2560 via the V_{in} pin is 7-12VDC. If the V_{in} is less than 7V, the 5V output pin on the ATmega2560 may supply less than 5V and become unstable, but if supplied with more than 12V, the voltage regulator may overheat and damage the board. To eliminate the possibility of either issue, a V_{in} of 10V was chosen. After reviewing the PSU datasheet, the minimum, maximum, and nominal output voltage was obtained, which provided the necessary parameters for the power designer tool from TI. With all of the required information, Webench was able to output multiple DC to DC converters that met our requirements. When narrowing down the selection of converters, there were many things to consider: efficiency, BOM cost, footprint, BOM count, component footprints in Eagle.

The efficiency of the converter tells us how close to the 10V output at 1A we will be. This is important, but the majority of the designs provided an efficiency of 88% or more, so that still did not narrow down the search much.

The BOM count and footprint is an important consideration because our shield has a limited area and Eagle, the PCB software we are using, has a free version that only allows PCBs to be of a certain size. Also, the more components, that is the higher BOM count, the more items there will be to solder onto the PCB, which increases the probability of board issues.

The BOM cost is not much of a concern because the DC to DC converter we are needing would not require costly components. The components that are used for this low-level power are quite cheap to manufacture. The BOM costs in consideration were under \$2.00.

Lastly, the footprints in Eagle played a major role in the selection of a DC to DC converter. When designing a PCB, the physical layout of the devices must be known for the layout of the board. Although our combined experience using PCB design software is limited, we have realized that finding parts that have existing footprints are hard to come by in most cases. So, before narrowing down our design decision, the individual parts, mostly the regulator will be researched to ensure that the footprint is available for these parts. Footprints can be constructed by the user, but that can add a level of complexity and uncertainty that does not seem to be worth the risk since there are many options for DC to DC converters.

5.2.2 DC to DC Converter Breadboard Test

The breadboard testing for the DC to DC to converter is quite straightforward. Since TI's Webench program provided the design for the team, any error in design should be eliminated. To test the converter, a 24V DC signal is applied to the input of the converter by means of a DC Power Supply and the output voltage is checked to ensure a 10V DC signal at the output by using a Digital Multimeter (DMM). In addition to verifying the system outputs a proper voltage, the current must also be checked. The current capabilities of the DC to DC converter is designed to handle 1A. To test this, there must be a load attached to the output of the converter and the current along with the output voltage must be tested.

This subsystem can be easily tested by itself because of general capabilities a DC to DC converter needs to operate as intended. In the next subsystem, the LEDs and sensors can be tested with and without the DC to DC converter to not only verify the design of the subsystem is correct, but also that the subsystem integrates well with the DC to DC converter subsystem.

5.3 Second Subsystem, Breadboard Test, and Schematics

For the second subsystem of the project which is composed of both the status LEDs and sensors, the following two sections describe the schematic layout of the subsystem, factors that went into designing the subsystem, any tools used to assist in the design of the subsystem, as well as how to verify the subsystem design is working as expected via breadboard testing.

5.3.1 Status LEDs Design and Schematic

The second subsystem designed for our system are status LEDs. Status LEDs was an idea developed by our team as a way to show the user the current status of many of the devices within the system. When speaking with the team that operates the telescope, it seemed as if the team was confused as the current status of the telescope because of the lack of feedback from the system. The current system at the Robinson Observatory has beepers to beep when the motors were ready, but that was all that it offered. In addition to keeping the user informed on the operation of the system, adding other LEDs for other purposes can assist in diagnosing issues, or aid in testing of the system. The LED system we have designed can be seen below in Figure 37.

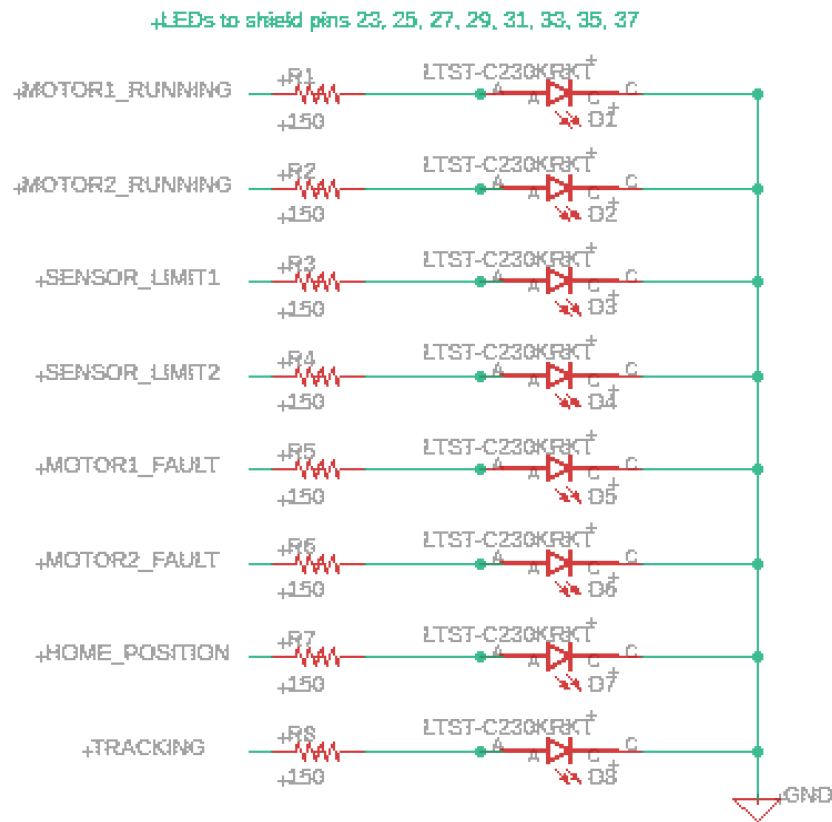


Figure 37: Status LEDs

When designing the LED circuit, it must be understood that a current limiting resistor is required to be in series with the LED. When an LED is forward-biased, the internal resistance is extremely small. Using a form of Ohms Law, $I = \frac{V}{R}$, it can be seen that with an extremely small resistance, the current will increase to a level that is not suitable for the system. The LED cannot handle that level of current, therefore it will blow the LED immediately. To design the circuit with the resistor, an understanding of the forward voltage V_f and forward current I_f of the LED must be known. The V_f is different for different color LEDs. We plan to use red LEDs for

all of the status lights. The V_f of the red LEDs are around 2V with an I_f of 20mA. Using Ohms Law, and the understanding that the input to the resistor will be 5V because that is the output from the ATmega2560, the required resistance for the resistors can be found quite simply. $R = \frac{5-2}{.02} = 150\Omega$.

The “MOTORx_RUNNING” LEDs are introduced mainly for diagnostic purposes. If the motors are running, the user can obviously see the motor turn, but if the motor is supposed to be turning but is not, having an LED in the circuit can help the technician determine whether it is because the motor has failed or that the signal is not reaching the motor, resulting in other internal issues within the PCB, or even the signal from the PC.

The “SENSOR_LIMITx” LEDs are for both the user and diagnostic purposes. These LEDs will turn on when the telescope has reached its limit on how far it has turned. If the telescope turns beyond that point, damage will occur to either the mount, the telescope, and/or the system itself. If the LED is illuminated and the motor is nowhere near its physical limit, the user will be able to see that the issue is not that the motor has reached its limit, but that there is an electrical/software issue. This could help speed up the diagnostic process to find the underlying issue.

The “MOTORx_FAULT” LEDs are also both for the user and diagnostic purposes. The motors we are using in this design produce an output signal when there is a fault within the motor. Translating that fault to an LED will help the user understand what is going on with the system if either motor is not turning. This also will help the technician diagnose any faults for the system.

The “HOME_POSITION” LED is helpful for the user because it lets them know when the system has reached its resting home position. At the Robinson Observatory, the system always starts at the home position and turns off at the home position, and if it does not reach the home position, it will not follow through with any commands.

The “TRACKING” LED is used to inform the user that the telescope has found the position in the sky that was requested by the computer and it is locked in and following that target.

5.3.2 Status LEDs Breadboard Testing

Testing the LEDs is a simple task that can be quickly verified. There are two ways to test the LEDs work as designed.

The first way is to build the circuit on a software program that can provide a means for analyzing electrical circuits. The most common used in the education department is Multisim. Multisim, created by National Instruments (NI), is an easy to use circuit simulation tool that Universities use to teach students how to simulate

electrical systems. Multisim unfortunately is not open source and therefore is not free to use. There are student editions for purchase, but usually a university with an engineering program will have computers with the software for laboratory experiments that are required for certain classes.

There are other simulation tools that are open source such as LTspice. LTspice is also fairly easy to use, but the capabilities of the program are limited. Some special designs such as non-ideal op amp oscillator analysis is tricky because the majority of the op amps within the program have ideal characteristics therefore do not behave as they do in practice because of the complexity it adds to the analysis. This is fine for most cases, however, if a more in-depth analysis needs to be done for very sensitive systems, Multisim seems to be the better option. There are many more simulation tools for electrical analysis, but access to those options is limited due to mostly cost. These other programs would be used by engineers outside of the education system.

Figure 38 below shows one LED being tested in Multisim. For this test, the voltage across the LED and the current going through it are tested to ensure that it is operating within the limits as defined in the datasheet by the manufacturer. Before testing the entire eight LEDs in the circuit, one is tested to eliminate complete failure if the system was designed improperly.

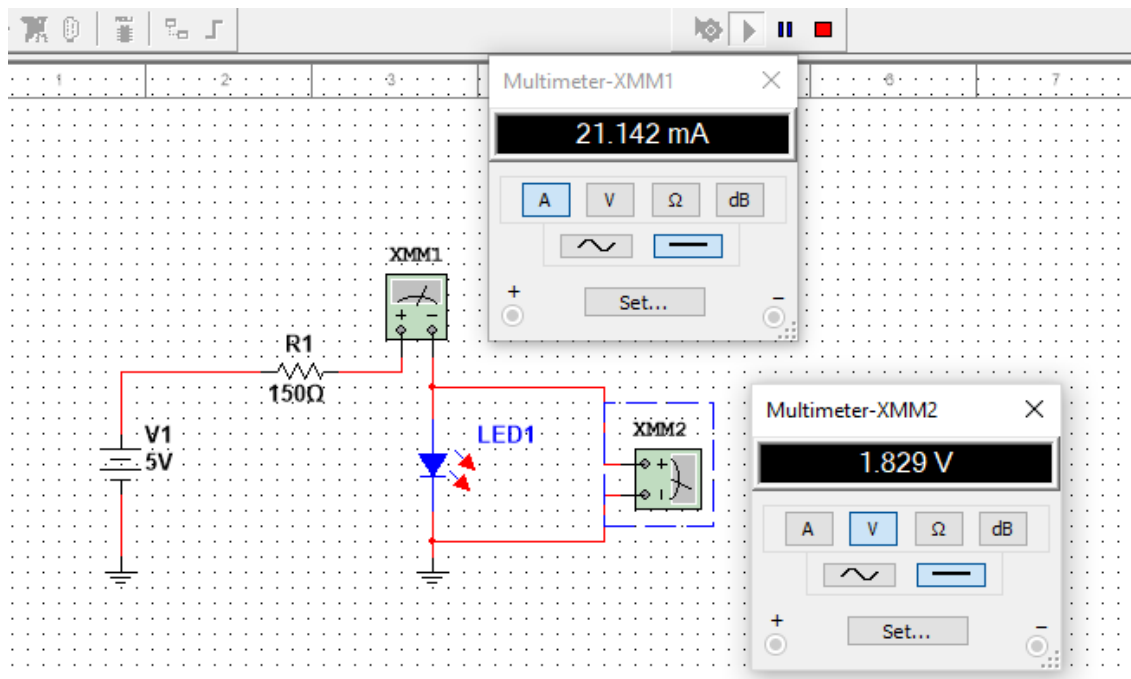


Figure 38: Multisim testing of LED

Once the simulation of the single LED is completed and verified, the simulation can be carried out with the additional LEDs connected in parallel, however, as long as the voltage source is producing the correct voltage, and the current capabilities

of the source can withstand the addition current from each LED, the operation of the system will remain the same. Since the voltage source and current capabilities of the system does not depend on the software, but of the hardware (ATmega), it is unnecessary to simulate the system any further.

Testing the LEDs on the breadboard begins in the same manner as it did for the simulation testing by starting first with one LED and testing the circuit to ensure proper voltage and current before moving further in the testing process. This time, the voltage and current capabilities and values will not be the ideal values given with the calculations or simulation tools but will greatly depend on the many differences in the hardware and testing devices. Before beginning to understand the analysis, the tester must understand how their measured values may differ from expected values.

The testing equipment readings vary between the equipment used to test the circuits. As it is with everything else, the higher the cost for an item usually means the higher the quality, and in this case, the higher the accuracy. The factor with the biggest effect on accuracy is temperature. The same goes for the power supply. The power supply will heat up with continued use and request for more power, but most systems these days are quite efficient for lower cost, but for more accuracy, higher priced power supplies can be purchased.

The values for the components used are not exact. All components have tolerances that tell the user how much the values can vary. Typical tolerances for resistors are +/- 5%.

The testing of the LED circuit is carried out by connecting it to the ATmega and sending a digital output from one of the pins. This will not only ensure that the LED circuit works, but that it works with the current and voltage capabilities of the ATmega. When testing the single LED circuit, the voltage and current is verified for the LED to make sure that it is operating within range and will not fail. The brightness of the LED is also checked to see if the supplied power is enough for the LED. A dim LED is undesirable because the end user would like to clearly see the status of the system which would be achieved by providing a well-lit LED.

After verifying the single LED circuit, the next step is to connect the remaining LEDs to other pins of the ATmega and verify that even when all of the LEDs are on, the current and voltage provided by the ATmega is sufficient enough to power the LEDs simultaneously.

5.3.3 Sensors

The sensors in this system can be broken down into two parts, the input diode, and the actual sensor part. The input diode shines an IR light to an optical sensor that senses if the light is reaching the sensor or not. If something goes in between

the input diode and the optical sensor, the signal is broken, and there is no output signal. Because of the nature of this design, the input diode needs a constant supply of power to always shine its IR light.

5.3.3.1 Input Diode Design and Schematic

The input diode is a plastic infrared emitting diode within the sensor that shines an infrared (IR) signal. This diode also has a forward voltage and forward current as seen with the status LEDs in the previous section, therefore a current limiting resistor is also needed to keep the current to an acceptable level. Table 10 below shows the electrical characteristics of the device we needed to design the circuit.

Table 10: IR Diode Characteristics

	PARAMETER	MIN	TYP	MAX	UNITS	TEST CONDITION
V_F	Forward Voltage	-	-	1.8	V	$I_F = 20\text{mA}$

Using an input voltage of 3.3V coming from a constant output from the ATmega2560, V_F of 1.6V, and an I_F of 20mA, the value of the resistor can be found for the IR diodes. Once again, using Ohms Law, we find that $R = \frac{3.3-1.6}{.02} = 85\Omega$.

Figure 39 below shows the basic circuit that makes up the IR diodes. Since there are two sensors, there are two diodes that need powering.

+Supply to Input Diode of OPB990 Sensors

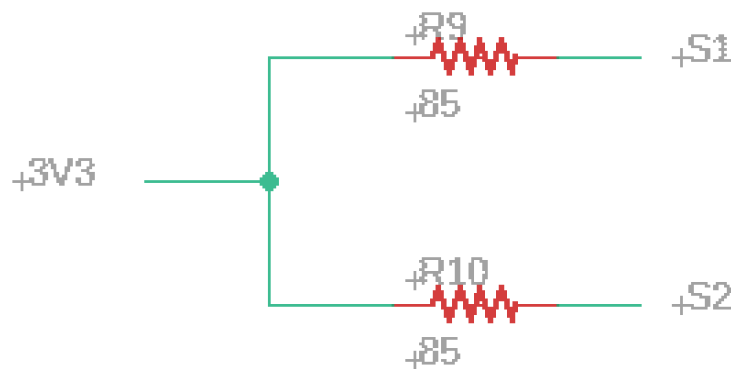


Figure 39: IR Diode Schematic

5.3.3.1a Input Diode Breadboard Testing

Because the input diode is an IR LED, testing of the operation of the LED cannot be done visually. The current and voltage of the LED can be verified by the same

process as performed in the previous section of testing the LEDs. Once this testing is verified, the remaining components of the sensor can be connected, as seen in the next section, allowing the entire sensor to be tested and verified

5.3.3.2 Optical Sensor Design and Schematic

The design of the optical sensor portion of the sensor is also quite simple. Figure 40 below shows the internals of the sensor, including the diode.

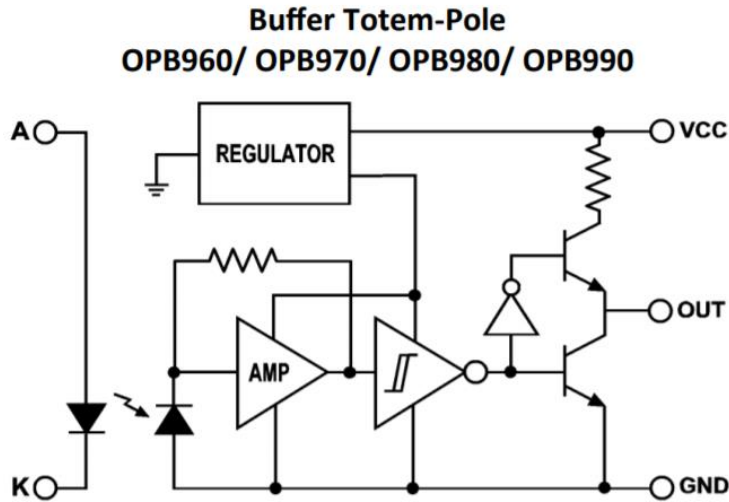


Figure 40: Optical Sensor Internal Components, Courtesy Texas Instruments

It can be seen that the three terminals that make up the optical sensor portion of the sensor are V_{CC} , OUT, and GND. The electrical characteristics for V_{CC} and OUT (V_{OL} and V_{OH}) shown by two cases of the output being high or low, can be seen in Table 11 below for OPB980 which was found within the datasheet.

Table 11: OPB980 Electrical Characteristics

PARAMETER	MIN	TYP	MAX	UNITS	TEST CONDITION	
V_{CC}	Operating D.C Supply Voltage	4.5	-	16	V	
V_{OL}	Buffer Totem-Pole	-	-	.4	V	$V_{CC} = 4.5V$ $I_{OL} = 12.8mA$ $I_F = 0mA$
V_{OH}	Buffer Totem-Pole	$V_{CC} - 2.1$	-	-	V	$V_{CC} = 4.5V$ to 16V $I_{OL} = 800\mu A$ $I_F = 15mA$

The OUT for the sensor will be a minimum of $V_{CC} - 2.1$, which will be enough for the ATmega2560 to recognize a high or low signal. The V_{CC} we plan to use is the output of the 5V pin on the ATmega2560 to provide a constant voltage to the sensor because it always needs to sense the state of the system. Figure 41 below shows the schematic that was developed to implement these sensors into our system.

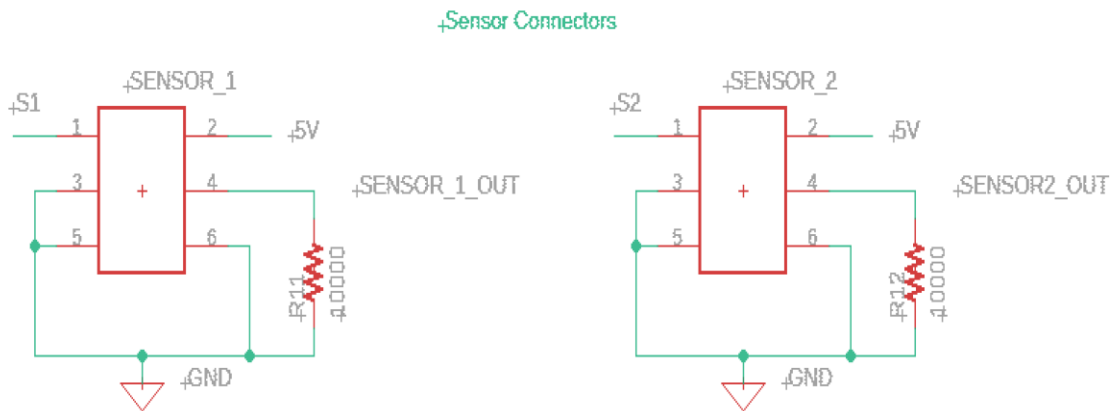


Figure 41: Optical Sensor Schematics

These connectors connect the wires to the board by a means that can be disconnected easily for replacing or testing. The inputs, S1 and S2 are the inputs to the IR diodes, the 5V input is to V_{CC} , the SENSOR_x_OUT is the output from each sensor, and the rest of the pins are to ground. The reason for the 10kΩ resistor in the schematics is to use it as a pull-down resistor. This enables the ATmega2560 to accurately measure the state of the sensor as a high or low.

5.3.3.2a Optical Sensor Breadboard Testing

The final testing piece for this particular subsystem is the optical sensor. After testing the IR LED, the remaining wires can be installed. The first step is to simply wire the sensor per the datasheet and test the sensor, then wire the sensor to the input and output (I/O) pins of the ATmega. When testing with the ATmega, not only the sensor capabilities are verified, but also that the sensor works with the ATmega to signal a change in the state of the sensor.

To test the sensor, the gap in between the sensing element and the IR LED needs to be broken. This can be done by simply introducing any object that is not transparent, because the sensing element is looking for that IR light from the LED. Once the obstruction is placed in the path of the IR LED, the state of the sensor will switch, and in this case, the output would become a high (5V), and when the obstruction is removed, the output would be a low (0V). After verifying the functionality, by introducing the sensor to the ATmega, the tester can verify that the ATmega accepts the voltage output levels as high or low voltages and can also

send a signal to the LEDs that were tested in a section above to trigger an LED when the switch opens or closes.

Figure 42 below shows the status LEDs and the sensors wired up with the breadboard the ATmega2560 for testing.

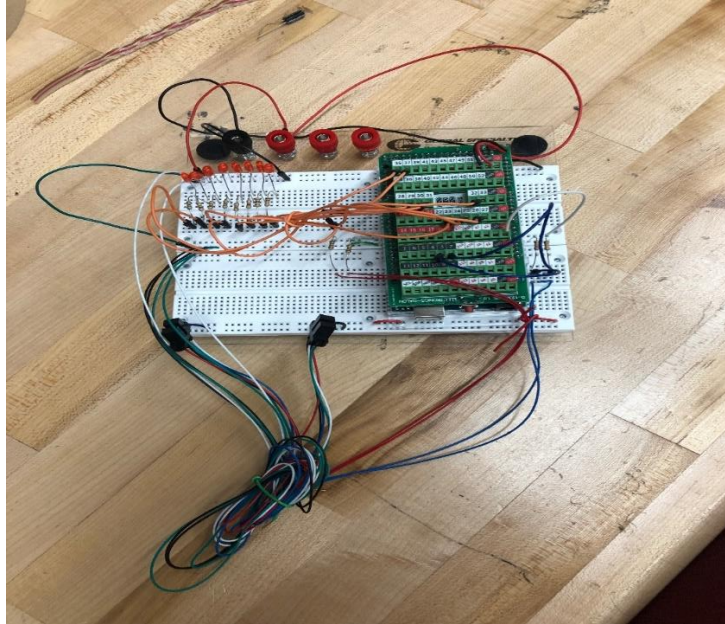


Figure 42: Status LED and sensor testing

5.4 Third Subsystem, Breadboard Test, and Schematics

The third subsystem in our design, generally, consists of the motors. At a practical level, this subsystem can be broken down into several additional subsystems. That is, the motor subsystem consists of the motors, the encoder, the power supply and an AM26C32 differential line receiver. The operation of each of these subsystems will be detailed here along with a summary of the integrated operation of the motor subsystem at the end of this section.

The overall schematic for this subsystem is included here as Figure 43, and each component and interconnect will be detailed in the appropriate subsection. It is important to note that we will have two motors and encoders in use in this application; only one is presented below to simplify the design discussion.

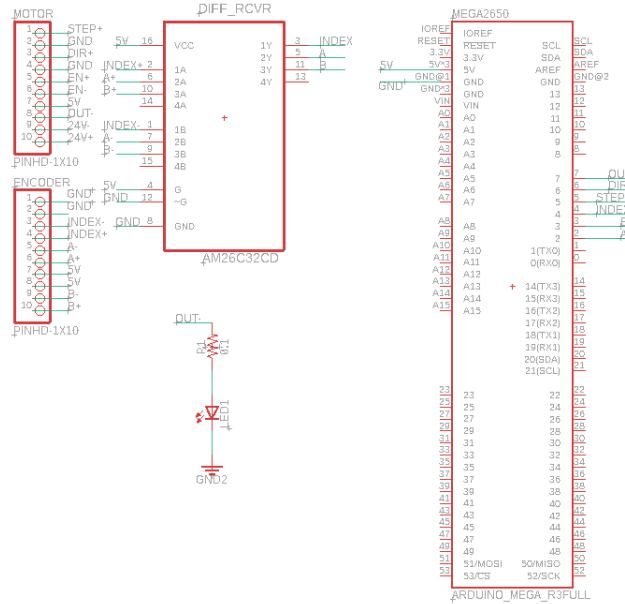


Figure 43: Complete Motor/Encoder Schematic

5.4.1 Motors

Our application employs a pair of STM17R-3NE, NEMA 17 units that incorporate an integrated driver, encoder and motor. This motor was selected for several reasons, including robust configuration options (user selectable current, idle current, load inertia, step size, pulse type and noise filter), a minimum native step size of 200 counts per revolution (CPR) and the availability of an integrated encoder.

The electrical connections for this motor are summarized by Figure 44 below. These are reproduced in the above schematic, with this connection located at the top left corner of the layout. It is worth noting that these connections have been reproduced in numerical order, from top to bottom (1 through 11) on this connector with the exception of pin 9, which is designated as no connection (N.C.).

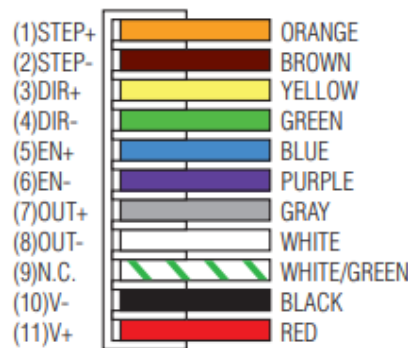
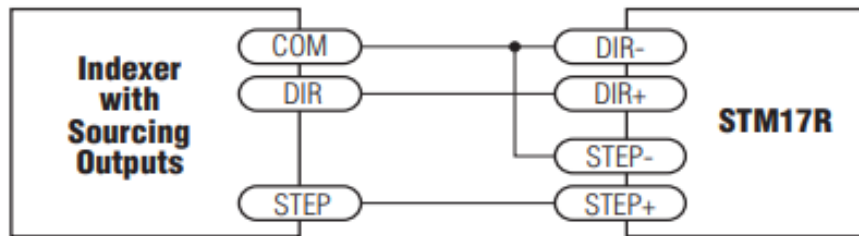


Figure 44: STM17R Motor Connections

One of the first considerations on this design is whether it was necessary to implement differential outputs from the motor (STEP/DIR) to the Arduino MEGA 2560. Since the motor and mount will ultimately be housed less than a few feet away from the microcontroller, and a large amount of environmental noise is not anticipated, it did not seem necessary to implement the added complexity of an additional differential line driver chip in our design. Therefore, the motor is tied to the Arduino (via our PCB/shield) as represented by Figure 45 below.



Connecting to indexer with Sourcing Outputs

Figure 45: Connections from Microcontroller to Motor

The enable (EN) wires can be used for three primary applications. First, they can be used to enable the drive if a secondary drive becomes faulted. Next, they can enable or disable the motor in response to a proximity sensor. And finally, they can be used to implement a kill switch to shut down the motors. The first two applications are clearly unnecessary in our design. Additionally, since our overall unit will include the ability to cut power to the motors, the kill switch option will also not be used. Therefore, these EN connections are unused in our design.

The OUT outputs close in response to a motor fault condition, providing a digital signal across the output. Our design does utilize these outputs. The use is twofold. First, we have an LED connected to the output. This means that if a fault condition occurs on the motor, the LED will be illuminated. Additionally, we have this output line connected to one of the digital I/O pins on our microcontroller. We will occasionally poll this line to determine if there has been a fault condition. Unfortunately, the Arduino MEGA 2650 only supports 6 I/O pins with attachable interrupts, and these are all required for other applications. Therefore, polling this input will be required.

5.4.1.1 Configuration Options

This motor supports two primary means of control for step and direction. In the first application, the controller pulses one signal for each step in the clockwise (CW) direction and another signal for each step in the counterclockwise (CCW) direction. This is an unconventional control scheme, although it is supported by the motor and can be enabled through dipswitch #8 on the motor. The second scheme, and the one that we have selected, is referred to as "Step and Direction."

In this scheme, the step signal pulses once for each motor step and the direction signal is used to determine direction with a simple high/low input.

The step size on this motor is dipswitch-configurable (dipswitches #1 - #4) and can range anywhere from 200 CPR to 25600 CPR. The ultimate selection for this variable will be dependent upon the needs of the mechanical engineering team (i.e. dependent on the gear ratio that they select), but for our initial testing configuration we have elected a step size of 400 CPR.

At lower step resolutions, the manufacturer advises that the motors can run more roughly than in the higher CPR configurations and produce audible noise. Therefore, an option called micro step emulation (or step smoothing) is available on dipswitch #6 and will be enabled unless we elect a CPR of 2000 or higher. There is a minimal lag associated with the command filter used for this process. We do not anticipate that this will have an impact on our application, but if an impact is noticed (e.g. in the earth's rotation tracking capability of the system), it will be an easy adjustment to disable this feature. Figure 46 below graphically demonstrates the lag associated with this option.

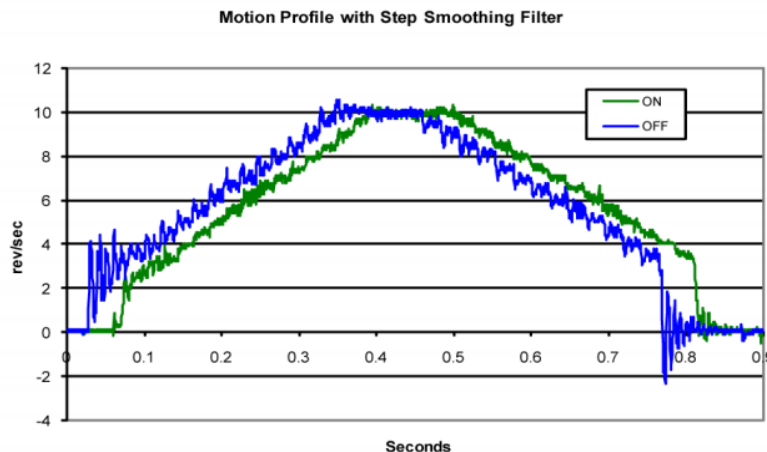


Figure 46: Motion Profile with Step Smoothing Filter

The STM17R includes a digital noise filter on both STEP and DIR inputs. The purpose of this filter is to prevent noise that may cause the drive to interpret a single step pulse as multiple pulses, thus negatively impacting the motor. The selection for this setting is determined by the speed at which the motor is being driven. This will be addressed in further detail in the following section, but we estimate that our needs will require a pulse of less than 150kHz to drive the motor. Therefore, this option is set to 150kHz.

The additional configuration options are dependent on the needs an input of the mechanical engineering team. These will be addressed briefly here, and our selections for design and testing purposes will be enumerated. However, these selections to not impact the design work of the electrical engineering team and can easily be adjusted upon request of the mechanical engineering team.

The current provided to the motor can be controlled through dipswitches #1 and #2, and defaults at 100%. Lower current equates to reduced torque alongside reduced power consumption and motor temperature. The best practice here will be to work with the mechanical team to confirm the torque needed for their design (which is not complete at the time of this writing) and select the lowest reasonable option.

Similarly, dipswitch #3 controls the idle current. Idle current can be set to either 50% or 90% of the running current, with a reduced idle current reducing holding torque in conjunction with reducing motor heating. Again, the lowest functional value for this variable will be elected once the mechanical engineering team has completed their design.

Finally, we consider load inertia. This is a simple calculation (load inertia divided by STM17 rotor inertia – 82 g-cm²) and will ultimately be determined by the final design of the motor mount. For testing purposes, we elect the lower of the values, setting it at 0-4X.

Therefore, the overall settings of the motor are summarized below in Table 12. It once again bears mentioning that these settings are subject to change based upon the final needs of the telescope mount but will not impact the programming or design of the electrical engineering team.

Table 12: Motor Configuration Selections

Dipswitch #	Description	Setting
1 – 2	Current	100%
3	Idle Current	90%
4	Self-Test	Off
5	Step Pulse Noise Filter	150kHz
6	Smoothing	On
7	Load Inertia	0-4X
8	Command	Step and Direction
1 – 4	Step Size	400

5.4.1.2 Control

The configuration that we have selected for our motor control is that of Step and Direction. Direction is expressed very simply – that is, we send a high signal for CW rotation and a low signal for CCW rotation. Step is slightly more complex, and follows the equation presented below.

$$Pulse\ Frequency = RPS_{desired} * \frac{1}{Step\ Size}$$

This equation allows us to specify the rotations per second (RPS) of the motor. This, in conjunction with the gear ratio determined by the mechanical engineering team, will allow us to determine the constant speed required to compensate for the earth's rotation.

However, in practical purposes, the commands that we will be receiving from the PC's software package will be to rotate a specified number of degrees (or, perhaps with more granularity, arcseconds). In this instance, we rely on a relatively simple calculation of 1 pulse being equal to one step, at a given step size. We have the ability to command the movement at a faster rate for a period of time and slow it down (via a lower frequency) as it approaches the set point. On the Arduino, 1ms is equivalent to 1 delay, so our calculation for movement is centered upon how long to pulse the motor at a given frequency to achieve a desired angular displacement. Precise control of the pulse frequency on the Arduino is achieved through the use of an external PWM.h library, detailed additionally in the software section of this document.

5.4.2 Encoders

The STM17R-3NE supports a built-in quadrature incremental rotary encoder. The encoder follows the industry standard 26C31 differential line driver for output, meaning that the channels (A, B and Index) are differential signals. Therefore, a differential line receiver (industry standard 26C32) is required to translate this output before it hits our microcontroller. A brief summary of this differential line receiver is included here before a more detailed discussion of the encoder operation.

5.4.2.1 AM26C32 Quadruple Differential Line Receiver

Since the two encoders support three differential signals each (A, B and Index), a total of two AM26C32 differential line receivers are required for this design. They are designated in the introductory schematic via this same part number. This means that channels 1 through 3 are used on each differential line receiver with channel 4 being unused.

The operation of the differential line receiver is straightforward. The 26C31 differential line driver sends a pair of differential signals – that is, a square waveform and its inverted pair (accomplished through the use of an onboard inverter). These signals are tied directly to the AM26C32 differential line receiver, which then only considers the difference between the two channels and ignores any signal that is common to both (i.e. noise). This is done to enhance noise immunity. Our encoders will be placed relatively close to our microcontroller, so this level of noise immunity is likely not necessary; however, as it is built-in

functionality of the receivers, we have elected to support it through the use of the differential line receivers.

Two enable signals exist on this chip, allowing for active high or active low outputs. Although it is only necessary to use one of the enables, we have elected to enable the active-high select and disable the active low-select. This has no impact on the functionality of the device, only enforcing an active-high output – which is our desired signal. The active-high enable and V_{CC} both receive +5V DC from the Arduino. These chips are designed to operate in the range of approximately 10 mA I_{CC} , so the additional current draw is within a reasonable range.

Several additional notes bear mentioning and factor into the design and troubleshooting of this device. First, if the input lines are inverted, the output will also be inverted. That is, an expected high will be a low and vice versa. Since most code used to determine direction will consider the quadrature of these signals, inverted high and low will lead to an incorrect direction determination.

Next, we have elected to terminate the differential receiver per the recommendation of the manufacturer. A pair of 110-ohm resistors are placed in series and a 0.0047 μ F capacitor is placed across each differential pair. The purpose of the resistors is to increase noise immunity, which, again, is not an extremely high priority – however, the cost of these additional resistors is quite low and there is little reason to not include them. The capacitor, however, is an important design consideration. The capacitor conserves power on the order of 20 mA per pair, or 120 mA across our 6 pairs. Power consumption is a concern when elements of the design are being powered through the Arduino.

5.4.2.2 Quadrature Incremental Encoder

For position control, there are three primary signals of interest being sent by the encoder. After they have been interpreted by the differential line receiver, those signals are A, B and Index. The A and B signals are the quadrature signals. That is, depending on the direction of rotation, one signal will lead, and the other signal will lag. Our task is to use the microcontroller to determine which signal is leading the other.

In brief, this is accomplished through the use of interrupts. Therefore, it is essential that the A and B channels of each encoder are tied directly to a digital I/O pin on the Arduino that supports the ability to attach an interrupt. In our case, the Arduino Mega 2560 supports this capability on pins 2, 3, 18, 19, 20 and 21. The specific pin used for the interrupt is inconsequential – the important takeaway here is that four out of our six available interrupt pins will need to be dedicated to the pair of A and B outputs coming out of the quadrature encoder.

The encoder bundled with the STM17R-3NE supports 1000 lines of resolution. This means that for each rotation of the motor, 1000 “counts” are sent from the encoder. Our microcontroller code will track a variable, here referenced as “count,” that will tick upward in increments of one for each clockwise signal from the encoder and down in increments of one for each counterclockwise signal from the encoder.

Therefore, when this “count” variable has reached 1000, we know that we have completed one full clockwise revolution of the motor. Conversely, when the count reaches -1000, we have completed one full counterclockwise revolution of the motor. This position information will need to be cross-referenced against the gear ratio determined by the mechanical engineering team. For our design purposes, we will select a temporary gear ratio – this will easily be changed later by a simple #define statement. The result of this calculation will then inform us on how far the mount has rotated in the clockwise or counterclockwise direction. This will be an absolute value, likely in degrees but potentially also in arcseconds.

The encoder also provides a third differential signal that will be interpreted by our differential line receiver. That is, Index. The Index signal is very straightforward, it sends a pulse each time the motor completes one full revolution. This Index signal will be cross-referenced against our count variable to double check the accuracy of our positioning data, with a flag raised if a conflict arises between the two.

The final connections of concern are the +5VDC and ground. There are two +5VDC connections, and the intention is to supply this power directly from the Arduino. The manufacturer specifies that the requirement is 5VDC at 56 mA as typical with 59 mA as max. This, along with the other components drawing power from the Arduino 5V V_{CC} , should be within the specified 200 mA maximum current draw. However, a possible contingency if this should prove too high of a current draw would be to include an additional DC to DC converter on the PCB and draw this power from the dedicated 150W power supply, discussed below. The ground pin will share the common GND pin on the Arduino.

5.4.3 Power Supply

Our final choice for the motor power supply is a product provided by the manufacturer of our motors – Applied Motion Products. We have selected their model PS150A24 Power Supply (PSU), a 150W/24V PSU that includes a built-in, active power factor correction (PFC) filter.

The initial design of our board specifies that this power supply will be used exclusively for the motors. That is, the PSU has built-in +V and -V connections that will be tied directly to the +V and -V inputs on the motor. However, this PSU is capable of a maximum output current of 6.3A at a nominal output voltage of 24V.

The motors operate at a peak current draw of 2A each, meaning that this power supply is capable of providing more than enough power for our specified application. Figure 47 below shows the front panel of the selected power supply which lists the input and output specifications.

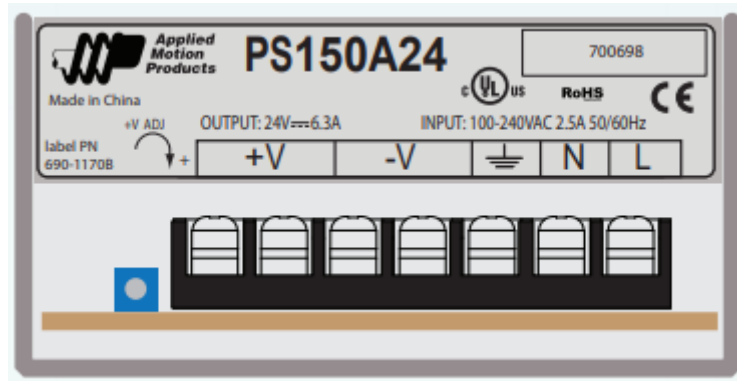


Figure 47: Power Supply Front Panel

Should the power demands of our components (joystick, encoders, LEDs and sensors) exceed the 200 mA (microcontroller) / 800 mA (5V regulator) that the Arduino is able to provide, a secondary option is to include a DC to DC converter on our PCB and draw additional power from this PSU.

5.4.4 Motor and Encoder Breadboard Test

The integrated breadboard test for this subsystem will require the motor, encoders, differential line receiver and power supply to work in tandem. In general, the connections will follow those outlined on the schematic at the start of this section, but the details are summarized briefly below.

The motors should have their +V and -V inputs tied directly to the power supply. The OUT+ on the motor is tied to the V_{CC} pin (5V regulator) on the Arduino. The OUT- on the encoder is tied to one of the digital I/O pins on the Arduino. In parallel, we have a resistor and an LED, which will trip if the motor is faulted. The EN+ and EN- connections on the motor are unused. DIR- and STEP- are connected to the common ground of the Arduino, while DIR+ and STEP+ are connected to a digital I/O pin.

On the encoder, we connect both ground pins to the common ground of the Arduino. A+, A-, B+, B-, Index+ and Index- are connected to their respective differential line receivers (channels 1 – 3), and the individual outputs of these receiver pairs are connected to a digital I/O pin on the Arduino. In the case of A and B, pin #s 2, 3, 18, 19, 20 or 21 should be selected due to the interrupt capability. Both +5VDC connections are tied to the 5V regulator pin on the Arduino.

For the purposes of our breadboard testing, it is important to understand the power requirements (and thus, current draw) of the various components. During this testing, we will connect a digital multimeter (DMM) in series with each of the individual components to determine current draw at idle (for the component) and when they are in use. Similarly, we will place a DMM in series with the 5V regulator on the Arduino so as to have an understanding of the combined current draw of all components connected to this pin. Our goal is to keep all combined current draw under the specified 800 mA that this pin will support.

In general, the breadboard testing is to determine the functionality of each component – not to simulate the complete code package that will be available later in this development cycle. Therefore, we will use our PWM.h library in conjunction with simple inputs from the Arduino Serial Monitor to vary the frequency of the pulses output at the digital I/O pins, thus driving the speed of the motor. In addition, we will send the DIR pin high and low, to confirm that the motors change direction as intended. An oscilloscope will be connected in parallel with these digital I/O pins to provide visual confirmation of the varied pulse frequencies. It is unlikely that we will be able to force a fault condition on the motor to test the OUT output; therefore, we will simply apply 5V to confirm that it is being received by the Arduino and triggering the LED as expected. Figure 48 below shows the breadboard test of our motor with trigger LEDs connected to indicate the various motor conditions.

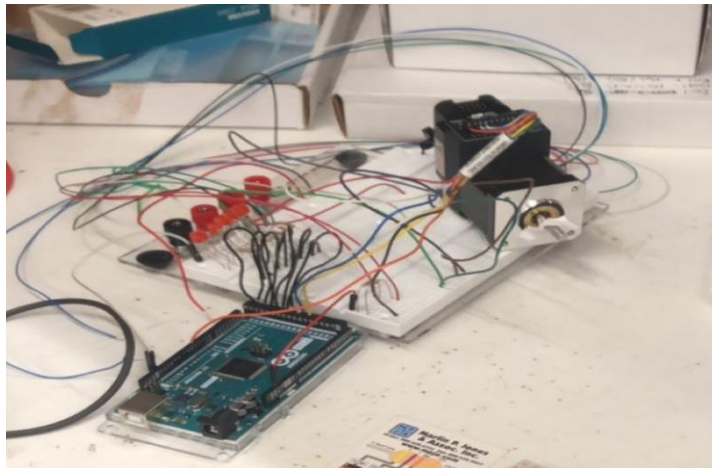


Figure 48: Motor Breadboard Test

Similarly, we will be monitoring the output of the encoder. As the differential signal will have already been parsed by the differential line receiver, we are interested primarily in the A, B and Index signals of each respective encoder. We will monitor the output via oscilloscope, similar to how we monitor STEP and DIR going into the motor. In addition, we will execute simple code on the Arduino to read the inputs coming into the respective I/O pins. The ideal test case will also involve code that executes an interrupt and performs the necessary computation to determine the direction of the motor based on the feedback from the A and B channels, but whether this is complete in time for the breadboard testing is currently an unknown quantity.

5.5 Fourth Subsystem, Breadboard Test, and Schematics

The ATmega microcontroller subsystem is the system that contains the brains and commands for the entire project. It's the connector between different subsystems and facilitates the communication between them. This particular board and microcontroller is made by Arduino and testing will be performed on the board directly as the feature set is already built into the board.

5.5.1 Integration of ATmega

To reiterate, the ATmega microcontroller is the brains of all the components of this project meaning all the subsystems report back to the ATmega. The motors, joystick, and sensor and status systems all run through the microcontroller. However, the DC to DC converter does not require a microcontroller to operate as it's more of a support device to help the entire project be feasible.

The motors, joystick, and sensor/status systems will be connected through pin ports on the ATmega PCB, utilizing the boards given features. Features as mentioned would be the varying frequency square wave output used by the motor, and the analog input and analog to digital converter built into the ATmega microcontroller used by the joystick. Also, the interrupt capabilities of the ATmega will be used for the sensors and status indicators of the telescope.

5.5.2 Testing of the ATmega

The ATmega is a series of microcontrollers manufactured primarily to be used with their user-friendly PCB. Their PCB provides all the functionality of the microcontroller, making any sort of product test and check easy. Essentially the features are baked into the PCB board, allowing us to test the board which in turn tests the ATmega microcontroller (Figure 49). The board does have some of its own extra features that we can use to also help with the testing of the ATmega microcontroller.

There are many connections to the ATmega to perform the necessary operations.

- COMM – Communication with the ATmega328. If this communication fails, the ATmega328 will realize there's an error with the ATmega2560.
- A0/A1 – These are the inputs from the joystick that the ATmega2560 receives. The ATmega2560 will read these inputs with the ADC and tell the motors to turn based off of the displacement from the origin

- RA/DEC sensors – The sensors that limit the movement of the telescope communicate with the ATmega2560. These sensors will be inputs to tell the ATmega2560 when either motor has turned too far and will be used to signal LEDs and stop motors.
- RA/DEC A/B/I – These are input encoder signals from each motor. The ATmega2560 will use these signals for understanding the position of each motor to adjust speed or send back communication.
- RA/DEC OUT – These are outputs from the motors when faults occur within the motor. The ATmega2560 will then signal LEDs and stop motors to prevent any further damage.
- HOME POSITION – This is an LED output that is turned on when the ATmega2560 receives a change in input from the sensors.
- TRACKING – This is an LED output that is turned on when the ATmega2560 knows the motors are in their correct position and are turning at a rate to keep up with earth’s rotation.
- JS – This is an input from the joystick used to signal for the ATmega2560 to start tracking. Once a high is obtained, the ATmega2560 will send signals to keep up with earth’s rotation.
- RA/DEC STEP – This is a pulse output from the ATmega2560. It will send outputs when it receives an input from the software or the joystick.
- RA/DEC RUNNING – This is an output LED turned on by the ATmega2560 when it is sending signals to the motors.
- RA/DEC LIMIT – This is an output LED that the ATmega2560 turns on when the sensor sends a signal to the ATmega2560 that a motor has turned too far.



Figure 49: ATmega2560 with Connections

Briefly mentioned above, the ATmega has a built-in analog to digital converter that can be easily tested with a computer and a function generator. The function generator can create most common types of waves which is more than enough to test the ADC. The analog to digital converter is a straightforward device that takes an input signal and divides it up between the listed resolution of the pin (usually 0 to 1023). So technically a DC source that is manually manipulated can be used as well. After wiring it all up, there will be a little extra work that needs to be done on the software side. To be the most accurate for a real time display of what the ADC pin is doing we need a serial output to a computer. Setting up a small serial monitor allows us to see the analog wave deconstruction which is made by the function generator. The next test involves the ISR's and interrupts. A simple circuit can be made for testing an ISR by wiring up a button from the output 5 Volts on the board, to the selected pin capable of performing the interrupt, and then putting a button in-between 5 volts and the selected trigger. The button can be pressed and if the interrupts trigger then the corresponding ISR will activate. A serial monitor can be used again as well to monitor the output.

Another test we will perform is a test to determine if the writing of our pins actually equal a designed frequency that we desire. These pins can be written to with `digitalWrite` and `analogWrite` to produce an output. If we use an oscilloscope to measure the output directly from the pins, we can reliably see how the pin is reacting to our code. This both checks the board connections and the ATmega's pin capability and functionality for the motors. In summary, testing the ATmega's board and microcontroller itself will be simple but crucial to the project and we can even use the tested ATmega to help system test other parts of the project.

5.6 Fifth Subsystem, Breadboard Test, and Schematics

For the fifth subsystem of the project which is the joystick, the following two sections describe the schematic layout of the subsystem, factors that went into designing the subsystem, any tools used to assist in the design of the subsystem, as well as how to verify the subsystem design is working as expected via breadboard testing.

5.6.1 Joystick Design and Schematic

Although the selected joystick comes with a breakout board, it is still important to understand how the joystick functions by designing the electrical schematic in EAGLE. Figure 50 below shows the connections that are made on the breakout board of the selected joystick.

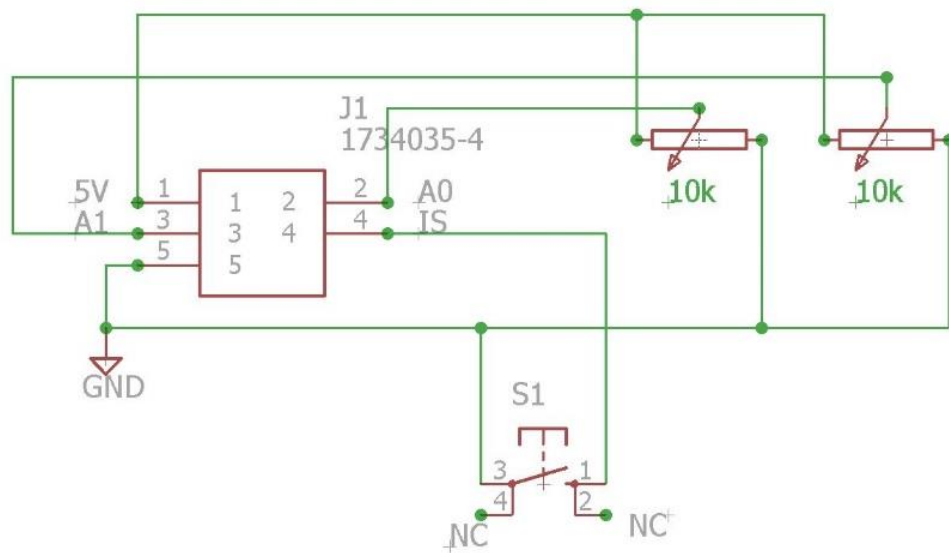


Figure 50: Joystick Schematic

The joystick schematic consists mainly of two 10k Ω potentiometers and a push button. The 10k Ω potentiometers use the middle pin as an analog output and the outer pins are 5V and GND, respectively. The push button shorts the digital output to ground when pressed.

The other component on this EAGLE schematic is the Mini USB Connector. In the actual implementation of the joystick sub-system, there will be a converter cable in-between the joystick components (potentiometer and push-button) and the PCB mounted Mini USB connector. The connector on the joystick side of the cable will be a 5-pin female 0.1" pitch header. This header will plug in directly to the joystick breakout board.

The pros of using the mini USB connector on the PCB as opposed to another 5-pin header is that it allows for quick connect and disconnect capabilities and they are common enough to have EAGLE footprints available for use.

The next schematic in Figure 51 shows the addition of three LEDs and current limiting resistors to show how the functionality of the joystick. As the potentiometer connected to A0 is increased, the LED2 shown below increases in brightness. Similarly, as the potentiometer connected to A1 is increased, the LED1 shown below increases in brightness. For the push button, when it is pressed, LED3 shown below is set to active low and turns on.

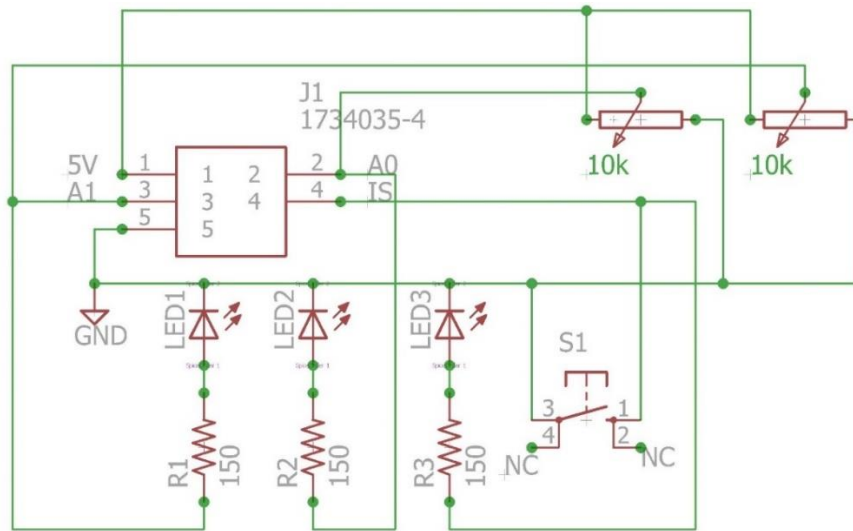


Figure 51: Joystick Schematic with LEDs for Testing

5.6.2 Joystick Breadboard Test

To test the joystick operation, a simple breadboard test was performed using the Arduino Mega 2560, breadboard wires, LEDs, and resistors. Before wiring it up, first we had to solder the joystick components to the breakout board. There was a total of four solder points for mounting the base of the joystick, three solder points for each potentiometer, four solder points for the push button and five solder points for the header which is what the breadboard wires were connected to. Care had to be taken to not hold the soldering iron too long on any of the solder points so as to not burn the plastic of the breakout board surrounding the solder points. To access the underside of the breakout board for soldering, first the joystick body and components were aligned and pushed into the breakout board. Then a rubber band fixture was wrapped around the assembly so that when held upside down, the joystick body would not detach from the breakout board. Then, the order in which the components were soldered began with the four mounting solder points, then the potentiometer solder points, then the push button solder points, and lastly the header solder points.

The program written in the Arduino IDE was loaded onto the Arduino MEGA shown below and the joystick's operation was verified. In Figure 52 below, the red LED is off because the select button was not pressed. The other two LEDs were at medium brightness since the joystick was in the center position along both X and Y axes.

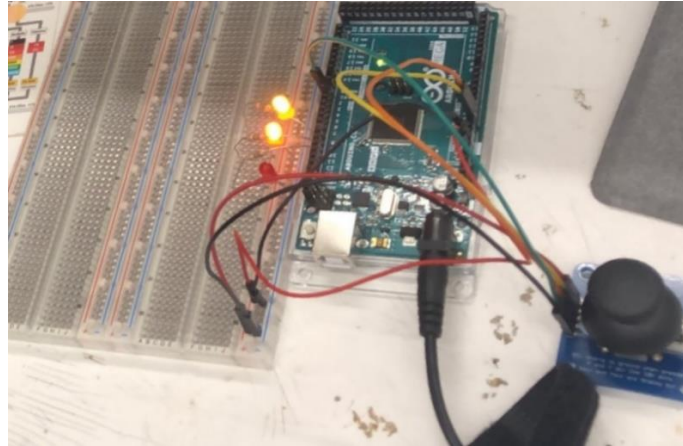


Figure 52: Breadboard Test for Joystick

5.7 Sixth Subsystem, Breadboard Test, and Schematics

The sixth subsystem for our design is the ATmega328 microcontroller. The reason for the additional microcontroller in our system is because the university requires a microcontroller that is not a part of a development board. Even though we are also using the development board because the sponsor is requesting it, we also have to satisfy the requirements made by the university. The operation of the microcontroller is quite simple. The purpose of it is to monitor the operation of the main board (ATmega2560) and notify the user if there is an issue with the operation by illuminating an LED. The schematic for the circuit can be seen in Figure 53 below.

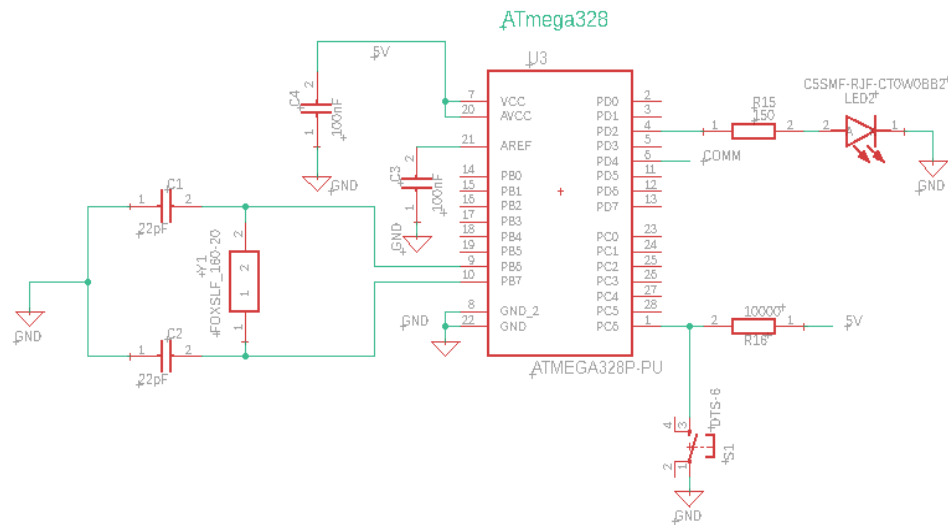


Figure 53: ATmega 328 Schematic

The requirements to operate the ATmega 328 are a 5V input, along with an oscillator. The capacitors in the circuit are used to block the DC from ground but allow any AC signal to pass through. In addition to those components, a reset switch is implemented into the design to reset the microcontroller when necessary. The reset pin of the microcontroller is active low, meaning that if the pin is shorted to ground, the microcontroller will reset. Using a pushbutton switch to ground will enable the user to press the button when they would like to reset the microcontroller.

There is one input and one output to the microcontroller used for the pinging design. The input is used to monitor a signal coming from the ATmega2560. If it does not see that signal for a specified period of time, it will output a signal to the other pin which will enable the LED.

To light the LED, we use the same process as above for the LED design. The V_f of the red LEDs are around 2V with an I_f of 20mA. Using Ohms Law, and the understanding that the input to the resistor will be 5V because that is the output from the ATmega328, the required resistance for the resistors can be found quite simply. $R = \frac{5-2}{.02} = 150\Omega$.

To program the ATmega328, we will use a breadboard and a FTDI chip. The first step would be to wire up the circuit as seen in Figure 54 below and then use the USB FTDI Serial to program the chip. Once we program the chip, it can be transferred to the PCB.

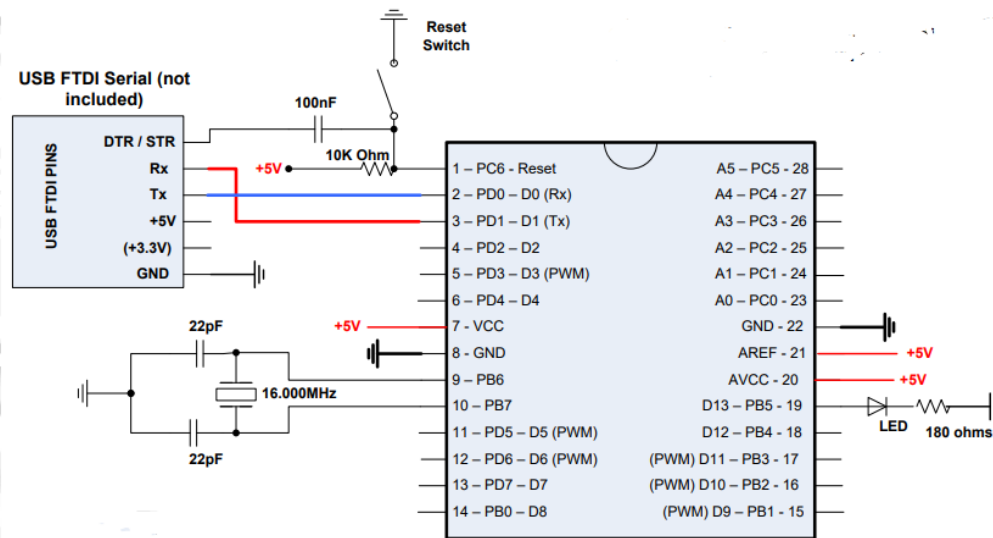


Figure 54: ATmega 328 Programming

5.8 Software Design

The design of the software must be something that takes all the listed restrictions into account and then organizes them and executes itself to achieve the desired goal. Our goal of this project as stated before, is to create a telescope that tracks celestial bodies per the user's request. This incorporates motors, optical sensors, analog joystick, and a large external program that will be provided by the Computer Science team. These components are what form up what most of the code is going to have to handle. The motors are going to have to be sent a signal on which direction to turn and how fast, the optical sensors are going to be sending signals to the microcontroller causing interrupts. The joystick will be providing signals to the microcontroller as well as the CS teams program providing instructions on how to move and where. In the end the entire telescope should track objects in the sky.

5.8.1 Basic Arduino programming

One of Arduino's goals were to simplify and make it easy for programmers to understand quickly. Normally microcontrollers give the designer a blank slate to create something on and then everything else is left up to the user. However, Arduino decided to provide some preliminary functions for users to work with. Instead of just a simple main function that the user must then create their own while loop to have the function repeat itself, Arduino provides a function that takes no arguments called `loop()`. This loop function does exactly what the name gives away, which is looping indefinitely if the programmer so desires. Any code that goes into this function will continuously be looped over and over again until only exiting if a return value is set or an interrupt service routine is triggered. Even with the ISR, the loop will continue right where it left off after the ISR is finished executing its commands. Due to this, the intriguing part about the `loop()` function is that it doesn't have a conditional argument that needs to be made. The default state of the Arduino is to continuously run the loop function forever. So, to get the polar opposite of it, we get the second function Arduino provides: the `setup()` function. Again, this function does not take any arguments in its initializer and has a default return type of `void`. The purpose of this function is to run only once in the entire code. After that, it never gets ran again unless the microcontroller is reset. Seeing that it only gets run once, programmers usually adhere to this as the function tells them to and set up the board for the rest of the program. This includes pin assigns, library starts, timer choices and an assortment of other things are located in the `setup()` function, but nothing heavily related to the brains of the program.

5.8.2 Integrated Development Environment

An IDE stands for integrated development environment and is essentially a tool that can be used by programmers to write code that can be tested and released.

Without the use of IDE's programmers have a much more manual job to do when writing code. Programmers would often just write code in a text file or maybe a colorful text editor which would then be compiled in the computer console. The console would have to have a system environment pathway set up to be directed towards the compiler so that it could be able to understand the commands the programmer put in. Compile commands, grep, and possible other features the programmer had to manually install like a debugger or a memory leak finder such as Valgrind. Furthermore, aside from all the extra useful tools that were used, the programmer would then have to properly set up a method of porting the compiled machine code to the actual microcontroller. It was a huge process that involved a steep learning curve to properly get everything working, and even then, things could always go wrong. Then came IDEs serving as a toolbox for all the programmers' tools. Containing all these features previously listed and much more, it became the go to method of coding for programmers.

5.8.3 Interrupt Service Routines

The final main element of how the programming is going to be designed and utilized is something that was alluded to previously. Interrupt service routines or ISR's are specialized functions that are only supposed to be executed when a configured bit flag is raised (Figure 55). What internally happens involves a LIFO stack, a pointer, and some bit flags. When a particular desired bit flag gets triggered, it causes the microcontroller to immediately move its internal SP counter to the ISR location address and start running the ISR functions internally. While that's happening the preceding SP counter location is put on a Last in First out (LIFO) stack to keep track of what the program was doing before. The ISR completes its processes and then moves the SP to next address on the stack and continues executing from there.

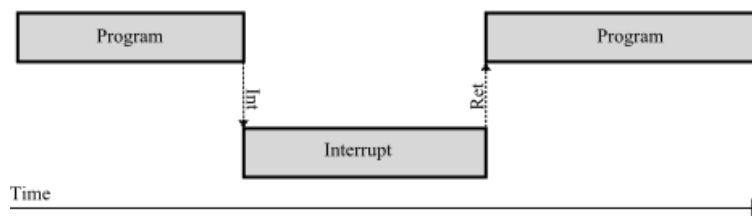


Figure 55: ISR Priority Diagram

This mechanic in the software is translated into pre-organizing functions, aptly named ISR's in Arduino. Arduino will allow us to set up certain triggers on pins that will then immediately activate the corresponding code functions when the flag is pulled. This is fantastic towards the goals of our project because now we can effectively respond instantaneously to real world stimuli and take action in our code to correspond to it. As stated antecedently, the telescope will have optical sensors attached to it to prevent harmful actions to itself in its movement. ISR's will be a

great way of relaying real time information of the telescopes position to the program controlling it.

The programming design of ISR's in Arduino have an important list of things that need to be setup properly before being able to properly use it. Most of the work that is involved utilizes Arduino made functions that are specifically tailored to the functionality of ISR's. To get ISR's to work we need to use some specific function calls named, `pinMode()`, `attachInterrupt()`, and `digitalPinToInterrupt()`. The `pinMode()` function call is actually not specifically tied to ISR's, it just needs to be used to tell the pin that it's going to be used as an INPUT. The function takes two arguments, the pin under question and the type of pin it is. Doing so will set that pin to be an INPUT or OUTPUT for the rest of the program's life, unless reassigned elsewhere.

Beginning the second, most significant function, is the function call `attachInterrupt()`. This function is where the actual interrupt and its details are written on how to flag the interrupt pin and what to do. First off, the initial argument of `attachInterrupt()` is an integer value delineating the pin number to be assigned. Be that as it may, the integer value is not actually mapped to the specific pin value associated with the rest of the board. Arduino has an internal interrupt mapping of pins for each board that represents the true value of the interrupt integer (Figure 56).

BOARD	INT.0	INT.1	INT.2	INT.3	INT.4	INT.5
Uno, Ethernet	2	3				
Mega2560	2	3	21	20	19	18
32u4 based (e.g Leonardo, Micro)	3	2	0	1	7	

Figure 56: Actual Digital Pin Interrupt Mapping

Arduino offers a table to illustrate the actual correct value of the integer needed to be inputted, and also offers a built-in function called `digitalPinToInterrupt()` that essentially does the correct mapping of pins regardless. This fills out the first argument.

The second argument is where the name of the operation comes from, the ISR function. This argument takes the address of the function name that is to be executed when the flag is raised. A programmer can name this function anything they want, but the function must adhere to certain principles. The ISR function cannot take any arguments, nor return any value forcing it to have a void return type. This is because ISR functions can't return a value to something that can't ask for a value and can't take any arguments because the flag raised doesn't have any data arguments to give.

The third and final argument of `attachInterrupt()` is the flag type. This argument explicitly describes when the flag should be raised to run the ISR function. Values of this argument take the form of events in a signal such as, `CHANGE`, `RISING`, `FALLING`, `LOW`, and sometimes `HIGH`. When a signal is read from an input, certain features can appear in the signal themselves. For such instance, if a binary signal such as a square wave is sent, then at some point in the signals timespan there is going to be its low point as well as a high point. Transitioning between these two points also can be expressed as a rising or falling edge. These characteristics of the signal are better illustrated in the following picture (Figure 57).

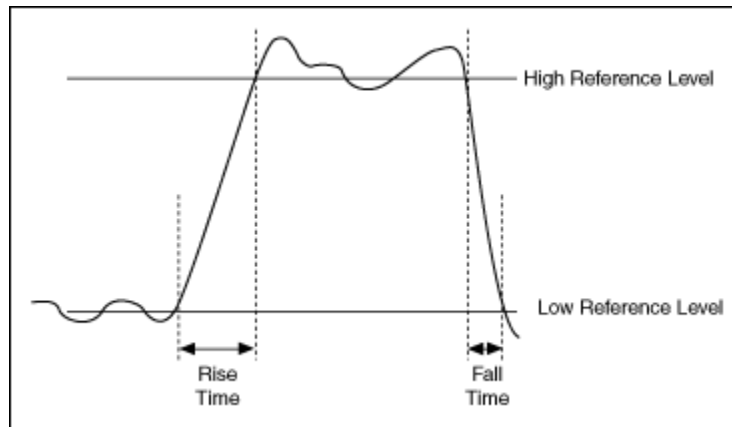


Figure 57: Digital Deconstruction and Characteristics of a Wave

Since our event that tied to an interrupt can only take on the form of a binary signal, the signal then must be a square wave with an even more discrete Rising, Falling, Low, and High position. Being that the signal is generated by an optical sensor which sends a high value when it senses obstruction, we would put a `RISING` flag type to be associated with it. The reason we don't use `HIGH` is because the Arduino MEGA doesn't actually offer `HIGH` trigger responses. And even if it did, a problem could occur within the code if this did happen. Setting the interrupt to respond to a `HIGH` trigger means that the ISR associated with that will be ran whenever as long as the signal remains `HIGH`, which is terrible. This correlates to the ISR being ran multitude of times instead of just once like we want to, causing potentially unknown side effects.

Another unfortunate restriction to ISRs is that it is highly disapproved to use clock delays within the ISR. The problem boils down to the simple fact that an ISR is supposed to be as fast as physically possible, and a time delay counts the values of `millis()` which is translated into a literal delay meant to burn time as requested by the user.

The `millis()` function is a very basic function that principally just counts how many milliseconds have passed since the program started on the Arduino. It holds this value in an unsigned long variable which means that it can't go negative. It also

means that after approximately 50 days, the number will overflow leading back to zero.

The `delay()` function is just a function that monitors the `millis()` function, effectively stopping all work on the microcontroller. Not only does this cause problem such as not being able to respond to other interrupts, but there is a possibility that the `delay()` function stops counting the seconds and hard locks your microcontroller. From all this the software design that we create must never use a delay inside of an ISR, instead opting to change a value somewhere else in the code and then that prompts a delay function. This design will have to take effect with the optical sensors because their signal is based on a mechanical reaction with a possible scenario of having two interrupts at the same time. If not properly coded the telescope might turn too far and cause damage to the mount, even possibly causing an alignment error.

5.8.4 Meridian Flip

When discussing the features of an automated tracking telescope, there is one feature that always is included. The feature is called a Meridian flip and is named that because of what it does. For observing and tracking celestial objects on a telescope that has two major axes of rotation, there is a certain edge case that require you to turn the telescope on its head. Both the directions for the motors have to be flipped as well as having to perform an operation beforehand. The best course of action is to explain the problem first.

The problem stems from the limitations of how far the motor and gears can turn in one direction. A telescope that has any significant weight to it usually has some sort of counter balance to it or way of keeping the center of mass in the center of the telescope. From this arises the limitations that a certain motor/gear can turn before the telescope starts turning into itself, causing physical damage and losing tracking. If an object that is being tracked goes directly over head of the telescope, the telescope will have run into this problem and be unable to continue tracking the object.

The way how this is solved is through the Meridian Flip. The Meridian Flip must essentially swap the position of the counterweight and the telescope. This is good because it puts the telescope in a position that now has the entire gear/motor length to use to track the object in question. The telescope stopped at its max turning angle, performed a meridian flip, and then now can continue starting at the beginning of the turning angle for the axis it was being stopped at (Figure 58). However, aside from the maneuver, there are some more complicated things that arise. Since the telescope is not in the opposite side of everything, all the directions need to be reversed to keep tracking the object. Of course, the speed is going to be the same essentially, but another side effect that will occur is that the image will now appear flipped, and the telescope essentially turned upside down.

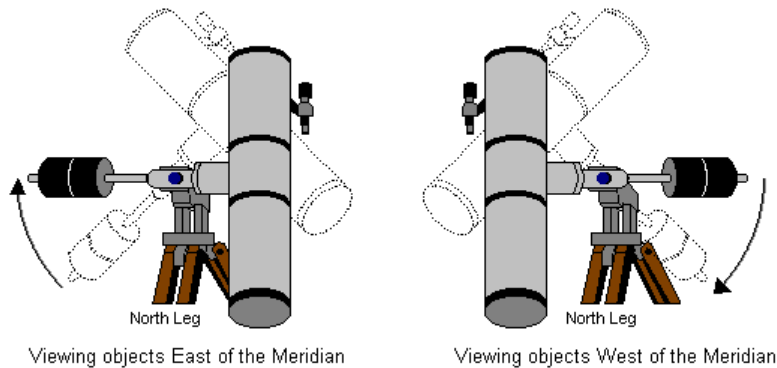


Figure 58: Meridian Flip Illustrated

5.8.5 Varying Frequency

The Nema 17 stepper motor that we have ordered is a motor that is controlled by two main inputs. A speed input and a direction input. The direction input is a very simple signal that will be sent when we want to have the motor turn in a particular direction, essentially a binary signal. The speed input signal is a little different. The Nema 17 motor requires the user to input a square wave which is just a binary wave with a 50% duty cycle. This means the wave will just oscillate between two voltages for a similar amount of time spent at both ends. The interesting way how the motor actually values its speed is based on the frequency of the square wave being inserted. Higher frequencies correspond to higher speeds and vice versa. This feature of the motor is actually a very dynamic feature that we must program around, and we are very grateful that the signal must be a square wave.

To commence programming of a square wave of varying frequencies we must tackle two problems. One is what the max frequency of the pin we'll be using is, and the other is how to program a changing frequency of a pin.

Arduino's core clock frequency is 16 MHz which will be more than enough to allow our motors to track something in the sky. Trackable objects in the sky don't require us to move that fast so we probably have plenty of room to work with. However, before we even get started programming there already is a bit of a problem. It turns out that while the core clock frequency is at 16 MHz, the output speed of pins on the Arduino Mega clock in at around only 490Hz. This is much slower than 16MHz and limits our output square wave to essentially half of that at 245Hz. However, there is a fix for this that allows us to increase the base frequency level of the pin output. Instead of being able to send only 490 signals a second, we can change that level by tying it to another internal timer that outputs at a faster speed. Once it outputs at a faster speed the program can then divide the frequency to match what speed we want. Arduino Mega has 6 internal clock timers that can be used to change the pins output frequency and get the variable speed we want from

there. The motors speed will then be directly controlled by us, allowing us to track stars accurately.

5.8.6 Bit Banging Square Wave VS Direct PWM Outputs

Now that we have a much higher and usable pin frequency, we can start outputting a square wave of variable frequency that will control the motors speed precisely. The default Arduino library has a function called `digitalWrite()` which allows a user to define a binary signal to be sent to a specific pin. The first argument is a pin number and the second argument is the digital equivalent output. HIGH and LOW appear here again with HIGH being a 5-volt output and LOW being a 0-volt output, which is particular to our board. As used before, it is necessary to utilize the `pinMode()` function to specify the output of our pin. As this output is just a simple square wave all we really need to do is write a small function that oscillates a HIGH and LOW output. Since the Arduino comes with a built-in delay function, we could cascade the code to have a digital write to high, a delay of X time, a digital write to low, and then a delay of the same X time. Looping these four lines of code will end up simulating a square wave to emit from a port of our choosing. This is great because now we have a way of varying the frequency based on a single variable with a duty cycle of 50% (Figure 59). This method was tested and showed some pretty interesting results. For certain pins the square wave worked nearly perfectly and had a variable speed based on the pins. However, some pins that were used still resulted in a square wave, except the square wave had a natural decay response when oscillating down to 0. This looked very scary at first but ended up still working well enough for the motor to vary its frequency. We also could electrically attach a sort of 5-volt regulator to the output that only allowed two voltages to pass, being 5 or 0. Regardless of all this, there seemed to be a slightly bigger problem discussed on the following page.

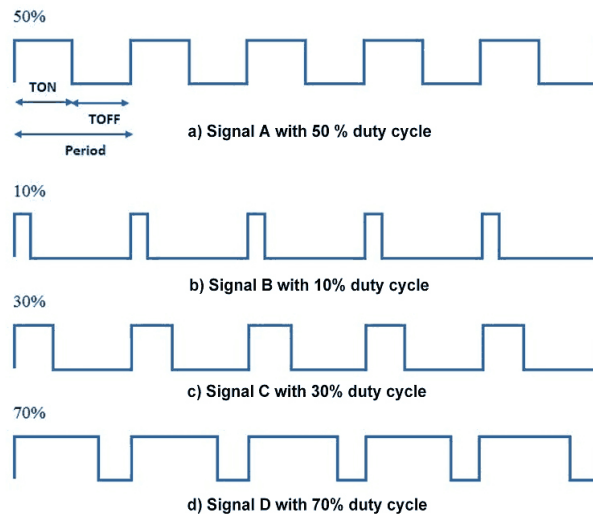


Figure 59: Duty Cycle of a Square wave

The problem that we will run into next is the processor use. As it stands with that code, it means that the processor is going to be using 100% of its resources to toggle a digital pin on and off over and over again. This is really bad. We could squeeze in two different pins that output at the same frequency but for tracking and optimization it's terrible. The other part that could really end up being a bad play is that while moving the telescope, the Arduino is blind to everything that's going on around it but interrupts. No serial commands can come in nor commands from a joystick. But from all this headache several different ways can be used to have the Arduino send out a square wave that doesn't take up all the resources of the microcontroller.

AnalogWrite() is a command in Arduino that allows you to write a variable square wave from a pin that can output a PWM signal. To properly explain what a PWM signal is, the following image makes it really easy to understand (Figure 60).

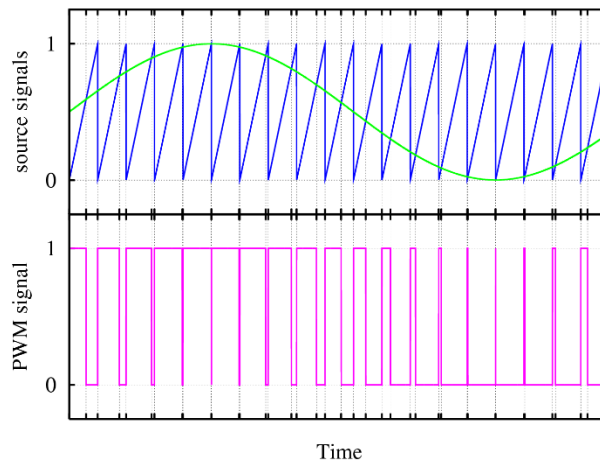


Figure 60: Analog signal transformed into PWM signal

If there is an analog signal that we would like to reproduce but only have access to it in a digital form, the microcontroller will not be able to reproduce the analog signal as shown in green. What a PWM signal does is it matches the analog signal with a triangle or sawtooth wave (in blue) that essentially samples and compares the analog signal. Both sawtooth and analog signals are fed through a comparator circuit which then spits out a binary signal telling the viewer which signal is greater for the given time. When the analog signal is larger than the sawtooth the binary value tends to be more of a 1 than a 0. When the analog typically is smaller than the sawtooth the binary value tends to be more of a 0 than a 1. This output just looks like a square wave with a varying duty cycle. The magical part is that when some device needs an analog signal to operate, it effectively can't tell the difference between an analog signal or a PWM signal. This is good, but some work is going to be needed to change the output of a PWM pin to a constant duty cycle and a varying frequency. The manipulation of analogWrite() will get us to what we want. The function takes two values, one of which is the pin number, and the other is the duty cycle number. This is the caveat though, it doesn't have a method of varying the frequency of said square wave. For that though there are several

different ways of possibly fixing this issue, most of which involve changing the pins internal timer to have a higher default frequency. Once we set a particular PWM pin to have a specific timer frequency the program can then do some division to land the pin on the desired frequency, upholding the initial task of having a varying frequency square wave. The enormous difference now is that we can actually have multiple pins, reacting to multiple commands to run at multiple different frequencies, while also performing other tasks alongside.

5.8.7 Analog Inputs from an Analog Joystick

The design of our telescope is heavily influenced by what the UCF observatory telescope is like, and that telescope has an analog based joystick that allow users to free move the telescope around. In attempting to replicated that telescope our project will be having a joystick that will produce an analog signal that will be fed into an analog pin in our Arduino. Utilizing the `analogRead()` function in Arduino, the signal will be sent through as an analog signal and then processed by an ADC. An ADC has been described before as an analog to digital converter. How it does that is it has a set resolution to read 1024 different values from a range of 0 to 5 volts. Anywhere in-between there is set to a specific value that we can read from the return value. Note the resolution values can actually be changed as we see fit meaning we can go higher or lower in the voltage range (Figure 61).

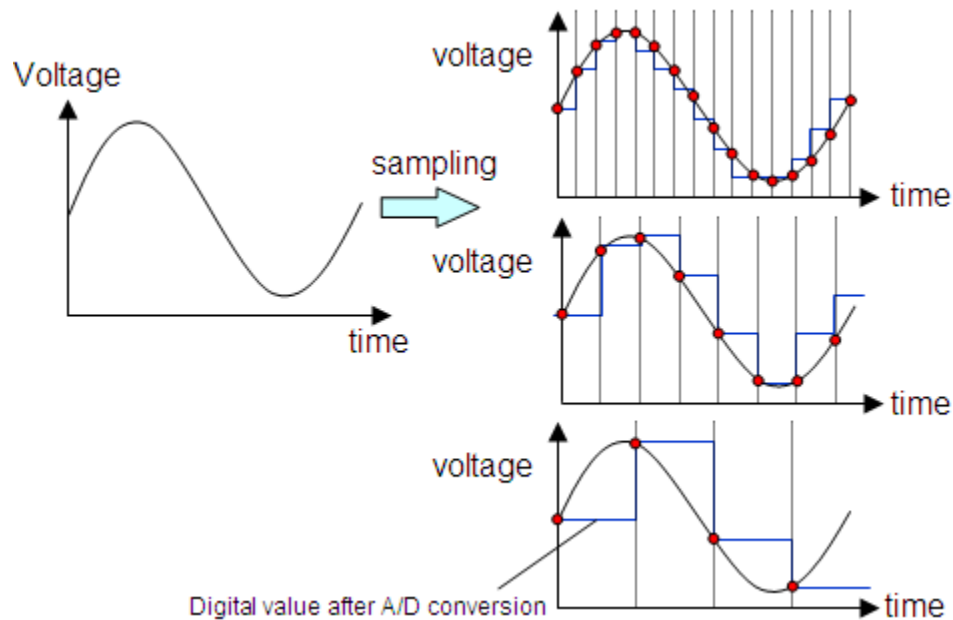


Figure 61: Analog Signal Deconstruction into a Set Digital Resolution

The analog stick that we use will send out two analog signals representing the two axes that the user can control. These two signals with then have to be stitched together by us to determine the direction the controller wants to move. The code will have to take two numbers between 1023 and 0 that represent the user's position. We can conceptually illustrate this as a Cartesian coordinate system with

the two values equaling a point (Figure 62). This point can then be treated as a triangle with a magnitude and angle substantially turning it in to a vector. The vector will then be interpreted by another part of our code to translate that data into workable information for our motors.

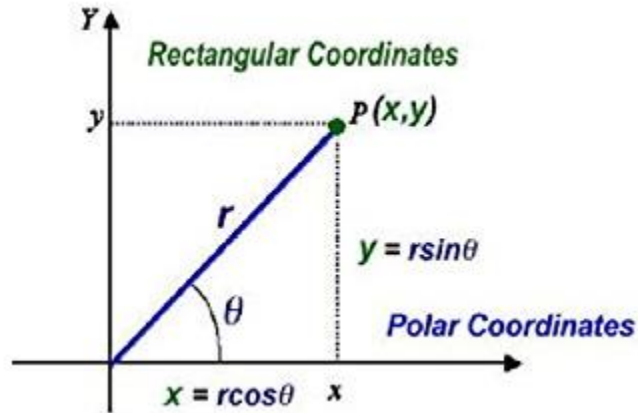


Figure 62: Cartesian Coordinates and Vector Representation

The method that will be used to transform the vector information into motor instructions will be handled by the Computer Science team and their process will be used by us as it distributes some of the work load and saves time.

5.8.8 Serial Parser

A significant part of the telescopes programming is going to be done by the Computer Science team. More specifically, they will be in charge of taking an open source application and transforming it into a usable star map that any person can just point to a star and immediately begin tracking it. The process will result in a series of motor controls made to get the motors to move the telescope to the intended location. Plenty of calculations must be done on the CS teams' side, but what will be guaranteed is a serial input string that comes through a USB with the direction and distance for each motor to move along. Being that the data is sent through a string data type, we must develop a parser to properly interpret the string.

String manipulation is a very detailed task in the C language as it requires the programmer to go byte by byte through the data. This is because a string in C isn't actually a single variable, but rather a set of memory allocated characters with a single address leading to all the characters that are sequentially listed in memory. What the address pointer will do is read all the characters from the memory address and only stopping when a specific type of character is reached called a null terminator. Every string has these null terminators seen in Figure 63 as the last byte of the string, otherwise the program wouldn't know when to stop reading byte data and stop displaying the corresponding ASCII values seen in Figure 64.

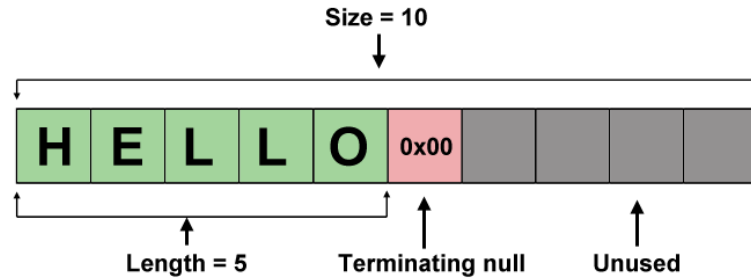


Figure 63: Byte representation of a String

Dec	Hx	Oct	Char	Dec	Hx	Oct	Html	Chr	Dec	Hx	Oct	Html	Chr	Dec	Hx	Oct	Html	Chr
0	0	000	NUL (null)	32	20	040	 	Space	64	40	100	@	@	96	60	140	`	`
1	1	001	SOH (start of heading)	33	21	041	!	!	65	41	101	A	A	97	61	141	a	a
2	2	002	STX (start of text)	34	22	042	"	"	66	42	102	B	B	98	62	142	b	b
3	3	003	ETX (end of text)	35	23	043	#	#	67	43	103	C	C	99	63	143	c	c
4	4	004	EOT (end of transmission)	36	24	044	$	\$	68	44	104	D	D	100	64	144	d	d
5	5	005	ENQ (enquiry)	37	25	045	%	%	69	45	105	E	E	101	65	145	e	e
6	6	006	ACK (acknowledge)	38	26	046	&	&	70	46	106	F	F	102	66	146	f	f
7	7	007	BEL (bell)	39	27	047	'	'	71	47	107	G	G	103	67	147	g	g
8	8	010	BS (backspace)	40	28	050	((72	48	110	H	H	104	68	150	h	h
9	9	011	TAB (horizontal tab)	41	29	051))	73	49	111	I	I	105	69	151	i	i
10	A	012	LF (NL line feed, new line)	42	2A	052	*	*	74	4A	112	J	J	106	6A	152	j	j
11	B	013	VT (vertical tab)	43	2B	053	+	+	75	4B	113	K	K	107	6B	153	k	k
12	C	014	FF (NP form feed, new page)	44	2C	054	,	,	76	4C	114	L	L	108	6C	154	l	l
13	D	015	CR (carriage return)	45	2D	055	-	-	77	4D	115	M	M	109	6D	155	m	m

Figure 64: ASCII character code used for common American computers

At this point the Computer Science team will have to provide us with the method they have of differentiating parts of the string for the values. If the values end up being differentiated by a period character or a pip character, then we will use that to find out when they are relaying different information. The plan would be to read in the characters of the string one by one and look for a period or character to symbolize the end of one part of data. This data will most likely be a number. This causes a minor problem that is easily fixed by the C language. Since these numbers are coming in as strings the number we get is actually a string that can't be interpreted as a number. If the user attempts to interpret the string number as an actual number, the program will just read out the ASCII value of that string or character rather than the real intended number. Alternatively, it will just emit some garbage value or crash. However, the C language has a built-in function that allows our program to use to translate a string to a number directly. The `atoi()` function takes a string and processes it to return the real value the string represented as an integer instead of a char array. This is great and can be highly efficient when we attempt to parse our string for data. Unfortunately, there is one small possible problem that we can run into. Certain standard C functions aren't compatible with microcontrollers as they work upon different components of the computer. For instance, the highly versatile C function `malloc()` doesn't work in a microcontroller setting because it requires an Operating System to work. `Malloc()` is a memory allocator that is designed to work with a computer's memory storage system to create a heap of virtual memory for the program to play around in. Since our microcontroller doesn't have an operating system, it can't generate those heaps of memory in the same way an OS can. The fear is that the `atoi()` function might come

under some problems as well, but further inspection shows that the `atoi()` function does indeed work on microcontrollers, allowing us to use this shortcut when parsing the string. If this function did not work, we would have to manually assign the ASCII values to numbers and do the math ourselves if another function could not be found.

5.9 Summary of Design

Many of the design decisions made here were influenced directly by the needs of the customer or a desire to replicate the existing set-up of the observatory. For example, our decision to employ an Arduino in tandem with a shield was driven by the request of the customer. In another example, our decision to use optical switches to ascertain the mount's home position and act as a limit switch was almost entirely because this mirrors the existing setup at the observatory.

Other decisions, such as the NEMA-17 motors, were born out of a desire to retain maximum flexibility. The specific motor that we have elected to use provides a suite of built-in customization options. For example, max and idle current can be adjusted, allowing for more, or less, torque, as needed. In another example, the step count can vary in the range of 200 counts per revolution (CPR) through 25,600 CPR, varying by a factor of more than 100. Maximum flexibility was desired with components such as this, and the microprocessor, that would serve as our primary interface between our peers on the mechanical engineering and computer science teams.

Our overall design can be considered as two broad categories. Input and output (I/O) as well as processing and motor control. The first link in the chain is the I/O. Here, we receive control signals from the software designed by the computer science team. These control signals provide commands to the motor, directing a number of degrees to rotate the mount from its home position, as well as other commands, such as a reset to home position or to enable tracking. These signals are received directly onto the Arduino board via the differential USB connection, and translated into serial inputs which can be processed by the microcontroller.

The microcontroller receives these signals and processes them into motor commands. The motor is driven by a frequency modulated pulse train, with higher frequencies translating into more frequent steps, and thus, higher revolutions per second (RPS). The gear ratio determined by the mechanical engineering team will play a key role, here, as our microcontroller will need to provide intermediary calculations accounting for the gearing so as to drive the mount into the desired position.

As the motor moves, feedback is provided by way of the encoder, as well as the OUT pins on the motor itself. All external connections (with the exception of the USB interface to the computer and external power for the Arduino) are made to

the Arduino shield, which has the appropriate I/O accommodated in the PCB design. OUT is used only to signal a fault in the motor (and includes the additional illumination of an LED, signaling the fault), whereas the encoder provides data on the direction of rotation, speed and overall position.

The encoder, in particular, uses a quadrature incremental rotary encoder. A differential line receiver sits on the PCB between the encoder and our microcontroller to translate these differential commands. Our coding design requires that these inputs be tied to Arduino pins allowing interrupts to be attached. This feedback on positioning is then relayed to the software on the PC per the requirements of the computer engineering team. At any point where the mount's traversal interrupts the optical switches, corresponding position information on "home" or "limit" is sent to the PC and (in the case of a limit switch) motor movement is halted.

In addition to direct commands from the PC software, motor commands can be provided through an external joystick. The current planned implementation of the joystick is to use its "button" input (a simple high or low signal) to transfer command of the motors from the PC to the joystick and send appropriate feedback to notify the software. The joystick is analog, and functions on a 2-axis input. These inputs are connected to the Arduino analog inputs through the shield. The analog inputs include built in analog to digital converters (ADCs). These ADCs index the signal into 1024 distinct levels, allowing our code to interpret the positioning commands input by the user.

Status LEDs exist to provide visual feedback to the user informing them of the state of the mount controller. Examples include an LED to indicate whether the mount has hit a limit or is in a home position, or whether the motor is running and/or tracking. These LEDs are connected to digital I/O pins on the Arduino and driven by setting that output to high. In some instances, such as with the LEDs, it is necessary to send power directly from the microcontroller. In nearly all other instances (such as power to the encoders), the 5V output is provided through a 5V regulator, which has a significantly improved maximum current rating as compared to the Arduino.

The two final considerations are the power supply to the motors and an additional level of supervision due to our implementation of the Arduino shield. The power supply was selected due to the recommendation of the motor manufacturer and meets all appropriate specs. It would have been reasonable to design a power supply for this purpose, or buy a third party option, but since clean power is an important element of any electronic design, and there was some concern expressed by the manufacturer about regeneration, we elected to go with the recommended power supply.

We have also implemented a second microcontroller on our shield to supervise the connection between the main Arduino board and the auxiliary shield. A "polling"

feature has been implemented so that if communication ever fails between the two boards, a flag will be raised, and an LED will be illuminated. Additional feedback is a possibility but not a current part of the design. In addition, the second microcontroller has allowed us to offload some of our more power-hungry peripherals (such as LEDs) to this ATmega328. This is to lessen the impact on the 200mA (maximum) current rating of the Arduino 2560.

6. Project Prototype Construction and Coding

In section 6, the current state of the project is reaching its design completion. This section discusses the integrated schematic that was developed, along with the plan for the software design, and lastly the plans for obtaining the PCB and assembling the required parts.

6.1 Integrated Schematics

This section is used to discuss the process of integrating the subsystems and how they impact each other. After testing and verifying all of our subsystems, the next step is to integrate the subsystems into one system for testing and verifying. Figure 65 below shows the integrated schematic developed in Eagle.

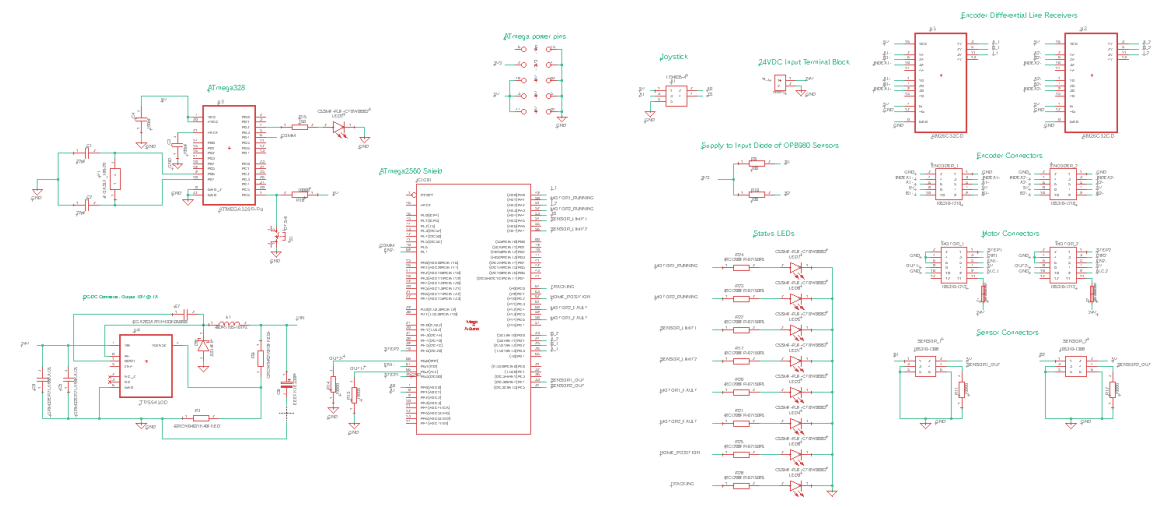


Figure 65: Integrated Schematic

At the top left is the ATmega328 subsystem. This subsystem communicates with the ATmega2560 subsystem to determine if there is an issue with the ATmega2560 since it is the brains behind the entire operation. The ATmega328 will illuminate an LED if there are any issues with the ATmega2560.

The bottom left subsystem is the DC to DC converter subsystem. This subsystem connects to the ATmega2560 to distribute the power to all of the other subsystems including; encoders, motors, sensors, LEDs, and ATmega328.

The big component in what is almost the middle of the image is the ATmega2560. This subsystem communicates with the other subsystems and sends commands or receives information. The ATmega2560 subsystem sends commands to the ATmega328, LEDs, motors, and the astronomy software. The ATmega2560 subsystem receives information from the astronomy software, sensors, motor, joystick, and encoder subsystems. The part of the schematic above the ATmega2560 are the voltage pins for the shield. The voltage pins contain a V_{CC}

which is the power in from the PSU, a regulated 5V, a regulated 3.3V, and a ground connection.

Next to the voltage pins is the joystick. The joystick sends data to the ATmega2560 to control the motors in a manual way when not communicating with the astronomy software. The ATmega2560 will interpret the commands from the joystick and move the motors appropriately.

To the right of the joystick is the input 24V terminal block. The terminal block will accept the input from the PSU recommended by the manufacturer for controlling the motors. This 24V input will split between the DC to DC converter and the inputs to the motors.

Below that terminal block are the IR LEDs to the sensors. The IR LEDs accept a constant 3.3V input from the ATmega2560 to constantly power the LEDs to sense for faults.

Below the IR LEDs are the regular LEDs for user feedback. The LED uses are defined in a section above. These LEDs are turned on and off by the ATmega2560 for certain conditions. For example, if the sensor faults, the corresponding LED will illuminate. If the system reaches its home position, another LED will illuminate.

Moving to the top right of the integrated schematic are the differential line receivers. These receivers receive a differential input from the encoders and output a signal to the ATmega2560, which then the ATmega2560 uses to understand more about the position of the motor and adjust the commands to the motor as necessary.

Below the differential line receivers are the encoder connectors. These connectors connect to the motor encoders and receive and send out data. The encoders receive a constant 5V signal and output a differential signal pair pulse train to the differential line receivers.

Below the encoder connectors are the motor connectors. These connectors connect to the motor for sending and receiving data. The motors accept inputs from the ATmega2560 to tell it where to turn and how fast. The ATmega2560 can also send a command for the motor to disconnect for removal. The motor also accepts a 24V input from the PSU from the manufacturer that works its way through the terminal block section before reaching the motor. The motor outputs a fault signal when there is an issue. This output will be sent to the ATmega2560 to process and illuminate LEDs to show there is a fault. It is important to note that there is also a fuse in between the 24V PSU and the input to the motor.

The last piece of the schematic are the sensor connectors with their pull-down resistors. The sensors output a signal to the ATmega2560 when the telescope turns too far and trips the sensor.

6.2 PCB Vendor and Assembly

The PCB design on this project is a two-part process. That is, the PCB itself must be manufacture red, and then the various components assembled (i.e. soldered) onto the board. Therefore, this section is split into two parts: PCB Vendor and Assembly.

6.2.1 PCB Vendor

Several vendors are under consideration for the PCB fabrication portion of this process. A brief discussion of each vendor follows. Ultimately, this decision will be made based upon the quoted turn-around time and price provided by each vendor, as well as an overall determination on quality and reputation. Only PCB vendors based in the United States have been considered for this portion of the project, primarily due to the increased lead time associated with an overseas vendor.

6.2.1.1 OSH Park

OSH Park is one of the most ubiquitous names in PCB fabrication. As specified by our design criteria, this is a U.S. based manufacturer. OSH Park accepts files in the KiCAD, EagleCAD or zipped Gerber format. Since our design work is done in Eagle, this compatibility is a significant advantage for us. No conversion need be done, which can eliminate any potential errors that may arise during this process.

OSH Park offers a number of different pricing and turn-around packages. The most general package, a two-layer board with a 12-calendar day turn-around time, is priced at \$5 per square inch. For this cost, three PCBs are produced and shipped. The cost of shipping is included in the cost of the boards. In addition, they offer a "Super Swift" service, which offers a 5 business day time to ship. This service may be highly desirable if we require a second PCB as we transition into Senior Design II. Four-layer boards are also available, although we do not anticipate the need for this service.

6.2.1.2 Express PCB

Express PCB is another PCB fabrication vendor that offers boards manufactured in the U.S., again meeting this criterion of our design. The pricing scheme for Express PCB is more complex than that offered by OSH Park. Several levels of service are available and are primarily dependent upon the size of the board that is required.

First, we consider their MiniBoard Standard option. The size of this board is static – the only option is a rectangular 3.8 x 2.5-inch board. The cost is reasonable, at \$51 for three identical boards. The turn-around time is also quick, boasting a 1-day lead time for a two-layer board.

A second, more versatile option is their ProtoPro service. This service is significantly more costly, weighing in at \$169 for 4 boards. However, it also boasts increased flexibility. The size constraint here is that the board must be a rectangle that is 21 square inches or less, with the longest dimension no more than 12 inches. The lead time for this service is 2 days.

The most significant concern with this company is the requirement to use their proprietary software. Three versions are offered: ExpressPCB Classic, ExpressPCB Plus and ExpressSCH Classic. Although the software does not look overly complex to use, importing EagleCAD or Gerber files is simply not an option with this manufacturer. While their lead time is desirable, this significant drawback weighs heavily against them.

6.2.1.3 4PCB

Our final consideration for a PCB fabrication vendor is 4PCB / Advanced Circuits. Although 4PCB offers their own software package (PCB Artist), similar to Express PCB, they also accept and work with standard Gerber files. Since Gerber files are easily produced by EagleCAD, this is not necessarily a shortcoming for this vendor.

This vendor prices their boards at \$33 for a board size at a maximum of 60 square inches and a two-layer board. This pricing is made available especially to student groups. This cost provides a single PCB, which is, ultimately, all that will be required by our team. The low cost and student discount make this a somewhat attractive vendor. Their turn-around time is listed as 5 days for this service. Four-layer boards are also available, although, again, this will likely not be required in the scope of this project. The student cost for the four-layer board is \$66 for a 30 square inch board.

6.2.1.4 Comparison of Vendors

In Table 12 below, the different vendors considered for the PCB fabrication stage of our project are listed with each vendor's respective board size, turnaround time, file type and cost. Our team has not yet officially decided on a PCB vendor, explaining why there is not a highlighted row yet. This decision will be made at the beginning of Senior Design II.

Table 13: Comparison of PCB Vendors

	Board Size	Turn Around	File Type	Cost
OSH Park	N/A	12 days	EagleCAD	\$5 in ² (3 boards)
Express PCB	21 in ²	1 day	Proprietary	\$169 (3 boards)
4PCB	60 in ²	5 days	Gerber	\$33 (1 board)

6.2.2 Assembly

Where available, our intention is to use surface mount parts in our design. In cases where surface mount is not available, or, such as in the case of the ATmega328, we have existing parts available, we will use through-hole as needed. Two clear options exist for the assembly of our board: soldering the parts ourselves in the lab or employing an assembly house. As the process of self-soldering the parts is fairly self-explanatory, this section will focus on the potential use of an assembly house.

6.2.2.1 Quality Manufacturing Services

Quality Manufacturing Services (QMS) is a local assembly house based out of Lake Mary, FL. Specific pricing for assembly services is not immediately available on their website, but in the past, the company has offered assembly services to UCF senior design teams at no charge. If this service is still available, it makes sense to move forward with QMS. Even if there is a cost associated with the service, it is still something that is in consideration. Having a professional assembly house handle the reflow and soldering pieces of this project will easily rule out human error on our end, in terms of component assembly.

One of the key concerns regarding outsourcing the assembly of our boards is communication and readability. That is, it is imperative that the PCB silk screens accurately describe the associated components and that all files provided to the assembly house are well documented. Additional time and scrutiny spent in this area will pay dividends in the quality of the final product that is produced.

6.3 Final Coding Plan

The final programming of our project will most likely take place near the end of the project as all the parts are understood and calibrated. Preliminary code will be written up to test the parts and concepts, which then the results will dictate how the final result will look and work. The ideal code to come out of this is a very fast and resource efficient program that gets the objective done per requested by the user. Fortunately for our project, the hardware and tools being used provide a solid foundation to a seamless program that gets the job done in reasonable real time.

6.3.1 Information Flow

When creating a coding plan the first step that should always be considered is how to design the method and direction of the information of the parts. How each part of the project interacts with another part of the project and how each part can interact with another part is truly the molding process of the software design. The parts can only relay certain information and respond to certain information, with which the information is dictated by other parts culminating in the software controlling all this information and part integration. Our specific project is going to be a user-controlled tracking telescope that contains motors, joysticks, optical sensors, and specially designed program all giving and receiving signals from the Arduino.

A good place to start is with how and what information we will be receiving regarding our devices. The Computer Science team that we will be working with will be creating a program that sends a signal to us telling us how to move the telescope, which in term means that they will be sending our Arduino a descriptive string containing the distance and direction our motors need to turn to. The motors will then turn to the requested direction and move until the position is reached sending back a signal that the movement was complete. If an optical sensor is triggered however, the motors will stop and send back a failed signal depending on what the failure means. During all this, the Arduino will be also susceptible to move into the joystick control mode where the user can manually move the telescope. Taking all this into consideration, the summary of information flow is the computer inputs information into the Arduino which then sends out information to motors. The motors then can respond back through the Arduino to the computer completing a sort of information cycle. All while the cycle is happening, the Arduino is also listening to input commands from an optical sensor or a joystick. These two devices would send out information into the Arduino, subsequently sending out information into the motors and the computer (Figure 66).

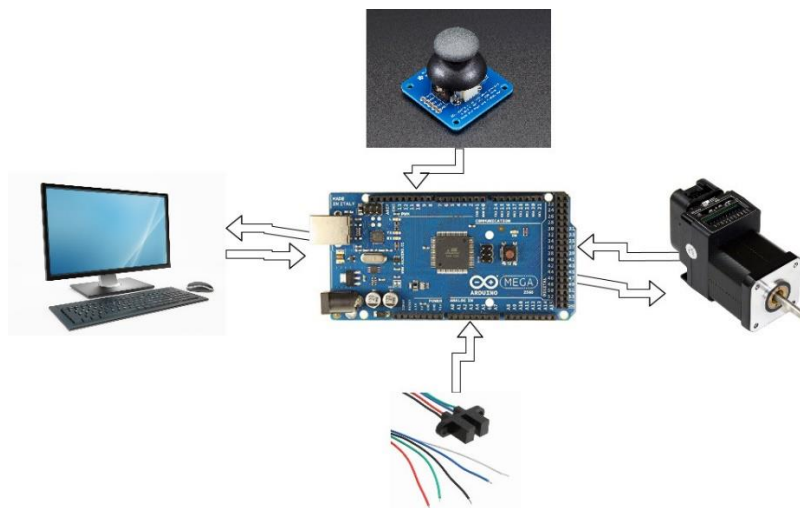


Figure 66: Direct information flow of components in the telescope system

6.3.2 Controlling the Motors

The control of the motors is simple conceptually but requires a little bit more effort to execute. The motors functionality comes directly from the Arduino which will be spitting out two values. A direction to turn and at what speed. Initially the computer will be telling the Arduino some different values and it will be left up to the parser to correctly interpret the values, but the transformation of the values must be done as well.

From the given directions and speed to travel at, the program will have to handle the calculation of the distance traveled to a corresponding frequency to be outputted. That frequency is then dictated by the calculations done with the stepper motor and its steps. Several calculations and testing will have to be done to achieve this. This is because the final point of the motors is to move a certain amount of distance across the sky. These distances are called arc-seconds, and testing will have to be done to determine how much a step on our motor will correspond to an arc-second in the sky. Once that's found out a calculation will then have to take place to associate the speed of the motor with the number of steps the motor takes. This will relate the speed of the motor which in turn will relate the frequency of the signal with the distance to travel across the sky. As shown before, the frequency is the speed of the motors, but this doesn't solve the whole problem. In the equation for distance traveled which is $Distance = Speed * Time$, the speed is only one part of going the required distance.

To go a certain distance the motors need speed and time. Speed has been covered with the only remaining thing as time. Using the equation above however can give us the time needed to move at a certain speed, resulting in the specified distance we would like to move. With these two elements we can set the motor to move a calculated speed with `analogWrite()` and a calculated time to reach our desired destination. The calculated speed or frequency we assign will only be found once proper testing has been done and a graph has been made.

Immediately there comes an interesting coding complication in the form of organizing the motors and processes. Initially controlling two motors at the same time can actually become fairly difficult if not handled properly by the method of bit-banging. Bit-banging is a method where the programmer manually sends out discrete signals to simulate a sinusoidal wave. Each motor will need a specific frequency of a square wave that controls the speed. Since the Arduino doesn't support simple multithreading capabilities which would allow us to run multiple processes at the same time, we're stuck executing code a single line at a time. This means that if we were to spend the time creating a signal via bit-banging, the program wouldn't be able to take on other tasks while this was happening unless it was an interrupt. Even then, the interrupt would end up stopping the signal for the motor causing further issues. It is possible to bit-bang out two signals at the same time in the `main loop()` function, but their frequencies would need to be

delicately handled to the point of detriment. And it still wouldn't solve the problem of the program not being able to do anything else while sending out those signals.

Fortunately for Arduino users, the library come with a built-in function as described before called `analogWrite()`. `AnalogWrite()` just continuously outputs a square wave of requested duty cycle at 490Hz. That's a positive feature at our finger tips, the issue is that we must have a higher variable frequency for the `analogWrite()`. Our `analogWrite()`'s frequency can actually be changed fortunately, by directly overriding some innate timers in the Arduino. Now the problem is almost completely solved regarding the processing management. It's almost completely solved because even though a well-defined frequency square wave can be outputted, the program will still have to wait for a specified amount of time before it shuts off the signal when the telescope reaches its destination. This is where some proper management of coding and data can come into use.

The program has the ability to set and forget a square wave out of a PWM port on the Arduino, but it still will have to wait a specified amount of time before the processor can move on. If the immediate choice is used, namely the `delay()` function or `delayMicroseconds()` function, the problem will not be solved. The processor will fall asleep for the given amount of time and not perform any other actions during this time. The method going to be used to work around that is instead of using the built-in function for time delays, the internal clock on the microcontroller is going to be used. `Millis()` is function in Arduino that just simply returns the number of milliseconds in time passed since the board began running. Our program will use that to calculate the current time and duration to equal the final time we want to reach. This final time will then be passed as a return argument from the function call to be put into a variable in the main loop. A conditional if statement will be checked every iteration of the loop to see if the time desired has been met. If the time desire has been met, then the if statement will call another function to stop the signal from being sent.

Conclusively, the program will now be able to effectively continuously output square waves of varying frequency that turn on and off at desired times, while still allowing the program to perform other tasks. Alternatively, the motor functions could just simply reassign a global variable value and the `loop()` function just check the global variable. However, global variables make code less portable between systems, reduce readability and sometimes cause unintended behavior in microcontrollers. To say the least, it is a good idea to not use global variables as much as possible.

A final part of the programming for motor control is the calculations for continuous tracking. The concept is that since the earth rotates, the period at which a user is looking at a celestial body will see the object move out of sight after a certain amount of time. Working in tandem with the Computer Science team the calculations will be made to be able to set a constant speed for each motor to track the celestial object until another command is received.

6.3.3 Joystick control

The joystick will be a small device that the user has the ability to plug in and physically turn the telescope where they want to point it. To briefly explain, the joystick outputs two DC signals whose voltage represents the strength the user moves the controller. One signal is the x-axis and the other one is the y-axis. In spite of the signal technically be a DC signal, the actual signal will effectively act like an analog signal, changing the way we're going to be handling the input. The signal will be changing so often that it won't ever really be steady at a single DC value for a particular amount of time. The `analogRead()` function that comes with Arduino is a function where if a value is read into an analog input port, it will use an analog to digital converter to change that signal into 1024 discrete values, outputting the value that the input signal is at. This gives us a range of discernable numbers to use when programming the analog stick.

Programming a set of 1024 values will be fairly straight forward. Typically, with joysticks there is a dead zone that is programmed into the signals that allow the joystick to move a slight amount without correlating to an action. It's useful so the user doesn't have to be extremely careful and concerned with oversensitivity if we program in a small buffer that doesn't relate to movement.

Another characteristic of the joystick is that the DC voltages the joystick output aren't from 0 to 5 volts that the Arduino can handle, its -2.5 to 2.5 volts. What will happen is beforehand we'll have to up the voltage by 2.5 before any signal goes out so that the range is shifted to 0 to 5 volts. A range like this works with our code and can then be translated to a frequency.

As stated before, Arduino gives us with a function called `analogRead()`. When the analog joystick is in a stable position it will be providing the port with a 2.5-volt signal translated into 512 as a discrete value. Through the process of testing we shall find a sort of dead zone range of values that the Arduino will just ignore, assumingly between 612 and 412 values. An if statement will be running to check the output of the `analogRead()` to see if it exceeds these values, and only when it does will an `analogWrite()` be sent out move the motor. During programming the frequencies, we have the option to make the input signal linearly scale with the frequency set to be outputted. This will work with the max value of 0 or 5 volts be the max frequency we want to give, however there might be a bit of an incentive to make a joystick cap where 0.5 volts to 0 volts output the same frequencies into the motors. These are just possible safety precautions that might not need to be taken. Along with the frequency and discrete voltage scaling, the final values we use will be determined by testing to be set to what we deem suitable.

The final requirement for the joystick programming will be the case of how to determine when the microcontroller hands over control of the motors from the automated input of the computer. For this there are three options possible to

choose from, but they aren't too different in their outcomes to really warrant any specific choice.

The first option is to use the fact that the Arduino can listen to and perform other tasks due to the motor optimization described above. A simple if statement can be made to check if the user pressed a button. Once that button is pressed, we can change a global variable to now say that the user is in manual control and will execute the controller code as written above.

Another option is to have whatever input the user puts into the analog port override and move the motors as intended. This is the least favorable choice as accidents could happen with the joystick and programming the Arduino to pick up after the manual movement is finished could become extremely messy.

The best option so far is the use of interrupts to control the joystick activation. Interrupts are immediate and can be activated at any time allowing the signal from the user to never be missed. The interrupt will simply change a variable that will then be checked by the main loop with an if statement. No hard programming is ever done inside of the interrupt because the interrupt should be the fastest it can possibly be as to not cause any errors. The advantage of this method over the one that just has the check in the main loop is that this one has almost no chance of being missed by the program doing something else.

6.3.4 Parsing the Directions from the Computer Science Team

The core information that will allow us to locate and track a celestial body will be coming to our Arduino via USB and their program. The USB uses a serial type connection where all the bits come in sequentially into Rx line of the board. The Arduino itself handles the data intake and transformation automatically for us, and outputs bytes. As decided from meeting with the Computer Science team, their software will be outputting a string containing the direction and distance that the motors need to travel, along with maybe some other elements. It is our job to then parse the given string and extract the actual data, while turning it into usable information.

The actual programming of this parser will come down to what the Computer Science team actually ends up submitting to our Arduino, but general coding practices can be made before hand. `Serial.read()` is a built-in function that reads in byte by byte the input coming from the Rx pin of the USB. Translating to code it means that a while loop will be used to iterate through each byte given to us until a specified stopping byte is reached. This byte can be determined by the CS team as some random character, or more usually a null terminator character. Since these bytes are of ASCII format, we must use a conditional statement to look for

the terminating character by associating the numerical value with it. If the default null terminator is used, our code will be looking for a 0 character to appear and then use that to exit the loop.

The loop itself will just be inputting each byte into a locally stored string and separating the bytes into different strings based on particular flags the CS team will provide to us. These flags tell us when the byte data will change from one data piece to another, allowing them to transmit and us to receive multiple types of data. How that data is being stored can be a bit of a complication. Normally in C, the use of the `malloc()` or `calloc()` function would be utilized, but those two functions rely upon an OS to operate, as stated before. Our current method will just be filling in given arrays allocated by the Arduino microcontroller. Once inside of a local string, the `atoi()` function will be of great use transforming a string byte into a numerical byte, with which we can do calculations with.

6.3.5 Feedback Control using Sensors and Interrupts

The feedback control is going to be a very simple coding system to design. It will just be a set of interrupts looking for the event to happen. Once the event under scrutiny happens, we will be able have the ISR trigger and change a couple of variables which will then be checked by the main loop. Under no circumstances do we want to have delays or heavy processing work under the ISR as that can cause some extreme and undefined behavior. If some of the feedback needs to be sent to the Computer Science team, a `Serial.write()` can instead be used to send any incident to the Computer Science team.

6.3.6 Meridian Flip and Motor Control

The Meridian Flip is going to require some delicate coding and team work between the Computer Science team and our team. From an informational standpoint, the Computer Science team should be able to predict when the motors reach their maximum and need a meridian flip. Another note is that the meridian flip and motors reaching their maximum aren't completely mutually exclusive. Meridian flip is more of just a special case for a need of our motors to adjust themselves. However, regarding the Computer Science's ability to deal with the event, there can be a better way of controlling the logic for our system. Our main movement will essentially consist of two actions. One will be the movement to a specified location, while the other will be tracking the location in the sky. Since all these movements are technically originating from the CS team, they should be able to also know when to perform a Meridian Flip. This is the more complicated and prone to accident compared to what is planned.

The plan is to use the two optical sensors to send a signal back to the computer and to the Arduino. The signal being sent contains two pieces of information disguised as one. It tells the motors that they have reached their limit in turning radius for the telescope base, and it also that a meridian flip is going to be required. This information doesn't come in two different packets but more is represented as two different things regarding hardware side and software side.

The signal must go through our Arduino which will be processed as a flag interrupt. We want this to be a flag interrupt because on a hardware side we want our motor to stop the rotation as fast as possible. If we have any bit of delay on the motors turning, then that can lead to damage done to the structure it's attached to. This is because there is a large possibility that the time it takes for the motors to react to the sensor trip will be too slow for a large, heavy moving telescope. We could have the telescope move at a slower speed but then it might risk not being able to properly find its location or track something because it's moving too slowly. There's even another possible problem that can arise with the centering of the telescope. If the telescope travels too far off from where the trigger was flagged, the system will not be synced up with the offset telescope position.

The proposed solution to this is to actually have the telescope flag the interrupt twice or more. The concept is to oscillate the telescope to be exactly in the optical sensor by changing the direction and speed of the respective motor, constantly slowing down and changing direction. The more this occurs the more accurate the telescope will be pointed as it will essentially be lined up with the optical sensor, raising the flag continuously. This is a positive because now we know exactly where the telescope will be after an abrupt stop. A small problem comes up but is easily fixed by Arduinos given interrupt commands. Having the telescope directly on the sensor means we know exactly where it's aimed and can get the same results after a meridian flip every single time.

To actually program this, the method that we will be using is to have the interrupt add a value to a variable. Once this variable is greater than zero, a function will run, changing the direction and speed of the corresponding motor. It then continues this until the trigger is tripped again, adding to the variable. This new number will again change the motor, causing it to trip again. This constant back and forth will happen very quickly causing the telescope to have an oscillating decay into the optical sensor. Once the given variable surpasses a particular number, we can assume that it is essentially close to being in the exact center of the optical sensor. Realistically this could only take a single oscillation to bring it to the center. The amount of oscillations just heavily varies on how fast and far the telescope flies out.

Resuming with the code, the variable that was being used will be set to zero again and the interrupt will be disabled for the period of time the meridian flip will begin to occur. Otherwise, the flag will be raised indefinitely causing an endless loop and holding up the processor. There are two immediately known ways to do this, one

is with the `detachInterrupt()` function. The function will just stop allowing any interrupts to be triggered through the desired pin. The pin however will still keep sending a signal from the port of the interrupt, it's just that nothing will happen now.

The other function is `noInterrupts()`, which leads to an inferior method of controlling the telescope. `NoInterrupts()` is a system wide function that stops all interrupts from occurring. Unsurprisingly this is a bad idea to use because then our program will not be able to detect when other interrupts occur such as the other motor reaching its limit. Therefore, this function will most likely not be used in this particular area. It does however bring up one particular aspect of the code. There is a strong chance that both motors can hit their limits and set off their respective interrupts at the same time. Having them precisely connect at the same time is highly unlikely, the more plausible event that would occur is that one motor is performing its oscillation while the other motor then trips its respective trigger. Although this seems like it could be a big problem, it logically won't really cause much of a disturbance. Since both ISRs are just changing a certain variable and then the `loop()` function of the Arduino is checking that variable, it means that both processes can technically be deployed at the same time. The oscillation on one motor will commence, and then immediately after the oscillation on the second motor will start as well. Since these two things rely on real-time to be completed, the Arduino should have no problem handling the changing controls between two motors and centering them in the optical sensor.

The second part of the signal will be sent through a USB serial command saying that the telescope is in a position needing a meridian flip. The meridian flip itself does take time to perform and during that time the Computer Science teams' program will be waiting for an ok signal to be sent. The ok signal will just a simple completed flag to notify the program that tracking can resume and countermeasures can be taken to make up for the lost time. Our program itself should be able to handle a meridian flip, but there can be the case where the CS teams' program sends us a serial signal telling it to meridian flip. If this is what happens, then our program will need to have an updated parser that is able to understand the meridian flip command. When it comes down to the actual flip, then our program will take over and adjust the motors itself.

An actual Meridian Flip will just consist of the program rotating both motors by 180 degrees. In practice this might result in something a little bit extra then just simply switching the direction of the motors for a given amount of time and then continuing along. The time lost during the Meridian Flip will need to be taken into account as well as the possibility of one of the motors not needing to rotate at all.

6.3.7 Work Load Distribution

The organization and collection of logic in programming as well as placement of features has a huge impact on how project will perform. It shouldn't need to be

said that how the code is made will heavily affect the time spent and frustration levels of the developers. Time for debugging and finding errors can be drastically reduced down with well-maintained code and can also even be easier to write if care is used when writing it. The focal points that will dictate how we write the code will be revolving around the main functionalities of the ATmega itself.

The setup function is one of the default given items that we can use to organize and program our project. As per the name most of the initialized configuration code will be placed here to start the board off as its intended. This also means that if the reset pin is triggered from the board, then the setup function is the first one that get execute again. In our project we will have mainly our pin setups and configuration to start getting the hardware to respond to the real-time and internal actions that are about to happen. The serial commands to read and write data will also be set up in the given setup function. An interesting note is that all these things don't actually have to set in the setup function and can be called later on, but it is still a significantly organized way to see the logic of the code. Not much else will be placed in the setup function as much of the brains of the project comes later on in the loop function and its supporting functions.

Global variables are something that is generally looked down upon in a computer science community because they tend to make code less readable, more complicated to fix, and have worse portability. Despite all that, we will be using global variables because of the advantage they provide. The global variables are going to be outside of the setup, ISR, helper, and loop functions. Great use will come from this as we can use these variables as status variables. They'll monitor the system and be updated by anything that happens elsewhere. Since they are global variables they can be changed at any time or anywhere without us having to maintain the passage of data flow by the return values of functions. Under no circumstances is this going to have any logic or work done in the global variable area. Doing so could cause a host of problems and bugs while also muddying the logic flow up and preventing certain work from being done.

The main loop of the function is where all the core decision actions are going to be made, but not the actual actions themselves will be executed. This is to avoid clutter and unnecessary collection of ideas. Conditional statements are the brains of what will happen in the microcontroller, which will often be checking the global variables for status listed above. This includes the functionality of an ISR as the ISR's are generally just going to be limited to changing a global variable if required. This main loop function will also be home to the parsing logic in reading of the input data.

Another big part of the main loop will be changing itself to respond to the analog input stick and configuring the Arduino system to not respond to certain things. One of the big things with this design is being able to sort out how the ISR's can interrupt with minimal 'interrupting' to the actual flow of the program. The more we can exclude as many possible ways an interrupt can interfere with our program,

the better. The worst case is having an interrupt disrupt a crucial task and causing the outcome of the event to mess up and desynchronize the telescope. Even though we're leaving all the extra work to be done in the helper functions, the helper functions are just more ways of uncoupling the work to other areas. When it comes down to it, executing a function is still technically operating in the area of the main loop.

The ISR functions are going to be kept as simple as possible. To reiterate, this is because the ISR's can interrupt or cause un-warranted behavior in the system. There are several general key points to abide by when writing an ISR, which then dictate the distribution of work. The first is just a general idea of keeping it as short as possible. The second is to never put delays inside of the ISR function itself. It turns out that the delay function in Arduino monitors an internal timer to count for a delay. However inside of a delay, the timer cannot return an updated time amount to the ISR, causing it to create undefined behavior.

Another problem with a delay inside of an ISR is that interrupts are turned off while the program is executing inside of an ISR. So, if interrupts would happen as demonstrated in the Meridian flip section, our program would not be able to detect it. The third limitation is to make variables that are only used by ISR's volatile. This more has to do with the compiler optimizations that can be made at time of building. The compiler will often look for unused variables and wasted resources to be cleaned up if it can. This directly affects an ISR as compilers will look for all the calls to a function. If it can't find a function call to function outside of the main code, then it will effectively remove that allocated resource as it sees fit. Interrupts aren't called from the main code, which is their defining characteristic, so when the ISR is called, it crashes the program and possibly causes segmentation faults because the variable needed isn't there. Assigning the keyword volatile to a variable causes it to be set specifically aside in the compiler, making sure it still exists in the final machine code.

The final note for information flow will be about the helper functions. The helper functions are just simple extra functions created to organize and space out the core logic from the mechanics of the program. It eases the time to debug, distribute work load among team members and make the code readable. An advanced use of functions can come in the form of implementing a recurrence relation, however there will probably be very little need for it. It is mainly used to help solve complicated logic or math problems, instead of the simple commands we need to create. Figure 67 which is pictured below demonstrates a realized explanation of the program. The figure shows the major blocks of information flow that go into the main loop of the program as well as the operations that will be occurring within each of the main blocks.

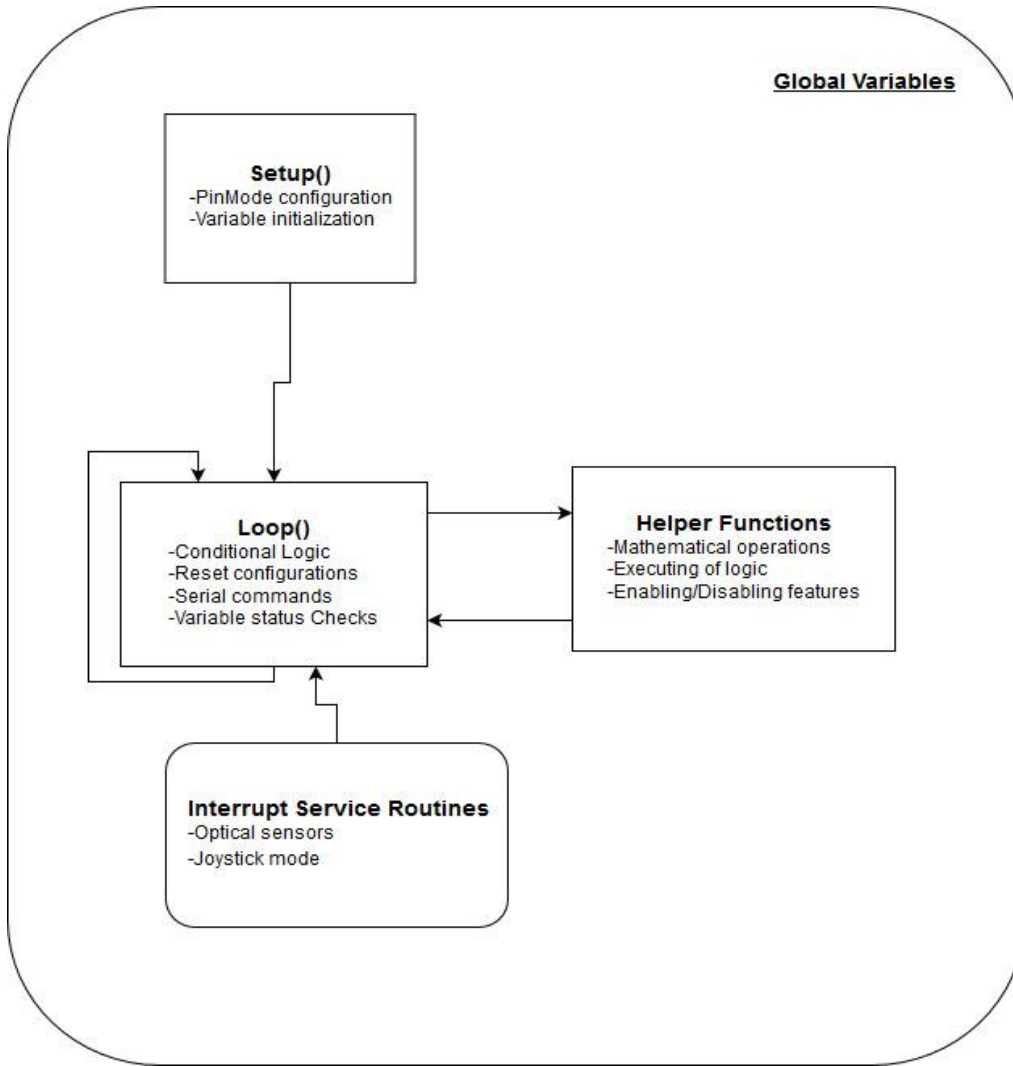


Figure 67: Final Code Logic Diagram

7. Project Prototype Testing Plan

In general, this plan covers four main areas. First, we examine the environment that we will complete our testing in. That is, the senior design lab and its available equipment. Next, we discuss testing for each component and an overall plan to test the integrated prototype. We then provide a consideration of our software and its associated capabilities, and finally conclude with a summary of our software-specific testing plan.

7.1 Hardware Test Environment

The bulk of the testing and integration for this project will be performed in the University of Central Florida (UCF) Senior Design lab. Safety is a concern when designing any piece of electronic equipment, and this project is no exception. The UCF Senior Design lab is monitored 24/7 by Closed Circuit Television (CCTV) cameras and has an additional requirement of at least two personnel from a design team on site during any testing. These stipulations serve to mitigate some of the safety concerns related to electronics design work.

Much of the equipment required for the testing of this design is present in the Senior Design lab. Other equipment, to include connectors, breadboards, leads, discrete components (e.g. resistors, capacitors, etc.) can be acquired via checkout through the UCF Electrical Engineering lab manager, David Douglass. Major components that will be used in the design and testing of this project are detailed below.

Tektronix AFG3022B Arbitrary/Function Generator

Although this is a discontinued model, the functionality of the AFG3022B is very robust. In addition to sinusoidal and other periodic waveforms of up to 25MHz, this device also supports 14-bit arbitrary waveforms at up to 2 GS/s. Supported periodic waveforms include: sine, square, pulse, ramp, triangle, sine, exponential rise and decay, Gaussian, Lorentz, Haversine, DC and noise. The function generator will be a key element in our hardware test environment as the operation of the motor encoders is dependent on the frequency of a pulse.

Tektronix MSO4034B Mixed Signal Oscilloscope

The MSO4034B is also a discontinued model but supports features that are more than sufficient for the needs of this test environment. The oscilloscope provides four analog channels with up to 350MHz of analog bandwidth. This device will record 20M points and additionally features a sample rate of 2.5 GS/s. Although it will likely not be needed in the scope of our project, this oscilloscope also supports FFT analysis for in-depth analysis of the frequency domain. In general,

our project should function adequately with the standard passive voltage probes, but this model does also support active, differential and current probes if the need arises.

Keithley 2230-30-1 Triple Channel DC Power Supply

The Keithley 2230 is a triple channel DC power supply that offers two channels that vary from 0 – 30V at a maximum of 1.5A and a third channel that is able to output 6V at 5A, generally recommended for powering digital circuits. This allows for a maximum power output of 45W on the 30V channels and 30W on the 6V channel. When strictly considering the power requirements of our motors, these power supplies should meet the necessary specifications.

However, this is a regulated power supply. Per the manual for our STM17R motors, it is possible that a regulated power supply will encounter a problem with regeneration. When a load is rapidly slowed from a high speed, much of the kinetic energy will be transferred back to the power supply. This, in turn, can trip overvoltage protection, if present, on the power supply.

For this reason, we will move forward with securing an additional, long-term solution with respect to the power supply. The manufacturer recommends their own model, the PS150A24. If another power supply is sourced, the manufacturer further recommends the installation of their RC-050 regeneration clamp.

Tektronix DMM4050 Digital Multimeter

The Tektronix DMM4050 bench multimeter offers significant accuracy, with 6.5-digit resolution and VDC accuracy of up to 0.0024% (rated at one year). This device is capable of detecting voltage from 100mV to 100V with up to 100nV resolution, and 100 μ A to 10A of current, with up to 100pA of resolution. In addition, resistances between 10 Ω and 1G Ω can be measured, with up to 10 $\mu\Omega$ of resolution. Additionally, temperature, continuity and diode tests are available on this model. This model does not detect capacitance, so if this functionality is required, an additional solution will be needed.

Dell OptiPlex 990

The bench PC available in our test environment is the Dell OptiPlex 990. This is a reasonably recent PC and should be sufficient to support the needs of our test environment. This PC will be supplemented with personal laptops as needed to run software that is not natively available on the bench PC. The bench PC is worth noting because a number of the measurement tools available (multimeter, function generator, etc.) support capabilities that allow them to be tied directly into a PC for

more detailed analytical work. Should this need arise in our testing, the OptiPlex 990 will be the first choice for these tie-ins.

Global Specialties PB-60 Externally Powered Breadboard

The bulk of early prototyping will be completed using this breadboard, and it is included here to memorialize its specifications. This board supports 1,680 tie-points and is rated for 36V and 1.5A. In all cases, these specifications should meet our needs. Two of these devices have been secured for ease of testing.

7.2 Hardware Specific Testing

Sensors

One of the primary concerns with the sensors is whether or not they will output a sufficient voltage for the Arduino to recognize a high signal when they are tripped. Relevant entries from the datasheet are memorialized in Table 14 below. Of note is the fact that the high-level output voltage (V_{OH}) only confirms a minimum value, not a typical.

It is preferable to power the optical sensors via the Arduino's built-in 5V source, as this will eliminate the need for additional DC-DC conversion circuitry and minimize the footprint of the Shield-style PCB that is being developed.

Table 14: OPB980T51Z Electrical Characteristics

Symbol	Parameter	Min	Typ	Max	Units
V_F	Forward Voltage			1.70	V
V_{CC}	Operating D.C. Supply Voltage	4.5		16	V
I_{CC}	Supply Current			12	mA
V_{OL}	Low Level Output Voltage			0.4	V
V_{OH}	High Level Output Voltage	$V_{CC} - 2.1$			V
I_{OH}	High Level Output Current			100	μ A

The implication here is that the V_{CC} constraint of a minimum of 4.5V will be satisfied by the Arduino's 5V supply. Moreover, the minimum High-Level Output Voltage should be guaranteed at or above 2.9V ($5V - 2.1V$). The relevant portion of the ATmega2560 datasheet is summarized in Table 15 below. The Low-Level Output Voltage is capped at 0.4V maximum.

Table 15: OPB980T51Z High and Low Output Voltages

Symbol	Parameter	Condition	Min	Typ	Max	Units
V_{IL}	Input Voltage	Low $V_{CC} = 2.4V - 5.5V$	-0.5		$0.3V_{CC}$	V
V_{IH}	Input Voltage	High $V_{CC} = 2.4V - 5.5V$	$0.6V_{CC}$		$V_{CC} + 0.5$	V

Assuming a maximum V_{CC} of 5.5 (our expectation is to operate at 5V), $V_{IL(max)}$ can be calculated as 1.65V and $V_{IH(min)}$ can be calculated at 3.3V. V_{IL} is certainly satisfied with this condition but there is a question of whether V_{IH} would be sufficient. At the expected operating point of 5V V_{CC} , the requirement for V_{IH} drops to 3V minimum, although this is still slightly above the guaranteed minimum output voltage for the OPB980T51Z optical switch.

Therefore, the testing for this component is comprised of two phases. First, we connect the optical switch to the 5V Arduino power pin and take measurements of V_{OL} and V_{OH} . The second phase connects the output of the OPB980T51Z to a digital input of the Arduino and simple code is executed to determine whether or not the high and low outputs of the switch register at the correct logic level on the microcontroller.

Motors

The Applied Motion STM17R-3NE – NEMA 17 motors that have been selected for this project consist of two primary systems. First is the motor and the associated drive, and the second is the integrated encoder. Our testing process will address these components individually and in concert with each other.

Before we begin any testing, it is important to note that the STM17R has an internal fuse connected to its power supply. This fuse is not made to be user replicable. Therefore, any testing or operation of these motors should occur using a fast acting 2A external fuse in series with the positive power supply lead. A second consideration here is related to regeneration. When the drive is rapidly decelerated, kinetic energy is transferred to the power supply and can trip overvoltage protection; thus, shutting down the supply. We do not anticipate that the motor will be decelerated rapidly enough to fulfill this condition, but if it does, the addition of an RC-050 regeneration clamp will be considered.

We first consider the operation of the motor. The STM17R supports a number of different configurations through user-selectable dip-switches to control parameters such as current, idle current, load inertia and step size. Many of the specific requirements for these variables will be determined by the needs of the mechanical engineering team, but several default values will be selected for initial testing. These are summarized in Table 16, included below.

Table 16: Proposed Testing Configuration for Motors

Parameter	Value
Current	100%
Idle Current	90%
Load Inertia	0-4X
Step Size	400

In brief, these parameters can be explained as follows. Current determines torque, with maximum torque available at 100%. Reduced current will concurrently reduce available torque and heat produced by the motor. Idle current can further reduce heat and impacts holding torque. Generally, 50% is sufficient, although the higher value (90%) may be required in some applications, such as supporting a vertical load. Load inertia is strictly determined by a calculation of load inertia divided by the STM17R rotor inertia (82 g-cm²), which will be determined by the mechanical engineering team.

Step size is the parameter of most interest to our electrical engineering team. The native step size of this device is 200 counts per revolution (CPR), but the motor is capable of more granular resolution through a dip-switch setting. Resolutions of between 200 and 25,600 CPR are supported. The motor is commanded through the frequency of the pulse that drives it, using the following formula:

$$Frequency (Hz) = RPS * Step Count$$

This means that, as an extreme example, a speed of 50 revolutions per second with the 25,000 setting would require a pulse frequency of 1.25MHz, which is well outside the native operating parameters of our microcontroller. Therefore, for this initial testing, we will limit the step size to 400 and test at frequencies of 5kHz and below. Once more specifics on gear ratio and requirements are obtained from the mechanical engineering team, additional testing will be undertaken as necessary.

Microcontroller

The hardware specific testing of the microcontroller will be focused on two primary areas: signals that the microcontroller is able to output and the response to signals that the microcontroller receives.

The first revision of our design involves using the ATmega2560 to drive the motors directly, as well as to communicate with the encoder. Additionally, the microcontroller will be expected to drive the LEDs on the board. Inputs will primarily consist of: signals from the PC (delivered over a USB and translated into serial communication by a USB-to-serial converter), digital inputs/outputs from/to the encoder and the sensors and analog inputs from the joystick. The test plan

will necessitate confirming the ability to respond to and produce each of these signals.

Digital outputs (in the form of a pulse) form one of the challenges of this project. The speed of the motors is controlled by the frequency of the pulse. As mentioned above, in an extreme case, with 25,000 steps and 500 RPS, this would necessitate a pulse frequency of 1.25MHz. Research indicates that a library called PWM.h is capable of supporting frequencies per Table 17 below [24]. Initial testing in this area will verify the accuracy of this library and its ability to produce the frequencies necessary to drive the motor across a wide breadth of speeds. The Arduino Mega 2560 makes pins 2 to 13 and 44 to 46 available for PWM output.

Table 17: PWM.h Library Frequency Ranges

Timer	Frequency
Timer0	31Hz to 2MHz
Timer1 – Timer5	1Hz to 2MHz

Note: it bears mentioning here that internal Arduino time keeping functions are dictated by Timer0, so the preferred method of using this library is to call the *InitTimersSafe()* function and preserve the existing functionality of Timer0.

In addition to the outputs of the motor/encoder, it is necessary to test the inputs being received from the encoder. This testing should be completed in two phases. First, we connect the output of the encoder directly to an oscilloscope, which will be used to measure amplitude and frequency. In the second stage, we will connect the outputs to the Arduino and use a rudimentary software package to send the amplitude and frequency received directly to the Arduino serial monitor for verification.

Ultimately, the Arduino will be receiving signals generated by a software package developed by the computer science team, delivered over the USB. Exact communication protocols are being negotiated with the CS team, but initial testing will consist of sending command strings through the serial monitor built in to the Arduino IDE. The first revision of the proposed command string includes three parts: a designation for which motor is to be controlled, total angular displacement (degrees, counts or revolutions) and a direction of rotation.

Much of the analog testing of the board will be covered under the joystick section, but preliminary tests of the *analogRead()* functionality are to be performed first. The Mega2560 supports 15 analog input pins (although only 2 will be in use for this project) that include built-in analog to digital converters (ADCs). The ADC maps an input voltage between 0 and 5V (operating voltage of the Arduino) to a 10-bit resolution, meaning that the output ranges from 0 – 1023. Initial testing will consist of feeding precise fixed values of DC voltage into the analog input pins and

confirming the output of the *analogRead()* function through the use of the Arduino serial monitor. Sample expected test parameters are included here as Table 18.

Table 18: Expected analogRead() Test Parameters

Input (V)	analogRead()
0	0
1	204
2.5	511
4	818
5	1023

Note: it is possible to change the upper end of the analog reference range by utilizing the AREF pin in conjunction with the *analogReference()* function. However, it is not expected that this functionality will be required for this project.

Joystick

The joystick selected for this project is a 2-axis analog joystick with select button. The select should short to ground (i.e. go low) when it is depressed, and the X and Y axis function as 10KΩ potentiometers. The X and Y outputs are both analog out.

There is little available documentation for the joystick, so some assumptions are made here and then must be tested. The joystick accepts an input of any voltage up to 5V, which is where it will be operating at for our project. The assumption here is that if the X and Y axis act as potentiometers, the analog output should vary from 0 to 5V in a linear fashion as the potentiometer is adjusted.

Testing will need to determine how this voltage varies with position. For example, when the joystick is at extended to one extreme of the axis it could read 0V, when it is zeroed (at resting position) it could read 2.5V and when at the other extreme of the axis it could read 5V. This seems a reasonable assumption but testing will verify the voltage distribution across the working range of the joystick. In addition, voltage on the select output will be measured and the variation will be noted as the select button is depressed. The expectation here is 5V out under normal conditions and 0V out when depressed. Expectations are detailed here in Table 19.

Table 19: Projected Voltage Outputs for Joystick

	Lower Extreme	Center	Upper Extreme	Off	On
X/Y Axis	0V	2.5V	5V		
Select				5V	0V

The second piece of the testing will be the interaction of the joystick with the analog pins on the Arduino. As referenced above, the expectation is for the analog voltage on these pins to be indexed evenly to a value between 0 and 1023. The behavior of the joystick should be predictable based on our initial testing, but further validation should occur to confirm a smooth integration with the microcontroller.

LEDs

The LED operation is fairly straightforward and intuitive but should be tested to confirm assumptions made are correct. Relevant electrical characteristics from the datasheet are included here as Table 20.

Table 20: LED Electrical Characteristics

Characteristics	Symbol	Condition	Unit	Min	Typical	Max
Forward Current (max)	I_F		mA			50 ¹
Peak Forward Current²	I_{FP}		mA			200
Forward Voltage	V_F	$I_F = 20\text{mA}$	V		2.1	2.6
Reverse Current	I_R	$V_R = 5\text{V}$	μA			100

1. For long term performance the drive currents between 10mA and 30mA are recommended.
2. Pulse width ≤ 0.1 msec, duty $\leq 1/10$.

The major item for test here is to confirm that all purchased LEDs function at the expected turn-on voltage of 2.1V and not somewhere higher in their possible range. Current into the LED will be limited with a resistor in series to meet the specifications, so it will be important to verify that enough voltage is provided after the voltage division to power the LED.

Integrated Testing

Although the individual components will be tested and verified according to the plan set forth above, it will also be necessary to test the prototype with all systems integrated as a functioning whole. The true test of this functionality will require that the computer science team has made their completed code base available to us, so that will likely not occur until near the end of this prototype life-cycle. Similarly, the scale-model developed by the mechanical engineering team will not be available until well after this testing needs to have been completed. However, it is important that we be able to test the integration of all parts of the system well before that, so a brief outline of this test procedure is set forth here.

The prototype testing discussed here will utilize our in-house software package (i.e. the basic version developed by our team, versus the production version developed by the computer science team). We will rely on a terminal window to

issue commands and receive feedback from our microcontroller. Although much of the feedback received from the system will be able to be identified in real-time, the best practice here will be to dump the serial monitor data into an Excel file for later analysis. Although the Arduino serial monitor is capable of some work-arounds that enable dumping data to a .CSV file, other applications, such as puTTY, have this functionality built-in. Therefore, this will be the preferred terminal application for this portion of the testing.

Simple control strings will be issued in the format agreed upon with the computer science team. At this time of this writing, this includes a binary determination of which motor is being commanded (1 or 0), a binary command to determine direction (1 or 0) and a number to indicate the degree of rotation (which will either be in degrees or counts). We will need to make assumptions about the gear ratios being developed by the mechanical engineering team to complete this testing, although these values are easily modified if needed when the full-scale model is implemented.

To date, the feedback requested by the computer science team includes confirmation of success or failure in terms of movement of the motors to the desired position, and an indicator of position if the desired movement is not completed. Therefore, these are the signals that we will be sending back to the terminal window and capturing into an Excel file.

Without the use of the mechanical engineering team's scale-model, it will be necessary to have an alternative means to test the rotation of the motors and the functionality of our optical switches (e.g. as limit switches and home position sensors). To test the rotation, the best practice here will be to issue commands that necessitate a minimum degree of rotation from the motors. The simplest test with the least room for measurement error is to command the motor to complete one full rotation. In addition, quarter and half-rotations can be easily measured. This is best accomplished by affixing a position indicator (i.e. a simple, straight rod) to the shaft of the motor and placing the motor inside a circle that has been demarcated by quarter and half-rotation marks. The correspondence of the position indicator to the markings will broadly confirm whether the motor is being commanded as intended.

Similarly, this system can also confirm positional tracking (i.e. compensation for the earth's rotation). Since the earth's rotation is fixed, a simple calculation can determine the time it should take to rotate a quarter, half or full-turn. Since this will also be dependent on the mechanical engineering team's gear ratio, it will be necessary to make an assumption here. The simplest assumption would be to assume a gear ratio of less than or equal to one (although this is certainly not the gear ratio of the final product) to allow the motor to move a minimal distance for each command sequence.

7.3 Software Test Environment

As the core design of this project involves the use of a Shield daughterboard designed to interface directly with the Arduino MEGA 2650, the Arduino environment naturally lends itself to our software testing. There are two environments specific to the Arduino, and both will be addressed in this section. These environments are the Arduino IDE (Integrated Development Environment) and the Arduino Web Editor. Both of these systems are available directly from the Arduino website.

Arduino IDE

The Arduino IDE is a traditional desktop IDE and it can be downloaded directly from Arduino. The main application of the desktop IDE is for offline work. This platform will be used to write short, quick test routines and other informal scripts for verification of hardware functionality. The desktop Arduino IDE is limited in some ways as compared to the Arduino Web Editor, and these differences will be elaborated below.

Arduino Web Editor

The Arduino Web Editor is part of the Arduino Create software suite. This suite provides functionality to create code, review online tutorials, perform board configuration and share project amongst collaborators. In addition, the Arduino Web Editor is an entirely online platform; therefore, the latest features are immediately available. Moreover, over 700 Arduino libraries are natively supported.

The Web Editor is able to automatically recognize any official Arduino/Genuino board, and code is backed up and saved to the cloud. The platform is available across Windows, Mac and Linux, which allows ease of adoption throughout our interdisciplinary team; however, Google Chrome is the recommended browser.

The Arduino Web Editor organizes projects as Sketches. These Sketches can include the code uploaded to the board, documentation and schematics for hardware layout. Our primary schematic design tool is Autodesk's Eagle PCB design tool; however, the ability to include informal schematics within the Sketch is a useful tool for associating breadboard testing configurations with the related code.

Arduino Serial Monitor

Both the Arduino Web Editor and IDE include built-in functionality to send and receive data to a console via the Serial Monitor. The Serial Monitor functions through the native USB port on the Arduino MEGA 2560 and can both send and receive data to and from the microcontroller. As with much of the Arduino language, this capability is abstracted to a high level. Core functionality is similar to traditional C statements for outputting to the monitor (e.g. `serial.print()`). Before initiating communication, the `serial.begin()` function must be passed with a baud rate that agrees with the communication terminal built-in to the Arduino IDE [25].

GitHub

The Florida Space Institute (FSI) retains an enterprise GitHub repository that is used across the interdisciplinary teams to maintain communication, documentation and code. GitHub allows for version control of software via the Git platform. Although the Arduino Web Editor allows for sharing of projects, any code that will communicate across the interdisciplinary teams will be housed on GitHub, as the associated distributed version control can serve to mitigate any problems that may otherwise arise due to the size of the team working this project.

7.4 Software Specific Testing

In general, we have a number of specific software subsystems that will require testing, alongside an integrated test of all functionality. The integrated test will be dependent upon a selection of gear ratio by the mechanical engineering team as well as the full implementation of the PC-side code by the computer science team. As that full integrated testing will not be implemented until near the conclusion of this project, it is mentioned here only for completeness.

7.4.1 USB Input/Output

We will be receiving commands from, and transferring positioning data to, the software running on the PC. This will be accomplished over the built-in Arduino USB interface. The Arduino USB interface has a built-in serial converter, that will translate differential USB signals into serial data, as well as perform the outbound translation. Much of our testing will use the built-in Arduino Serial Monitor, but a stand-alone test of USB functionality is preferred in advance of full integration, as the serial monitor will not be a part of the integrated package. A rudimentary USB functionality check can easily be accomplished through a simple scripting language, such as Python – although our intent is to compile a more robust test platform using C.

7.4.2 Pulse Frequency Output

We have selected a library that allows the Arduino to vary the frequency of pulses on its digital I/O pins. This library is referred to as PWM.h and has associated sub-libraries. A simple functionality test will include installing these libraries onto the Arduino and sending commands to initialize the timers and vary the pulse frequency on the I/O pins. An oscilloscope will be used to capture the output, determine the error and/or range of the frequency outputs and verify this functionality.

7.4.3 Tracking

One of the significant challenges for this embedded design is to include tracking functionality – that is, our motors need to compensate for the earth's rotation, in addition to accepting positioning commands from the PC software package. As with much of our other positioning software, the final variables needed for this code will vary, depending on the gear ratio chosen by the mechanical engineering team. However, for a simple proof-of-concept test, we will implement the tracking software using a single rotation. The tracking rotation should provide one full revolution each 24-hours, in accordance with the earth's rotation. Therefore, this test will be instituted at mid-day, and the results will be confirmed the following day at the same time window.

7.4.4 Encoder

The encoder that we have selected is a quadrature incremental encoder. Therefore, it is essential that we include a software element that is capable of differentiating the two signals so as to determine which is leading and which is lagging. This will provide data on the direction of motor rotation. In addition, the 1000-line encoder will increment a counter by +1 for each clockwise rotation and decrement the counter by -1 for each counterclockwise rotation. In conjunction with the gear ratio, this will allow us to determine the absolute position of the telescope mount with reference to its home position. This software package will need to be implemented on the Arduino and tested for all possible cases.

8. Administrative Content

Being on an intradisciplinary team means a lot more coordination and organization is involved as opposed to working with only the ECE members of a team. Due to this, Gantt charts and work distributions are key to communicating expectations both within our ECE team of four electrical engineering students as well as within the broader scope of our intradisciplinary team. This section outlines important milestones that were made aware to the other mechanical and computer science teams, as well as the project schedules and work distributions for our ECE team.

Our project director, Mike Conroy suggested to create a project schedule chart (referred to here as a Gantt Chart) and make it available to all sub-teams and customers. By alerting the other teams of when parts need to be ordered, this made the mechanical team aware that they might have to make some design choices earlier than normally expected of them. Making this schedule available to the customer enabled them to see how much progress has been made with ease.

8.1 Milestone Discussion

Our project milestones in Table 21 and Table 22 below appear to span throughout 47 weeks, however most of the members on our team will be completing full-time summer internships during the summer term. The summer term is during weeks 19 through 34. It is our goal to hold bi-weekly meetings online to address the status of our project and make as much progress possible towards our Senior Design II deliverables.

Table 21: Senior Design I Project Milestones Table

Tasks	Week
Divide and assign duties	3
Divide and Conquer Document	4
Research	4-6
Divide and Conquer 2.0	7
Design	7-10
Begin writing Documentation	10
60-page draft due	12
Order Parts	13
100-page submission due	14
Finalize documentation	15
Final documentation due	16

Some of the things that our team hopes to accomplish over the summer include to complete and fine tune our code for communication with the PC, the joystick, the sensors, the LEDs and the ATmega328. Our team also hopes to work on significantly the encoder and motor code which will take up hopefully no longer than five weeks. The remaining portion of the summer our team hopes to work on the integrated code which we have allotted over six weeks towards its completion.

In parallel to the code integration and completion, our team hopes to complete testing and verification of all major components both separately and together as an integrated project. More optimistically, we will also begin creating the PCB schematic and board layout and hopefully have our first iteration of the board printed and assembled by the beginning of the fall semester. Lastly, our team will work on a makeshift mount for which we can test our system while we wait on the mechanical team to deliver to us a working design. We believe if we achieve all of the goals stated above, we will be in a really good place going in to the fall term to allow for many revisions to the PCB if needed and to account for any issues integrating our system with the code developed by the Computer Science team and the mount developed by the Mechanical Engineering team.

Table 22: Senior Design II Project Milestones Table

Tasks	Week
Build Prototype	35-39
Hardware/Software Check	40
Address Prototype Issues	41
Assemble Final Project	42-46
Test and Fine Tune	47-49
Presentation	50

For a more visual representation of our teams' milestones, specifically looking at the first semester, see Figure 68 below.

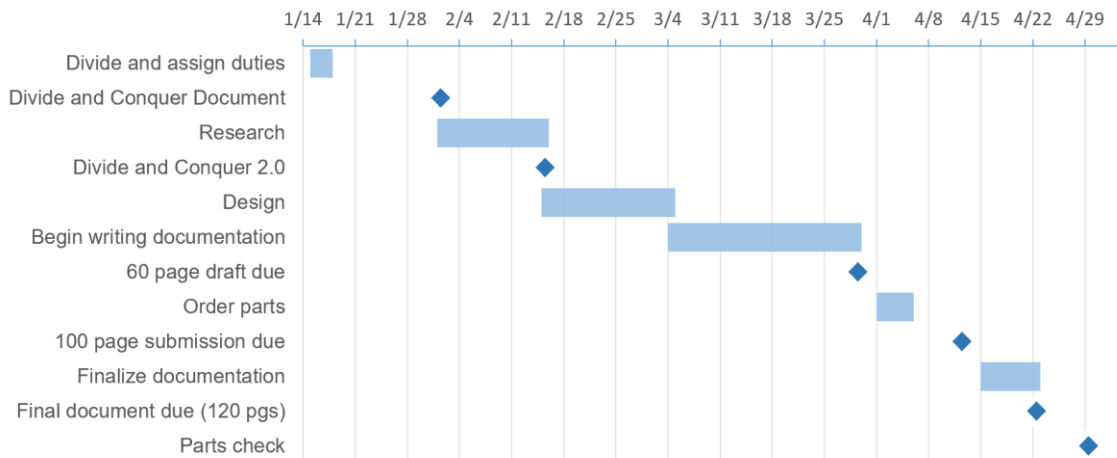


Figure 68: Project Gantt Chart

It is also important to consider how each of the other teams involved in the project will impact any timelines for decisions made on either side. Some decisions such as ordering parts will have to be a collaborative effort to make sure that there will be a usable interface and communications handover between each of the sub-teams comprised of mechanical engineering students and computer science students. The Figure 69 below illustrates the overall milestones for the three sub-teams over the course of Senior Design I.

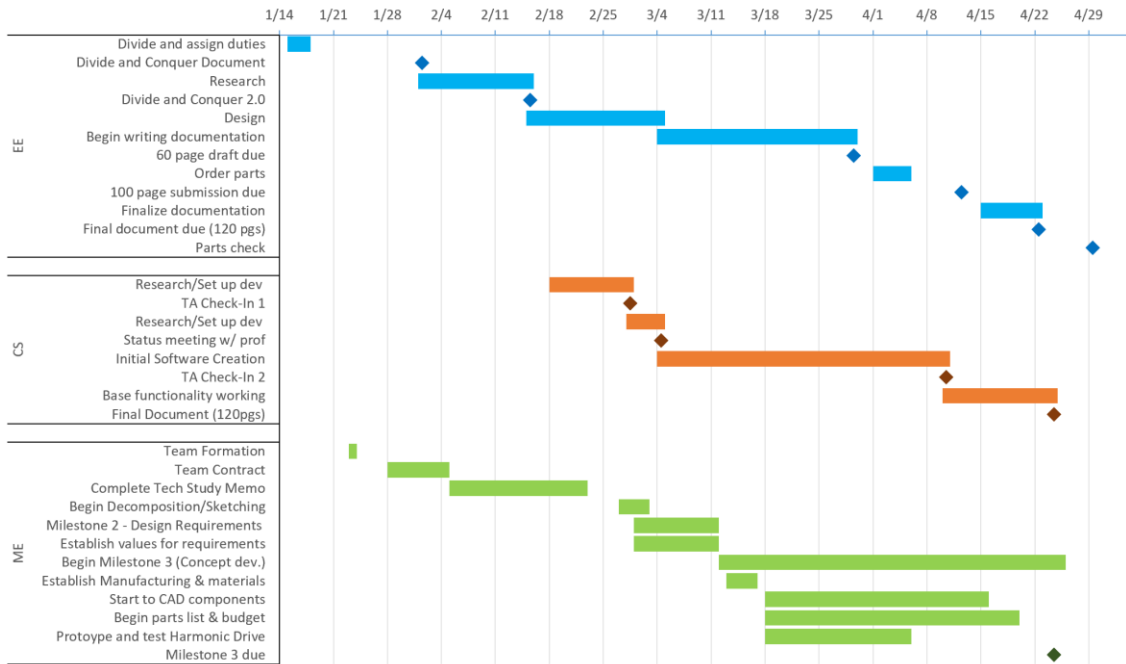


Figure 69: Integrated Team Gantt Chart

8.2 Budget and Finance Discussion

The ultimate source of funding for this project will be through the Florida Space Grant Consortium (FSGC); however, process of obtaining the grant will be facilitated by the Florida Space Institute (FSI).

The preliminary estimate for the grant is \$750 per team. If three teams take on the project, that would allocate a total budget of \$2,250 to cover the project. It is expected that each team will work within their own portion (\$750) of the budget, but this has not been formally outlined between teams.

Though some parts have been procured already, list items in Table 23 such as the PCB manufacturing and soldering as well as PCB components and housing are initial estimates only. Specific design choices have not yet been made to allow for maximum flexibility, and it is expected that some additional needs will surface as the project progresses. Therefore, some categories here (e.g. cables and PCB

parts) are an overestimation of the anticipated cost, but this should serve to mitigate the impact of unforeseen needs. Though the total figure of \$1,009.53 is over the potential grant allocation of \$750, during the design process decisions on parts will be made so that the overage over the total grant allocation is minimized. Our team is willing however to split the excess cost of parts if the total figure does in fact go over the grant amount.

Table 23: Project Budget

Description	Quantity	Unit Price	Extended Price
Integrated Motors with Encoders	2	\$204.00	\$408.00
Arduino Mega 2560	1	\$38.50	\$38.50
Power Supply	1	\$172.00	\$172.00
Optical Sensors	2	\$5.04	\$10.08
Joystick	1	\$5.95	\$5.95
PCB manufacturing and soldering	1	\$100.00	\$100.00
PCB components	N/A	\$100.00	\$100.00
Misc. cables, connectors, LED's, etc.	N/A	\$100.00	\$100.00
Housing	1	\$75.00	\$75.00
Total			\$1,009.53

8.3 Work Distributions

The following table (Table 24) show how the major design work is distributed among each of the team members.

Table 24: Subsystem Design Work Distribution

Subsystem Number	Subsystem Name	Primary	Secondary
1	DC to DC Converter	Anthony Eubanks	Brian Glass
2	Status LEDs and Sensor	Brian Glass	Anthony Eubanks
3	Motors	Brian Glass	Anthony Eubanks
4	ATMega2560	Thomas Vilan	Melinda Ramos
5	Joystick	Melinda Ramos	Brian Glass
6	ATMega328	Anthony Eubanks	Thomas Vilan

In addition to the major subsystem design work distributions, there are also other tasks that require ownership by a selected team member. Table 25 shows which team member was majorly responsible for various administrative and overall project coordination type tasks that come with being a part of an intradisciplinary team.

Table 25: General Tasks Work Distribution

Task	Primary	Secondary
Integrated PCB Design Lead	Anthony Eubanks	Brian Glass
Task Delegation and Communications Lead	Anthony Eubanks	Brian Glass
FSGC Grant Paperwork Lead	Melinda Ramos	Thomas Vilan
Purchasing Forms Lead	Melinda Ramos	Anthony Eubanks
Intradisciplinary Project Schedule Lead	Melinda Ramos	Anthony Eubanks
Final Report Integration and Quality Lead	Melinda Ramos	Anthony Eubanks

9. Project Summary and Conclusions

The scope of this project has evolved significantly since the initial proposal, based on feedback from the customer and the proprietary nature of some of the hardware and software existing in the observatory. In short, this project has shifted from an immediate effort to rehabilitate the UCF observatory into an intermediate step, where a working scale-model of the equipment is implemented so that future teams are able to follow behind and continue the effort without fear of damaging the observatory's equipment or causing extended downtime. In addition, one of the aims of this project is for astronomy enthusiasts to be able to reproduce a similar set-up using this open-source design.

Through the research and design of this scale-model, we have learned a great amount on stepper motor control systems. Our design will essentially consist of a short list of major components such as the stepper motors, sensors, joystick, power supply, and two different microcontrollers. After our initial prototyping efforts, we have come up with a sufficient design that we believe can be easily implemented in a larger scale which would benefit the UCF observatory. Our largest challenge was to create the foundation program which will interact with the software created by our computer science team members and will be capable of sending feedback to ensure our scale-telescope meets the most important specification of 3.5 degrees in accuracy. We fully expect our implementation of the designed system to meet this requirement while serving as a modifiable, open-ended solution to the observatory.

Appendices

This section consists of any references and sources used throughout the paper as well as permission emails to use copyrighted materials.

Appendix A – References

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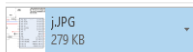
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v/r,

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